

Global Gluten Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Gluten market size will reach 2,141.18 Million USD in 2025 and is projected to reach 2,507.20 Million USD by 2032, with a CAGR of 2.28% (2025-2032). Notably, the China Gluten market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Gluten is a mixture of proteins found in wheat and related grains such as barley and rye. It comprises two main proteins, glutenin and gliadin, which, when combined with water, form a sticky, elastic network. This network gives dough its elasticity and helps it rise during the fermentation process, contributing to the texture of baked goods. While gluten is a key component in many staple foods, such as bread and pasta, it can pose a health concern for individuals with celiac disease, a gluten sensitivity, or wheat allergy. In these cases, the immune system may react adversely to gluten, leading to various symptoms and potential damage to the small intestine in celiac disease. As awareness of gluten-related issues has increased, there has been a growing market for gluten-free products to accommodate those with specific dietary needs.

The major global manufacturers of Gluten include Manildra Group, Henan Tianguan Group, Shandong Qufeng Food Technology, MGP Ingredients, CropEnergies, Roquette, Tereos Syral, Cargill, AB Amilina, Pioneer, Anhui Ante Food, ADM, Zhonghe Group, J?ckering Group, White Energy, Dengfeng Guyuan Agricultural Development, Molinos Juan Semino, Sedamyl, Kroener-Staerke, Crespel & Deiters, Chamtor,

Ruifuxiang Food, Permolex, Zhangjiagang Hengfeng, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gluten. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gluten market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gluten market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gluten industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gluten Include:

Manildra Group

Henan Tianguan Group

Shandong Qufeng Food Technology

MGP Ingredients

CropEnergies

Roquette

Tereos Syral

Cargill

AB Amilina

Pioneer

Anhui Ante Food

ADM

Zhonghe Group

J?ckering Group

White Energy

Dengfeng Guyuan Agricultural Development

Molinos Juan Semino

Sedamyl

Kroener-Staerke

Crespel & Deiters

Chamtor

Ruifuxiang Food

Permolex

Zhangjiagang Hengfeng

Gluten Product Segment Include:

Wheat Gluten

Corn Gluten

Others

Gluten Product Application Include:

Baking

Flour

Meats

Pet Food

Others

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