

Global Glycerol Monostearate Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Glycerol Monostearate market size will reach 1,172.79 Million USD in 2025 and is projected to reach 1,369.51 Million USD by 2032, with a CAGR of 2.24% (2025-2032). Notably, the China Glycerol Monostearate market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Glycerol monostearate (GMS) is an ester derived from glycerol and stearic acid, commonly used as a food additive and emulsifier in the food and cosmetic industries. This compound acts as a surfactant, enabling the mixing of water and oil-based ingredients in various products. In the food industry, GMS is often employed in the production of baked goods, confections, and dairy products to improve texture, enhance stability, and prevent crystallization. Its emulsifying properties make it valuable in the creation of creams, lotions, and other cosmetic formulations, contributing to the smooth texture and stability of these products. Glycerol monostearate is generally recognized as safe (GRAS) by regulatory authorities when used in accordance with specified limits, and its versatility makes it a common ingredient in a diverse range of consumer goods.

The major global manufacturers of Glycerol Monostearate include BASF SE, Nouryon, Volkem Chemical LLP, Croda International, Estelle Chemicals Pvt. Ltd, Alpha Chemicals Pvt Ltd, Marathwada Chemicals, Gujarat Amines, Liberty Chemicals, R. M. CHEMICALS, Maher Chemical Industries, Acm Chemicals, Jeevika Yugchem Private

Limited, Mohini Organics Pvt. Ltd, Corbion, Dupont, Schulman, Evonik Industries, Arkema, Solvay, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glycerol Monostearate. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glycerol Monostearate market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glycerol Monostearate market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glycerol Monostearate industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glycerol Monostearate Include:

BASF SE

Nouryon

Volkem Chemical LLP

Croda International

Estelle Chemicals Pvt. Ltd

Alpha Chemicals Pvt Ltd

Marathwada Chemicals

Gujarat Amines

Liberty Chemicals

R. M. CHEMICALS

Maher Chemical Industries

Acm Chemicals

Jeevika Yugchem Private Limited

Mohini Organics Pvt. Ltd

Corbion

Dupont

Schulman

Evonik Industries

Arkema

Solvay

Glycerol Monostearate Product Segment Include:

Emulsifier

Thickening

Anti-Caking

Stabilizer

Others

Glycerol Monostearate Product Application Include:

Food & Beverage

Cosmetic

Pharmaceutical

Others

Chapter Scope

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