

# Global Glove Box Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glove Box market size will reach 261.80 Million USD in 2025 and is projected to reach 361.56 Million USD by 2032, with a CAGR of 4.72% (2025-2032). Notably, the China Glove Box market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A glove box, in a general sense, refers to an enclosed workspace or compartment equipped with gloves built into its walls, enabling operators to handle materials within the enclosed environment without direct exposure. In scientific and industrial contexts, a glove box typically refers to a sealed chamber with controlled atmospheric conditions, such as low oxygen and moisture levels. This controlled environment is crucial when working with sensitive materials, reactive substances, or in processes requiring a contamination-free setting. The gloves attached to the box allow operators to manipulate items inside without compromising the controlled atmosphere. Commonly used in applications like pharmaceutical research, electronics manufacturing, and material testing, glove boxes contribute to maintaining the integrity and purity of materials by preventing external contaminants and ensuring a controlled environment for precise and sensitive procedures.

The major global manufacturers of Glove Box include Mbraun, Vacuum Atmospheres Company (VAC), Labconco, Terra Universal, Plas-Labs, Coy Laboratory Products, Inert Corporation, Nichwell, LC Technology Solutions, GS GLOVEBOX Systemtechnik,

Cleatech, Miwa Mfg, KoreaKiyon, Extract Technology, Jacomex, Germfree Laboratories, Vigor, Changsha Tianchuang Powder Technology, DELLIX, Mikrouna, Etelux, DECO, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glove Box. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glove Box market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glove Box market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glove Box industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glove Box Include:

Mbraun

Vacuum Atmospheres Company (VAC)

Labconco

Terra Universal

Plas-Labs

Coy Laboratory Products

Inert Corporation

Nichwell

LC Technology Solutions

GS GLOVEBOX Systemtechnik

Cleatech

Miwa Mfg

KoreaKiyon

Extract Technology

Jacomex

Germfree Laboratories

Vigor

Changsha Tianchuang Powder Technology

DELLIX

Mikrouna

Etelux

DECO

Glove Box Product Segment Include:

Stainless Steel Gloveboxes

Plastic Gloveboxes

Acrylic Gloveboxes

Others

Glove Box Product Application Include:

Pharmaceutical and Biotechnology

Electronic/Lithium Batteries

Defense Industry

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Glove Box Industry PESTEL Analysis

Chapter 3: Global Glove Box Industry Porter's Five Forces Analysis

Chapter 4: Global Glove Box Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Glove Box Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Glove Box Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Glove Box Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Glove Box Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Glove Box Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Glove Box Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Glove Box Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Glove Box Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 GLOVE BOX MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Glove Box Product by Type
  - 1.2.1 Stainless Steel Gloveboxes
  - 1.2.2 Plastic Gloveboxes
  - 1.2.3 Acrylic Gloveboxes
  - 1.2.4 Others
- 1.3 Glove Box Product by Application
  - 1.3.1 Pharmaceutical and Biotechnology
  - 1.3.2 Electronic/Lithium Batteries
  - 1.3.3 Defense Industry
  - 1.3.4 Others
- 1.4 Global Glove Box Market Revenue and Sales Analysis
  - 1.4.1 Global Glove Box Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Glove Box Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Glove Box Market Sales Price Trend Analysis (2020-2032)
- 1.5 Glove Box Industry Trends and Innovation
  - 1.5.1 Glove Box Industry Trends and Innovation
  - 1.5.2 Glove Box Market Drivers and Challenges

### **2 GLOVE BOX MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 GLOVE BOX MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL GLOVE BOX MARKET ANALYSIS BY REGIONS**

- 4.1 Glove Box Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Glove Box Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Glove Box Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Glove Box Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Glove Box Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Glove Box Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Glove Box Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Glove Box Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL GLOVE BOX MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Glove Box Market Size by Type
  - 5.1.1 Global Glove Box Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Glove Box Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Glove Box Market Size by Application
  - 5.2.1 Global Glove Box Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Glove Box Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Glove Box Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Glove Box Market Size by Type
  - 6.3.1 North America Glove Box Sales by Type (2020-2032)
  - 6.3.2 North America Glove Box Revenue by Type (2020-2032)
- 6.4 North America Glove Box Market Size by Application
  - 6.4.1 North America Glove Box Sales by Application (2020-2032)
  - 6.4.2 North America Glove Box Revenue by Application (2020-2032)
- 6.5 North America Glove Box Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Glove Box Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis

