

# Global Glucose Monitoring Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glucose Monitoring market size will reach 38,954 Million USD in 2025 and is projected to reach 78,658 Million USD by 2032, with a CAGR of 10.56% (2025-2032). Notably, the China Glucose Monitoring market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Glucose monitoring refers to the systematic and regular measurement of blood glucose levels to track and manage diabetes. Individuals with diabetes, a condition characterized by elevated blood sugar levels, use glucose monitoring to assess how their bodies are processing glucose and to make informed decisions about medication, diet, and lifestyle. Monitoring can involve various methods, with one common approach being the use of glucose meters that analyze small blood samples obtained through finger pricks. Continuous glucose monitoring (CGM) systems provide real-time data by continuously measuring glucose levels throughout the day, offering a more comprehensive picture of fluctuations. Regular monitoring helps individuals with diabetes and their healthcare providers adjust treatment plans, insulin doses, and dietary choices to maintain optimal blood glucose control and prevent complications associated with uncontrolled diabetes. The advancement of technology has led to the development of increasingly sophisticated monitoring tools, enhancing the precision and convenience of glucose management for those living with diabetes.

The major global manufacturers of Glucose Monitoring include Roche Diagnostics, Johnson and Johnson, Abbott Laboratories, Bayer AG, Omron, Terumo Corporation, Nipro Diagnostics, B. Braun, i-SENS, ARKRAY, AgaMatrix, OK Biotech, 77 Elektronika, ALL Medicus, Infopia Co.,LTD, ISOtech, SANNUO, Yicheng, Yuwell, Andon, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glucose Monitoring. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glucose Monitoring market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glucose Monitoring market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glucose Monitoring industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Glucose Monitoring Include:**

Roche Diagnostics

Johnson and Johnson

Abbott Laboratories

Bayer AG

Omron

Terumo Corporation

Nipro Diagnostics

B. Braun

i-SENS

ARKRAY

AgaMatrix

OK Biotech

77 Elektronika

ALL Medicus

Infopia Co.,LTD

ISOtech

SANNUO

Yicheng

Yuwell

Andon

Glucose Monitoring Product Segment Include:

Glucose Meter

Glucose Test Strips

Glucose Monitoring Product Application Include:

Hospital

Clinic

Household

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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