

# Global Glycine Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glycine market size will reach 1,495.85 Million USD in 2025 and is projected to reach 1,971.09 Million USD by 2032, with a CAGR of 4.02% (2025-2032). Notably, the China Glycine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Glycine is the simplest amino acid and is a fundamental building block of proteins. Chemically, it is an amino acid with a single hydrogen atom as its side chain. Glycine is unique among amino acids due to its minimalistic structure, consisting of just a hydrogen atom as its side chain. It is considered non-essential, meaning the body can synthesize it on its own, but it is also obtained through dietary sources. Besides its role in protein synthesis, glycine functions as a neurotransmitter in the central nervous system, contributing to the regulation of brain activity. Additionally, it plays a role in the synthesis of important molecules, such as heme, creatine, and nucleic acids. Glycine is widely used in the food and pharmaceutical industries as a sweetener and flavor enhancer and is recognized for its various physiological roles in maintaining overall health.

The major global manufacturers of Glycine include Ajinomoto, Yuki Gosei Kogyo, Resonac, GEO Specialty Chemicals, Chattem Chemicals, Evonik, Shijiazhuang Donghua Jinlong Chemical, Hebei Donghua Jiheng Chemical, Hubei Xingfa Chemicals Group, Paras Intermediates, Zhenxing Chemical, Newtrend Group, Avid Organics,

Kumar Industries, Henan HDF Chemical, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glycine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glycine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glycine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glycine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glycine Include:

Ajinomoto

Yuki Gosei Kogyo

Resonac

GEO Specialty Chemicals

Chattem Chemicals

Evonik

Shijiazhuang Donghua Jinlong Chemical

Hebei Donghua Jiheng Chemical

Hubei Xingfa Chemicals Group

Paras Intermediates

Zhenxing Chemical

Newtrend Group

Avid Organics

Kumar Industries

Henan HDF Chemical

Glycine Product Segment Include:

Glycine-Food Grade

Glycine-Tech Grade

Glycine-Pharma Grade

Glycine Product Application Include:

Pesticide Industry

Feed Industry

Food Industry

Pharmaceuticals Industry

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Glycine Capacity and Production Analysis

Chapter 3: Global Glycine Industry PESTEL Analysis

Chapter 4: Global Glycine Industry Porter's Five Forces Analysis

Chapter 5: Global Glycine Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Glycine Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Glycine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Glycine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Glycine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Glycine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Glycine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Glycine Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Glycine Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 GLYCINE MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Glycine Product by Type
  - 1.2.1 Glycine-Food Grade
  - 1.2.2 Glycine-Tech Grade
  - 1.2.3 Glycine-Pharma Grade
- 1.3 Glycine Product by Application
  - 1.3.1 Pesticide Industry
  - 1.3.2 Feed Industry
  - 1.3.3 Food Industry
  - 1.3.4 Pharmaceuticals Industry
  - 1.3.5 Others
- 1.4 Global Glycine Market Revenue and Sales Analysis
  - 1.4.1 Global Glycine Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Glycine Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Glycine Market Sales Price Trend Analysis (2020-2032)
- 1.5 Glycine Industry Trends and Innovation
  - 1.5.1 Glycine Industry Trends and Innovation
  - 1.5.2 Glycine Market Drivers and Challenges

### **2 GLOBAL GLYCINE CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Glycine Capacity, Production and Utilization (2020-2032)
- 2.2 Global Glycine Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Glycine Production by Region
  - 2.3.1 Global Glycine Production by Region (2020-2025)
  - 2.3.2 Global Glycine Production Forecast by Region (2026-2032)
  - 2.3.3 Global Glycine Production Market Share by Region (2020-2032)