- 7.3 Europe Glove Box Market Size by Type
  - 7.3.1 Europe Glove Box Sales by Type (2020-2032)
  - 7.3.2 Europe Glove Box Revenue by Type (2020-2032)
- 7.4 Europe Glove Box Market Size by Application
  - 7.4.1 Europe Glove Box Sales by Application (2020-2032)
  - 7.4.2 Europe Glove Box Revenue by Application (2020-2032)
- 7.5 Europe Glove Box Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Glove Box Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Glove Box Market Size by Type
  - 8.3.1 China Glove Box Sales by Type (2020-2032)
  - 8.3.2 China Glove Box Revenue by Type (2020-2032)
- 8.4 China Glove Box Market Size by Application
  - 8.4.1 China Glove Box Sales by Application (2020-2032)
  - 8.4.2 China Glove Box Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Glove Box Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Glove Box Market Size by Type
  - 9.3.1 APAC (excl. China) Glove Box Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Glove Box Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Glove Box Market Size by Application
  - 9.4.1 APAC (excl. China) Glove Box Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Glove Box Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Glove Box Market Size by Country
  - 9.5.1 Japan
  - 9.5.2 South Korea
  - 9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Glove Box Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Glove Box Market Size by Type

10.3.1 Latin America Glove Box Sales by Type (2020-2032)

10.3.2 Latin America Glove Box Revenue by Type (2020-2032)

10.4 Latin America Glove Box Market Size by Application

10.4.1 Latin America Glove Box Sales by Application (2020-2032)

10.4.2 Latin America Glove Box Revenue by Application (2020-2032)

10.5 Latin America Glove Box Market Size by Country

10.6 Latin America Glove Box Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Glove Box Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Glove Box Market Size by Type

11.3.1 Middle East & Africa Glove Box Sales by Type (2020-2032)

11.3.2 Middle East & Africa Glove Box Revenue by Type (2020-2032)

11.4 Middle East & Africa Glove Box Market Size by Application

11.4.1 Middle East & Africa Glove Box Sales by Application (2020-2032)

11.4.2 Middle East & Africa Glove Box Revenue by Application (2020-2032)

11.5 Middle East Glove Box Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

12.1 Global Glove Box Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Glove Box Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Glove Box Market Revenue by Key Manufacturers (2021-2025)

- 12.1.3 Global Glove Box Average Sales Price by Manufacturers (2021-2025)
- 12.2 Glove Box Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Glove Box Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### **13.1 Mbraun**

- 13.1.1 Mbraun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 Mbraun Glove Box Product Portfolio
- 13.1.3 Mbraun Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.2 Vacuum Atmospheres Company (VAC)**

- 13.2.1 Vacuum Atmospheres Company (VAC) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 Vacuum Atmospheres Company (VAC) Glove Box Product Portfolio
- 13.2.3 Vacuum Atmospheres Company (VAC) Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.3 Labconco**

- 13.3.1 Labconco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 Labconco Glove Box Product Portfolio
- 13.3.3 Labconco Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.4 Terra Universal**

- 13.4.1 Terra Universal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Terra Universal Glove Box Product Portfolio
- 13.4.3 Terra Universal Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.5 Plas-Labs**

- 13.5.1 Plas-Labs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Plas-Labs Glove Box Product Portfolio
- 13.5.3 Plas-Labs Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.6 Coy Laboratory Products**

13.6.1 Coy Laboratory Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Coy Laboratory Products Glove Box Product Portfolio

13.6.3 Coy Laboratory Products Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Inert Corporation

13.7.1 Inert Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Inert Corporation Glove Box Product Portfolio

13.7.3 Inert Corporation Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Nichwell

13.8.1 Nichwell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Nichwell Glove Box Product Portfolio

13.8.3 Nichwell Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 LC Technology Solutions

13.9.1 LC Technology Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 LC Technology Solutions Glove Box Product Portfolio

13.9.3 LC Technology Solutions Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 GS GLOVEBOX Systemtechnik

13.10.1 GS GLOVEBOX Systemtechnik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 GS GLOVEBOX Systemtechnik Glove Box Product Portfolio

