

Global Grain Fumigants Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Grain Fumigants market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Grain Fumigants market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Grain fumigants are chemical substances used in agriculture to control and eliminate pests, insects, and fungi in stored grains. These fumigants are applied as gases or volatile liquids within grain storage facilities, such as silos or warehouses, to create an environment that is lethal to pests at various life stages. Common grain fumigants include phosphine, methyl bromide, and sulfuryl fluoride. Fumigation is a crucial step in post-harvest management, helping to preserve the quality and integrity of stored grains by preventing infestations and reducing the risk of spoilage during storage. It's essential to handle grain fumigants with care, following recommended safety guidelines and regulations to ensure both effective pest control and the safety of agricultural workers and consumers.

The major global manufacturers of Grain Fumigants include Detia-Degesch, UPL Group, Shenyang Fengshou, Jining Shengcheng, National Fumigants, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Grain Fumigants. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Grain Fumigants market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Grain Fumigants market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Grain Fumigants industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Grain Fumigants Include:

Detia-Degesch

UPL Group

Shenyang Fengshou

Jining Shengcheng

National Fumigants

Grain Fumigants Product Segment Include:

Aluminum Phosphide

Magnesium Phosphide

Others

Grain Fumigants Product Application Include:

Cereal

Fruit

Vegetable

Chapter Scope

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