### **3 GLYCINE MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis

### 3.6 Legal Factors Analysis

## **4 GLYCINE MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL GLYCINE MARKET ANALYSIS BY REGIONS**

- 5.1 Glycine Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Glycine Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Glycine Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Glycine Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Glycine Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Glycine Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Glycine Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Glycine Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL GLYCINE MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Glycine Market Size by Type
  - 6.1.1 Global Glycine Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Glycine Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Glycine Market Size by Application
  - 6.2.1 Global Glycine Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Glycine Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Glycine Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Glycine Market Size by Type
  - 7.3.1 North America Glycine Sales by Type (2020-2032)
  - 7.3.2 North America Glycine Revenue by Type (2020-2032)
- 7.4 North America Glycine Market Size by Application
  - 7.4.1 North America Glycine Sales by Application (2020-2032)

- 7.4.2 North America Glycine Revenue by Application (2020-2032)
- 7.5 North America Glycine Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Glycine Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Glycine Market Size by Type
  - 8.3.1 Europe Glycine Sales by Type (2020-2032)
  - 8.3.2 Europe Glycine Revenue by Type (2020-2032)
- 8.4 Europe Glycine Market Size by Application
  - 8.4.1 Europe Glycine Sales by Application (2020-2032)
  - 8.4.2 Europe Glycine Revenue by Application (2020-2032)
- 8.5 Europe Glycine Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Glycine Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Glycine Market Size by Type
  - 9.3.1 China Glycine Sales by Type (2020-2032)
  - 9.3.2 China Glycine Revenue by Type (2020-2032)
- 9.4 China Glycine Market Size by Application
  - 9.4.1 China Glycine Sales by Application (2020-2032)
  - 9.4.2 China Glycine Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

- 10.1 APAC (excl. China) Glycine Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis
- 10.3 APAC (excl. China) Glycine Market Size by Type

- 10.3.1 APAC (excl. China) Glycine Sales by Type (2020-2032)
- 10.3.2 APAC (excl. China) Glycine Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Glycine Market Size by Application
  - 10.4.1 APAC (excl. China) Glycine Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Glycine Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Glycine Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Glycine Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA GLYCINE MARKET SIZE BY TYPE**

- 11.3.1 Latin America Glycine Sales by Type (2020-2032)
- 11.3.2 Latin America Glycine Revenue by Type (2020-2032)
- 11.4 Latin America Glycine Market Size by Application
  - 11.4.1 Latin America Glycine Sales by Application (2020-2032)
  - 11.4.2 Latin America Glycine Revenue by Application (2020-2032)
- 11.5 Latin America Glycine Market Size by Country
- 11.6 Latin America Glycine Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Glycine Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Glycine Market Size by Type
  - 12.3.1 Middle East & Africa Glycine Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Glycine Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Glycine Market Size by Application
  - 12.4.1 Middle East & Africa Glycine Sales by Application (2020-2032)
  - 12.4.2 Middle East & Africa Glycine Revenue by Application (2020-2032)

## 12.5 Middle East Glycine Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

## 13 COMPETITION BY MANUFACTURERS

### 13.1 Global Glycine Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Glycine Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Glycine Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Glycine Average Sales Price by Manufacturers (2021-2025)