13.10.3 GS GLOVEBOX Systemtechnik Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Cleatech

13.11.1 Cleatech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Cleatech Glove Box Product Portfolio

13.11.3 Cleatech Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Miwa Mfg

13.12.1 Miwa Mfg Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Miwa Mfg Glove Box Product Portfolio

13.12.3 Miwa Mfg Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 KoreaKiyon

13.13.1 KoreaKiyon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 KoreaKiyon Glove Box Product Portfolio

13.13.3 KoreaKiyon Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Extract Technology

13.14.1 Extract Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Extract Technology Glove Box Product Portfolio

13.14.3 Extract Technology Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Jacomex

13.15.1 Jacomex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Jacomex Glove Box Product Portfolio

13.15.3 Jacomex Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Germfree Laboratories

13.16.1 Germfree Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Germfree Laboratories Glove Box Product Portfolio

13.16.3 Germfree Laboratories Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Vigor

13.17.1 Vigor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Vigor Glove Box Product Portfolio

13.17.3 Vigor Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.18 Changsha Tianchuang Powder Technology

13.18.1 Changsha Tianchuang Powder Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.18.2 Changsha Tianchuang Powder Technology Glove Box Product Portfolio

13.18.3 Changsha Tianchuang Powder Technology Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.19 DELLIX

13.19.1 DELLIX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.19.2 DELLIX Glove Box Product Portfolio

13.19.3 DELLIX Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.20 Mikrouna

13.20.1 Mikrouna Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.20.2 Mikrouna Glove Box Product Portfolio

13.20.3 Mikrouna Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.21 Etelux

13.21.1 Etelux Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.21.2 Etelux Glove Box Product Portfolio

13.21.3 Etelux Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.22 DECO

13.22.1 DECO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.22.2 DECO Glove Box Product Portfolio

13.22.3 DECO Glove Box Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Glove Box Industry Chain Analysis

14.2 Glove Box Industry Raw Material and Suppliers Analysis

14.2.1 Glove Box Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Glove Box Typical Downstream Customers

14.4 Glove Box Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Date Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Glove Box Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Glove Box Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Glove Box Industry Development Status

Table 4: Glove Box Industry Development Trends

Table 5: Global Glove Box Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Glove Box Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Glove Box Revenue Market Share by Region (2020-2025)

Table 8: Global Glove Box Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Glove Box Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Glove Box Sales by Region (2020-2025) & (Units)

Table 11: Global Glove Box Sales Market Share by Region (2020-2025)

Table 12: Global Glove Box Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Glove Box Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Glove Box Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Glove Box Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Glove Box Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Glove Box Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Glove Box Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Glove Box Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Glove Box Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Glove Box Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Glove Box Players in North America

Table 23: North America Glove Box Sales by Type (2020-2025) & (Units)

Table 24: North America Glove Box Sales by Type (2026-2032) & (Units)

Table 25: North America Glove Box Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Glove Box Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Glove Box Sales by Application (2020-2025) & (Units)

Table 28: North America Glove Box Sales by Application (2026-2032) & (Units)

Table 29: North America Glove Box Revenue by Application (2020-2025) & (US\$ Million)

Million)

Table 30: North America Glove Box Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Glove Box Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Glove Box Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Glove Box Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Glove Box Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Glove Box Players in Europe

Table 36: Europe Glove Box Sales by Type (2020-2025) & (Units)

Table 37: Europe Glove Box Sales by Type (2026-2032) & (Units)

Table 38: Europe Glove Box Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Glove Box Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Glove Box Sales by Application (2020-2025) & (Units)

Table 41: Europe Glove Box Sales by Application (2026-2032) & (Units)

Table 42: Europe Glove Box Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Glove Box Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Glove Box Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Glove Box Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Glove Box Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Glove Box Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Glove Box Players in China

Table 49: China Glove Box Sales by Type (2020-2025) & (Units)

Table 50: China Glove Box Sales by Type (2026-2032) & (Units)

Table 51: China Glove Box Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Glove Box Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Glove Box Sales by Application (2020-2025) & (Units)

Table 54: China Glove Box Sales by Application (2026-2032) & (Units)

Table 55: China Glove Box Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Glove Box Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Glove Box Players in APAC (excl. China)

Table 58: APAC (excl. China) Glove Box Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Glove Box Sales by Type (2026-2032) & (Units)

