

Global Goods-to-Person AMRs Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Goods-to-Person AMRs market size will reach 2,666.93 Million USD in 2025 and is projected to reach 11,859.70 Million USD by 2032, with a CAGR of 23.76% (2025-2032). Notably, the China Goods-to-Person AMRs market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Goods-to-Person Autonomous Mobile Robots (AMRs) are advanced robotic systems designed to enhance efficiency and productivity in warehouses and fulfillment centers. Unlike traditional methods where workers move through the warehouse to pick items, Goods-to-Person AMRs bring the items directly to the worker. These robots are equipped with sensors, cameras, and navigation systems that allow them to autonomously navigate through the facility, avoiding obstacles and following optimal paths. By reducing the need for workers to walk long distances, these robots significantly speed up the picking process, reduce labor costs, and minimize errors. Goods-to-Person AMRs are integral to modern logistics operations, supporting rapid and accurate order fulfillment in e-commerce and other high-demand environments.

The major global manufacturers of Goods-to-Person AMRs include Geekplus Technology, Mobile Industrial Robots, Omron, ABB, Grey Orange, 6 River Systems, Fetch Robotics (Zebra), Dematic, Yujin Robot, ForwardX Robotics, Iplusrobot Technology, KUKA (Swisslog), Mushiny, Vecna, Locus Robotics, Sirius Robotics,

Django Robotics, Bosch Rexroth, Amazon, AMS, Inc., DF Automation & Robotics, Karter (Weighpack), etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Goods-to-Person AMRs. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Goods-to-Person AMRs market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Goods-to-Person AMRs market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Goods-to-Person AMRs industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Goods-to-Person AMRs Include:

Geekplus Technology

Mobile Industrial Robots

Omron

ABB

Grey Orange

6 River Systems

Fetch Robotics (Zebra)

Dematic

Yujin Robot

ForwardX Robotics

Iplusmobot Technology

KUKA (Swisslog)

Mushiny

Vecna

Locus Robotics

Syrius Robotics

Django Robotics

Bosch Rexroth

Amazon

AMS, Inc.

DF Automation & Robotics

Karter (Weighpack)

Goods-to-Person AMRs Product Segment Include:

LiDAR Based

LiDAR+Vision Based

Goods-to-Person AMRs Product Application Include:

e-Commerce

Logistics & 3PL

Retail

Manufacturing

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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