### 13.2 Glycine Competitive Landscape Analysis and Market Dynamic

13.2.1 Glycine Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

## 14 KEY COMPANIES ANALYSIS

### 14.1 Ajinomoto

14.1.1 Ajinomoto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 Ajinomoto Glycine Product Portfolio

14.1.3 Ajinomoto Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.2 Yuki Gosei Kogyo

14.2.1 Yuki Gosei Kogyo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Yuki Gosei Kogyo Glycine Product Portfolio

14.2.3 Yuki Gosei Kogyo Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.3 Resonac

14.3.1 Resonac Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Resonac Glycine Product Portfolio

14.3.3 Resonac Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 14.4 GEO Specialty Chemicals

14.4.1 GEO Specialty Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.4.2 GEO Specialty Chemicals Glycine Product Portfolio
- 14.4.3 GEO Specialty Chemicals Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.5 Chattem Chemicals
  - 14.5.1 Chattem Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.5.2 Chattem Chemicals Glycine Product Portfolio
  - 14.5.3 Chattem Chemicals Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.6 Evonik
  - 14.6.1 Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.6.2 Evonik Glycine Product Portfolio
  - 14.6.3 Evonik Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.7 Shijiazhuang Donghua Jinlong Chemical
  - 14.7.1 Shijiazhuang Donghua Jinlong Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.7.2 Shijiazhuang Donghua Jinlong Chemical Glycine Product Portfolio
  - 14.7.3 Shijiazhuang Donghua Jinlong Chemical Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Hebei Donghua Jiheng Chemical
  - 14.8.1 Hebei Donghua Jiheng Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.8.2 Hebei Donghua Jiheng Chemical Glycine Product Portfolio
  - 14.8.3 Hebei Donghua Jiheng Chemical Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Hubei Xingfa Chemicals Group
  - 14.9.1 Hubei Xingfa Chemicals Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.9.2 Hubei Xingfa Chemicals Group Glycine Product Portfolio
  - 14.9.3 Hubei Xingfa Chemicals Group Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Paras Intermediates
  - 14.10.1 Paras Intermediates Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.10.2 Paras Intermediates Glycine Product Portfolio
  - 14.10.3 Paras Intermediates Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.11 Zhenxing Chemical

14.11.1 Zhenxing Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Zhenxing Chemical Glycine Product Portfolio

14.11.3 Zhenxing Chemical Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.12 Newtrend Group

14.12.1 Newtrend Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Newtrend Group Glycine Product Portfolio

14.12.3 Newtrend Group Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.13 Avid Organics

14.13.1 Avid Organics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Avid Organics Glycine Product Portfolio

14.13.3 Avid Organics Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.14 Kumar Industries

14.14.1 Kumar Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 Kumar Industries Glycine Product Portfolio

14.14.3 Kumar Industries Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

#### 14.15 Henan HDF Chemical

14.15.1 Henan HDF Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.15.2 Henan HDF Chemical Glycine Product Portfolio

14.15.3 Henan HDF Chemical Glycine Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **15 INDUSTRY CHAIN ANALYSIS**

#### 15.1 Glycine Industry Chain Analysis

#### 15.2 Glycine Industry Raw Material and Suppliers Analysis

15.2.1 Glycine Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

#### 15.3 Glycine Typical Downstream Customers

#### 15.4 Glycine Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Glycine Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Glycine Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Glycine Industry Development Status

Table 4: Glycine Industry Development Trends

Table 5: Global Glycine Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Glycine Production by Region (2020-2025) & (K Ton)

Table 7: Global Glycine Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Glycine Production Market Share by Region (2020-2025)

Table 9: Global Glycine Production Market Share by Region (2026-2032)

Table 10: Global Glycine Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Glycine Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Glycine Revenue Market Share by Region (2020-2025)

Table 13: Global Glycine Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Glycine Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Glycine Sales by Region (2020-2025) & (K Ton)

Table 16: Global Glycine Sales Market Share by Region (2020-2025)

Table 17: Global Glycine Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Glycine Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Glycine Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Glycine Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Glycine Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Glycine Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Glycine Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Glycine Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Glycine Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Glycine Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Glycine Players in North America

Table 28: North America Glycine Sales by Type (2020-2025) & (K Ton)

Table 29: North America Glycine Sales by Type (2026-2032) & (K Ton)

Table 30: North America Glycine Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Glycine Revenue by Type (2026-2032) & (US\$ Million)

- Table 32: North America Glycine Sales by Application (2020-2025) & (K Ton)
- Table 33: North America Glycine Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Glycine Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Glycine Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Glycine Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Glycine Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Glycine Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Glycine Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Glycine Players in Europe
- Table 41: Europe Glycine Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Glycine Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Glycine Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Glycine Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Glycine Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Glycine Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Glycine Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Glycine Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Glycine Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Glycine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Glycine Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Glycine Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Glycine Players in China
- Table 54: China Glycine Sales by Type (2020-2025) & (K Ton)
- Table 55: China Glycine Sales by Type (2026-2032) & (K Ton)
- Table 56: China Glycine Revenue by Type (2020-2025) & (US\$ Million)
- Table 57: China Glycine Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Glycine Sales by Application (2020-2025) & (K Ton)
- Table 59: China Glycine Sales by Application (2026-2032) & (K Ton)
- Table 60: China Glycine Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Glycine Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Glycine Players in APAC (excl. China)
- Table 63: APAC (excl. China) Glycine Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Glycine Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Glycine Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Glycine Revenue by Type (2026-2032) & (US\$ Million)