- Table 60: APAC (excl. China) Glove Box Revenue by Type (2020-2025) & (US\$ Million)
- Table 61: APAC (excl. China) Glove Box Revenue by Type (2026-2032) & (US\$ Million)
- Table 62: APAC (excl. China) Glove Box Sales by Application (2020-2025) & (Units)
- Table 63: APAC (excl. China) Glove Box Sales by Application (2026-2032) & (Units)
- Table 64: APAC (excl. China) Glove Box Revenue by Application (2020-2025) & (US\$ Million)
- Table 65: APAC (excl. China) Glove Box Revenue by Application (2026-2032) & (US\$ Million)
- Table 66: APAC (excl. China) Glove Box Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 67: APAC (excl. China) Glove Box Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 68: APAC (excl. China) Glove Box Sales Market Size by Country (2020-2025) & (Units)
- Table 69: APAC (excl. China) Glove Box Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 70: Key Glove Box Players in Latin America
- Table 71: Latin America Glove Box Sales by Type (2020-2025) & (Units)
- Table 72: Latin America Glove Box Sales by Type (2026-2032) & (Units)
- Table 73: Latin America Glove Box Revenue by Type (2020-2025) & (US\$ Million)
- Table 74: Latin America Glove Box Revenue by Type (2026-2032) & (US\$ Million)
- Table 75: Latin America Glove Box Sales by Application (2020-2025) & (Units)
- Table 76: Latin America Glove Box Sales by Application (2026-2032) & (Units)
- Table 77: Latin America Glove Box Revenue by Application (2020-2025) & (US\$ Million)
- Table 78: Latin America Glove Box Revenue by Application (2026-2032) & (US\$ Million)
- Table 79: Latin America Glove Box Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 80: Latin America Glove Box Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 81: Latin America Glove Box Sales Market Size by Country (2020-2025) & (Units)
- Table 82: Latin America Glove Box Sales Market Size Forecast by Country (2026-2032) & (Units)
- Table 83: Key Glove Box Players in Middle East & Africa
- Table 84: Middle East & Africa Glove Box Sales by Type (2020-2025) & (Units)
- Table 85: Middle East & Africa Glove Box Sales by Type (2026-2032) & (Units)
- Table 86: Middle East & Africa Glove Box Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Glove Box Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Glove Box Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Glove Box Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Glove Box Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Glove Box Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Glove Box Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Glove Box Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Glove Box Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Glove Box Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Glove Box Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Glove Box Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Glove Box Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Glove Box Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Mbraun Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Mbraun Glove Box Product Portfolio

Table 105: Mbraun Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Vacuum Atmospheres Company (VAC) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Vacuum Atmospheres Company (VAC) Glove Box Product Portfolio

Table 108: Vacuum Atmospheres Company (VAC) Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Labconco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Labconco Glove Box Product Portfolio

Table 111: Labconco Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Terra Universal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Terra Universal Glove Box Product Portfolio

Table 114: Terra Universal Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Plas-Labs Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Plas-Labs Glove Box Product Portfolio

Table 117: Plas-Labs Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Coy Laboratory Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Coy Laboratory Products Glove Box Product Portfolio

Table 120: Coy Laboratory Products Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Inert Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Inert Corporation Glove Box Product Portfolio

Table 123: Inert Corporation Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Nichwell Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Nichwell Glove Box Product Portfolio

Table 126: Nichwell Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: LC Technology Solutions Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: LC Technology Solutions Glove Box Product Portfolio

Table 129: LC Technology Solutions Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: GS GLOVEBOX Systemtechnik Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: GS GLOVEBOX Systemtechnik Glove Box Product Portfolio

Table 132: GS GLOVEBOX Systemtechnik Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Cleatech Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Cleatech Glove Box Product Portfolio

Table 135: Cleatech Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Miwa Mfg Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 137: Miwa Mfg Glove Box Product Portfolio

Table 138: Miwa Mfg Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: KoreaKiyon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: KoreaKiyon Glove Box Product Portfolio

Table 141: KoreaKiyon Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Extract Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Extract Technology Glove Box Product Portfolio

Table 144: Extract Technology Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Jacomex Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Jacomex Glove Box Product Portfolio

Table 147: Jacomex Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Germfree Laboratories Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 149: Germfree Laboratories Glove Box Product Portfolio

Table 150: Germfree Laboratories Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 151: Vigor Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 152: Vigor Glove Box Product Portfolio

Table 153: Vigor Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 154: Changsha Tianchuang Powder Technology Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 155: Changsha Tianchuang Powder Technology Glove Box Product Portfolio

Table 156: Changsha Tianchuang Powder Technology Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 157: DELLIX Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 158: DELLIX Glove Box Product Portfolio

Table 159: DELLIX Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 160: Mikrouna Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 161: Mikrouna Glove Box Product Portfolio

Table 162: Mikrouna Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 163: Etelux Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 164: Etelux Glove Box Product Portfolio

Table 165: Etelux Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 166: DECO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 167: DECO Glove Box Product Portfolio

Table 168: DECO Glove Box Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 169: Upstream Key Raw Material Price List

Table 170: Glove Box Raw Material Suppliers and Contact Information

Table 171: Glove Box Typical Customer List

Table 172: Glove Box Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Glove Box Product Pictures

