

# Global Glucoamylase Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glucoamylase market size will reach 1,168.62 Million USD in 2025 and is projected to reach 1,280.97 Million USD by 2032, with a CAGR of 1.32% (2025-2032). Notably, the China Glucoamylase market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Glucoamylase is an enzyme that plays a crucial role in the breakdown of complex carbohydrates, specifically starches, into simpler sugars. It belongs to the amylase family of enzymes and is produced by various microorganisms, including bacteria and fungi. Glucoamylase specifically targets the alpha-1,4-glucosidic linkages in starch molecules, hydrolyzing them to release glucose units. This enzymatic process is essential in various industrial applications, particularly in the production of food and beverages, where glucoamylase is employed to convert starches into fermentable sugars during processes like brewing, distillation, and the production of sweeteners. In the human digestive system, a similar enzyme is produced by the pancreas and salivary glands, aiding in the final stages of starch digestion. The application of glucoamylase in industry allows for efficient and controlled conversion of complex carbohydrates into sugars, contributing to the production of a wide range of products.

The major global manufacturers of Glucoamylase include Novozymes, Genencor, Amano Enzyme, DSM, AB Enzymes, BASF, Shandong Longda, VTR, SunHY, YSSH,

BSDZYME, Challenge Group, Sunson, Jinyuan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glucoamylase. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glucoamylase market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glucoamylase market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glucoamylase industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glucoamylase Include:

Novozymes

Genencor

Amano Enzyme

DSM

AB Enzymes

BASF

Shandong Longda

VTR

SunHY

YSSH

BSDZYME

Challenge Group

Sunson

Jinyuan

Glucoamylase Product Segment Include:

Liquid Glucoamylase

Solid Glucoamylase

Glucoamylase Product Application Include:

Alcohol

Starch Sugar

Beer

White Spirit

Other

## **Chapter Scope**

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