

# Global Glyphosate Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glyphosate market size will reach 5,162.22 Million USD in 2025 and is projected to reach 6,169.86 Million USD by 2032, with a CAGR of 2.58% (2025-2032). Notably, the China Glyphosate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Glyphosate is a widely used herbicide and the active ingredient in numerous weed-killing formulations. Known for its broad-spectrum effectiveness, glyphosate inhibits a crucial enzyme in plants involved in the synthesis of aromatic amino acids, disrupting their growth and ultimately leading to their death. Introduced by Monsanto under the brand name Roundup, glyphosate-based herbicides are extensively used in agriculture, forestry, and home gardening for weed control. Glyphosate-resistant genetically modified crops have also been developed to withstand its application, allowing for more effective weed management in certain agricultural systems. The herbicide has faced scrutiny and debates over its environmental impact, human health concerns, and its potential role in the decline of certain pollinators. Regulatory bodies worldwide have varying stances on glyphosate's safety, and ongoing research continues to evaluate its long-term effects on ecosystems and human health.

The major global manufacturers of Glyphosate include Monsanto, Zhejiang Jinfanda Biochemical, Tongda Agro-Chemical, Wynca, Jiangshan Agrochemical & Chemical,

Good Harvest-Weien, Jiangsu Yangnong Chemical, Hubei Sanonda, Rainbow Chemical, Hengyang Roymaster, CAC Group, Huaxing Chemical, Jingma, Beier Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glyphosate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glyphosate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glyphosate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glyphosate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glyphosate Include:

Monsanto

Zhejiang Jinfanda Biochemical

Tongda Agro-Chemical

Wynca

Jiangshan Agrochemical & Chemical

Good Harvest-Weien

Jiangsu Yangnong Chemical

Hubei Sanonda

Rainbow Chemical

Hengyang Roymaster

CAC Group

Huaxing Chemical

Jingma

Beier Group

Glyphosate Product Segment Include:

IDA Process

Glycine Process

Glyphosate Product Application Include:

Soluble Liquid Glyphosate Herbicide

Soluble Powders Glyphosate Herbicide

## Soluble Granules Glyphosate Herbicide

### **Chapter Scope**

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