Table 67: APAC (excl. China) Glycine Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Glycine Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Glycine Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Glycine Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Glycine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Glycine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Glycine Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Glycine Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Glycine Players in Latin America

Table 76: Latin America Glycine Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Glycine Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Glycine Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Glycine Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Glycine Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Glycine Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Glycine Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Glycine Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Glycine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Glycine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Glycine Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Glycine Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Glycine Players in Middle East & Africa

Table 89: Middle East & Africa Glycine Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Glycine Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Glycine Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Glycine Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Glycine Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Glycine Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Glycine Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Glycine Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Glycine Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Glycine Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Glycine Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Glycine Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Glycine Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Glycine Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Glycine Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Glycine Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Ajinomoto Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Ajinomoto Glycine Product Portfolio

Table 110: Ajinomoto Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Yuki Gosei Kogyo Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Yuki Gosei Kogyo Glycine Product Portfolio

Table 113: Yuki Gosei Kogyo Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Resonac Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Resonac Glycine Product Portfolio

Table 116: Resonac Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: GEO Specialty Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: GEO Specialty Chemicals Glycine Product Portfolio

Table 119: GEO Specialty Chemicals Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Chattem Chemicals Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 121: Chattem Chemicals Glycine Product Portfolio

Table 122: Chattem Chemicals Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Evonik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Evonik Glycine Product Portfolio

Table 125: Evonik Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Shijiazhuang Donghua Jinlong Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Shijiazhuang Donghua Jinlong Chemical Glycine Product Portfolio

Table 128: Shijiazhuang Donghua Jinlong Chemical Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Hebei Donghua Jiheng Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Hebei Donghua Jiheng Chemical Glycine Product Portfolio

Table 131: Hebei Donghua Jiheng Chemical Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Hubei Xingfa Chemicals Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Hubei Xingfa Chemicals Group Glycine Product Portfolio

Table 134: Hubei Xingfa Chemicals Group Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Paras Intermediates Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Paras Intermediates Glycine Product Portfolio

Table 137: Paras Intermediates Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Zhenxing Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Zhenxing Chemical Glycine Product Portfolio

Table 140: Zhenxing Chemical Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Newtrend Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Newtrend Group Glycine Product Portfolio

Table 143: Newtrend Group Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Avid Organics Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Avid Organics Glycine Product Portfolio

Table 146: Avid Organics Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Kumar Industries Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: Kumar Industries Glycine Product Portfolio

Table 149: Kumar Industries Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Henan HDF Chemical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 151: Henan HDF Chemical Glycine Product Portfolio

Table 152: Henan HDF Chemical Glycine Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 153: Upstream Key Raw Material Price List

Table 154: Glycine Raw Material Suppliers and Contact Information

Table 155: Glycine Typical Customer List

Table 156: Glycine Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Glycine Product Pictures
- Figure 2: Glycine-Food Grade Picture Scope
- Figure 3: Glycine-Tech Grade Picture Scope
- Figure 4: Glycine-Pharma Grade Picture Scope
- Figure 5: Pesticide Industry Picture Scope
- Figure 6: Feed Industry Picture Scope
- Figure 7: Food Industry Picture Scope
- Figure 8: Pharmaceuticals Industry Picture Scope
- Figure 9: Others Picture Scope
- Figure 10: Global Glycine Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 11: Global Glycine Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 12: Global Glycine Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 13: Global Glycine Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 14: Global Glycine Capacity, Production and Utilization (2019-2030) & (K Ton)
- Figure 15: Global Glycine Production by Region: 2023 VS 2024 VS 2030 (K Ton)
- Figure 16: Global Glycine Production Market Share by Region in Percentage: 2024 Versus 2030
- Figure 17: Global Glycine Production Market Share by Region (2019-2030)
- Figure 18: Global Glycine Market Size by Region (2020-2032) & (US\$ Million)
- Figure 19: Global Glycine Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 20: Global Glycine Sales Price by Region (2020-2032) & (K Ton)
- Figure 21: North America Glycine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 22: North America Glycine Revenue Market Share by Players in 2024
- Figure 23: North America Glycine Sales Market Share by Type (2020-2032)
- Figure 24: North America Glycine Revenue Market Share by Type (2020-2032)
- Figure 25: North America Glycine Sales Market Share by Application (2020-2032)
- Figure 26: North America Glycine Revenue Market Share by Application (2020-2032)
- Figure 27: US Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 28: Canada Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 29: Europe Glycine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 30: Europe Glycine Revenue Market Share by Players in 2024
- Figure 31: Europe Glycine Sales Market Share by Type (2020-2032)

