

Global Gluten-free Pasta Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Gluten-free Pasta market size will reach 1,362.72 Million USD in 2025 and is projected to reach 1,885.75 Million USD by 2032, with a CAGR of 4.75% (2025-2032). Notably, the China Gluten-free Pasta market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Gluten-free pasta is a type of pasta specifically formulated to be free of gluten, catering to individuals with gluten-related disorders or those who follow a gluten-free diet for other reasons. Traditional pasta is typically made from wheat flour, which contains gluten proteins that can trigger adverse reactions in people with conditions such as celiac disease or gluten sensitivity. Gluten-free pasta is crafted using alternative flours like rice flour, corn flour, chickpea flour, quinoa flour, or a combination of these. These alternative flours help recreate a pasta-like texture and taste while remaining gluten-free. Gluten-free pasta is available in various shapes and forms, mirroring the diversity found in traditional pasta, and it has become widely accessible in mainstream grocery stores, providing individuals with dietary restrictions the opportunity to enjoy pasta dishes without compromising their health.

The major global manufacturers of Gluten-free Pasta include Andriani Spa, Dr.Schar, Barilla, Quinoa, Garofalo, Pasta Lenzi, Doves Farm Foods, Newlat, Bionaturae, RP's Pasta, etc. The global players competition landscape in this report is divided into three

tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gluten-free Pasta. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gluten-free Pasta market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gluten-free Pasta market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gluten-free Pasta industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gluten-free Pasta Include:

Andriani Spa

Dr.Schar

Barilla

Quinoa

Garofalo

Pasta Lensi

Doves Farm Foods

Newlat

Bionaturae

RP's Pasta

Gluten-free Pasta Product Segment Include:

Brown Rice Pasta

Quinoa Pasta

Chickpea Pasta

Multigrain Pasta

Gluten-free Pasta Product Application Include:

Retail Shops

Supermarket

Online

Chapter Scope

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