

Global Grain Oriented Electrical Steel Sheet for Transformer Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Grain Oriented Electrical Steel Sheet for Transformer market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Grain Oriented Electrical Steel Sheet for Transformer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Grain Oriented Electrical Steel (GOES) sheets are specialized steel sheets used in the construction of transformers, particularly in power distribution and transmission systems. These sheets are made from high-purity silicon steel, and their grain orientation is carefully controlled during manufacturing to maximize their magnetic properties. The grain orientation ensures that the magnetic domains within the steel align in a specific direction, reducing magnetic losses and increasing the efficiency of the transformer. GOES sheets have low core losses and high magnetic permeability, making them ideal for applications where energy efficiency and performance are crucial. In transformer construction, GOES sheets are typically used as the core material, forming the magnetic circuit that transfers energy from the primary winding to the secondary winding. Their unique properties help minimize energy losses and improve the overall efficiency of the transformer, making them essential components in electrical power systems.

The major global manufacturers of Grain Oriented Electrical Steel Sheet for Transformer include Baoshan Iron & Steel Co., Ltd., Nippon Steel Corporation, NLMK Group, ThyssenKrupp AG, AK Steel Corporation (Cleveland-Cliffs Inc.), JFE Steel Corporation, Beijing Shougang Co., Ltd., Posco International Corporation, Chongqing Wangbian Electric (Group) Corp., Ltd., Stalprodukt S.A., Baotou Weifeng Rare Earth Electromagnetic Material Co., Ltd., Ningbo Yinyi Group Co., Ltd., Aperam S.A., Zhejiang Huaying New Material Technology Co., Ltd., Wuxi Huajing New Materials Co., Ltd., Jiangyin Huashi Huaxi Cold Rolled Strip Co., Ltd., Jiangsu Beichen Hubang Electric Power Co., Ltd., etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Grain Oriented Electrical Steel Sheet for Transformer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Grain Oriented Electrical Steel Sheet for Transformer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Grain Oriented Electrical Steel Sheet for Transformer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Grain Oriented Electrical Steel Sheet for Transformer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics,

International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Grain Oriented Electrical Steel Sheet for Transformer Include:

Baoshan Iron & Steel Co., Ltd.

Nippon Steel Corporation

NLMK Group

ThyssenKrupp AG

AK Steel Corporation (Cleveland-Cliffs Inc.)

JFE Steel Corporation

Beijing Shougang Co., Ltd.

Posco International Corporation

Chongqing Wangbian Electric (Group) Corp., Ltd.

Stalprodukt S.A.

Baotou Weifeng Rare Earth Electromagnetic Material Co., Ltd.

Ningbo Yinyi Group Co., Ltd.

Aperam S.A.

Zhejiang Huaying New Material Technology Co., Ltd.

Wuxi Huajing New Materials Co., Ltd.

Jiangyin Huashi Huaxi Cold Rolled Strip Co., Ltd.

Jiangsu Beichen Hubang Electric Power Co., Ltd.

Grain Oriented Electrical Steel Sheet for Transformer Product Segment Include:

HGO

CGO

Grain Oriented Electrical Steel Sheet for Transformer Product Application Include:

Single-phase Transformer

Two-phase Transformer

Three-phase Transformer

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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