Figure 2: Stainless Steel Gloveboxes Picture Scope

Figure 3: Plastic Gloveboxes Picture Scope

Figure 4: Acrylic Gloveboxes Picture Scope

Figure 5: Others Picture Scope

Figure 6: Pharmaceutical and Biotechnology Picture Scope

Figure 7: Electronic/Lithium Batteries Picture Scope

Figure 8: Defense Industry Picture Scope

Figure 9: Others Picture Scope

Figure 10: Global Glove Box Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 11: Global Glove Box Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 12: Global Glove Box Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 13: Global Glove Box Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 14: Global Glove Box Market Size by Region (2020-2032) & (US\$ Million)

Figure 15: Global Glove Box Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 16: Global Glove Box Sales Price by Region (2020-2032) & (Units)

Figure 17: North America Glove Box Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 18: North America Glove Box Revenue Market Share by Players in 2024

Figure 19: North America Glove Box Sales Market Share by Type (2020-2032)

Figure 20: North America Glove Box Revenue Market Share by Type (2020-2032)

Figure 21: North America Glove Box Sales Market Share by Application (2020-2032)

Figure 22: North America Glove Box Revenue Market Share by Application (2020-2032)

Figure 23: US Glove Box Revenue (2020-2032) & (US\$ Million)

Figure 24: Canada Glove Box Revenue (2020-2032) & (US\$ Million)

Figure 25: Europe Glove Box Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 26: Europe Glove Box Revenue Market Share by Players in 2024

Figure 27: Europe Glove Box Sales Market Share by Type (2020-2032)

Figure 28: Europe Glove Box Revenue Market Share by Type (2020-2032)

Figure 29: Europe Glove Box Sales Market Share by Application (2020-2032)

Figure 30: Europe Glove Box Revenue Market Share by Application (2020-2032)

Figure 31: Germany Glove Box Revenue (2020-2032) & (US\$ Million)

- Figure 32:France Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 33:United Kingdom Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 34:Italy Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 35:Spain Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 36:Benelux Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 37:China Glove Box Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 38:China Glove Box Revenue Market Share by Players in 2024
- Figure 39:China Glove Box Sales Market Share by Type (2020-2032)
- Figure 40:China Glove Box Revenue Market Share by Type (2020-2032)
- Figure 41:China Glove Box Sales Market Share by Application (2020-2032)
- Figure 42:China Glove Box Revenue Market Share by Application (2020-2032)
- Figure 43:APAC (excl. China) Glove Box Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 44:APAC (excl. China) Glove Box Revenue Market Share by Players in 2024
- Figure 45:APAC (excl. China) Glove Box Sales Market Share by Type (2020-2032)
- Figure 46:APAC (excl. China) Glove Box Revenue Market Share by Type (2020-2032)
- Figure 47:APAC (excl. China) Glove Box Sales Market Share by Application (2020-2032)
- Figure 48:APAC (excl. China) Glove Box Revenue Market Share by Application (2020-2032)
- Figure 49:Japan Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 50:South Korea Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 51:India Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 52:Australia Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 53:Southeast Asia Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 54:Latin America Glove Box Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 55:Latin America Glove Box Revenue Market Share by Players in 2024
- Figure 56:Latin America Glove Box Sales Market Share by Type (2020-2032)
- Figure 57:Latin America Glove Box Revenue Market Share by Type (2020-2032)
- Figure 58:Latin America Glove Box Sales Market Share by Application (2020-2032)
- Figure 59:Latin America Glove Box Revenue Market Share by Application (2020-2032)
- Figure 60:Mexico Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 61:Brazil Glove Box Revenue (2020-2032) & (US\$ Million)
- Figure 62:Middle East & Africa Glove Box Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 63:Middle East & Africa Glove Box Revenue Market Share by Players in 2024
- Figure 64:Middle East & Africa Glove Box Sales Market Share by Type (2020-2032)
- Figure 65:Middle East & Africa Glove Box Revenue Market Share by Type (2020-2032)

Figure 66: Middle East & Africa Glove Box Sales Market Share by Application (2020-2032)

Figure 67: Middle East & Africa Glove Box Revenue Market Share by Application (2020-2032)

Figure 68: Saudi Arabia Glove Box Revenue (2020-2032) & (US\$ Million)

Figure 69: South Africa Glove Box Revenue (2020-2032) & (US\$ Million)

Figure 70: Global Glove Box Sales Market Share by Key Manufacturers in 2024

Figure 71: Global Glove Box Revenue Market Share by Key Manufacturers in 2024

Figure 72: Global Glove Box Industry Competition Landscape

Figure 73: Glove Box Industry Chain Analysis

Figure 74: Bottom-Up and Top-Down Research Methods

Figure 75: Key Interview Objectives

Figure 76: Data Cross Validation

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