- Figure 32:Europe Glycine Revenue Market Share by Type (2020-2032)
- Figure 33:Europe Glycine Sales Market Share by Application (2020-2032)
- Figure 34:Europe Glycine Revenue Market Share by Application (2020-2032)
- Figure 35:Germany Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 36:France Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 37:United Kingdom Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 38:Italy Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 39:Spain Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 40:Benelux Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 41:China Glycine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 42:China Glycine Revenue Market Share by Players in 2024
- Figure 43:China Glycine Sales Market Share by Type (2020-2032)
- Figure 44:China Glycine Revenue Market Share by Type (2020-2032)
- Figure 45:China Glycine Sales Market Share by Application (2020-2032)
- Figure 46:China Glycine Revenue Market Share by Application (2020-2032)
- Figure 47:APAC (excl. China) Glycine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 48:APAC (excl. China) Glycine Revenue Market Share by Players in 2024
- Figure 49:APAC (excl. China) Glycine Sales Market Share by Type (2020-2032)
- Figure 50:APAC (excl. China) Glycine Revenue Market Share by Type (2020-2032)
- Figure 51:APAC (excl. China) Glycine Sales Market Share by Application (2020-2032)
- Figure 52:APAC (excl. China) Glycine Revenue Market Share by Application (2020-2032)
- Figure 53:Japan Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 54:South Korea Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 55:India Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 56:Australia Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 57:Southeast Asia Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 58:Latin America Glycine Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 59:Latin America Glycine Revenue Market Share by Players in 2024
- Figure 60:Latin America Glycine Sales Market Share by Type (2020-2032)
- Figure 61:Latin America Glycine Revenue Market Share by Type (2020-2032)
- Figure 62:Latin America Glycine Sales Market Share by Application (2020-2032)
- Figure 63:Latin America Glycine Revenue Market Share by Application (2020-2032)
- Figure 64:Mexico Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 65:Brazil Glycine Revenue (2020-2032) & (US\$ Million)
- Figure 66:Middle East & Africa Glycine Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 67: Middle East & Africa Glycine Revenue Market Share by Players in 2024

Figure 68: Middle East & Africa Glycine Sales Market Share by Type (2020-2032)

Figure 69: Middle East & Africa Glycine Revenue Market Share by Type (2020-2032)

Figure 70: Middle East & Africa Glycine Sales Market Share by Application (2020-2032)

Figure 71: Middle East & Africa Glycine Revenue Market Share by Application (2020-2032)

Figure 72: Saudi Arabia Glycine Revenue (2020-2032) & (US\$ Million)

Figure 73: South Africa Glycine Revenue (2020-2032) & (US\$ Million)

Figure 74: Global Glycine Sales Market Share by Key Manufacturers in 2024

Figure 75: Global Glycine Revenue Market Share by Key Manufacturers in 2024

Figure 76: Global Glycine Industry Competition Landscape

Figure 77: Glycine Industry Chain Analysis

Figure 78: Bottom-Up and Top-Down Research Methods

Figure 79: Key Interview Objectives

Figure 80: Data Cross Validation

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