

# Global Glaucoma Aqueous Shunt Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glaucoma Aqueous Shunt market size will reach 1,583.75 Million USD in 2025 and is projected to reach 3,714.41 Million USD by 2032, with a CAGR of 12.95% (2025-2032). Notably, the China Glaucoma Aqueous Shunt market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A glaucoma aqueous shunt is a small medical device implanted in the eye to help lower intraocular pressure in patients with glaucoma, a condition that can damage the optic nerve and lead to vision loss. It works by providing an alternative drainage pathway for the aqueous humor—the fluid inside the eye—allowing excess fluid to bypass the natural drainage system and flow out of the eye more effectively. This helps prevent the buildup of pressure that can cause optic nerve damage. Glaucoma aqueous shunts are typically used when medications or laser treatments are insufficient to control eye pressure.

The major global manufacturers of Glaucoma Aqueous Shunt include AbbVie, Santen Pharmaceutical, Johnson and Johnson, Advanced Ophthalmic Innovations (AOI), New World Medical, Nova Eye Medical, Glaukos Corp, Alcon, iSTAR Medical, Henan Universe, Ocular Therapeutix, PolyActiva, Health Guard Biomed, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and

generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glaucoma Aqueous Shunt. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glaucoma Aqueous Shunt market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glaucoma Aqueous Shunt market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glaucoma Aqueous Shunt industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glaucoma Aqueous Shunt Include:

AbbVie

Santen Pharmaceutical

Johnson and Johnson

Advanced Ophthalmic Innovations (AOI)

New World Medical

Nova Eye Medical

Glaukos Corp

Alcon

iSTAR Medical

Henan Universe

Ocular Therapeutix

PolyActiva

Health Guard Biomed

Glaucoma Aqueous Shunt Product Segment Include:

Trabecular Meshwork-Schlemm Canal Drainage

Subconjunctival Drainage

Others

Glaucoma Aqueous Shunt Product Application Include:

Hospital

Ophthalmology Clinics

Others

## Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Glaucoma Aqueous Shunt Industry PESTEL Analysis

Chapter 3: Global Glaucoma Aqueous Shunt Industry Porter's Five Forces Analysis

Chapter 4: Global Glaucoma Aqueous Shunt Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Glaucoma Aqueous Shunt Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Glaucoma Aqueous Shunt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Glaucoma Aqueous Shunt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Glaucoma Aqueous Shunt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Glaucoma Aqueous Shunt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Glaucoma Aqueous Shunt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Glaucoma Aqueous Shunt Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Glaucoma Aqueous Shunt Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 GLAUCOMA AQUEOUS SHUNT MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Glaucoma Aqueous Shunt Product by Type
  - 1.2.1 Trabecular Meshwork-Schlemm Canal Drainage
  - 1.2.2 Subconjunctival Drainage
  - 1.2.3 Others
- 1.3 Glaucoma Aqueous Shunt Product by Application
  - 1.3.1 Hospital
  - 1.3.2 Ophthalmology Clinics
  - 1.3.3 Others
- 1.4 Global Glaucoma Aqueous Shunt Market Revenue and Sales Analysis
  - 1.4.1 Global Glaucoma Aqueous Shunt Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Glaucoma Aqueous Shunt Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Glaucoma Aqueous Shunt Market Sales Price Trend Analysis (2020-2032)
- 1.5 Glaucoma Aqueous Shunt Industry Trends and Innovation
  - 1.5.1 Glaucoma Aqueous Shunt Industry Trends and Innovation
  - 1.5.2 Glaucoma Aqueous Shunt Market Drivers and Challenges

### **2 GLAUCOMA AQUEOUS SHUNT MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 GLAUCOMA AQUEOUS SHUNT MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL GLAUCOMA AQUEOUS SHUNT MARKET ANALYSIS BY REGIONS**

- 4.1 Global Glaucoma Aqueous Shunt Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Glaucoma Aqueous Shunt Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Glaucoma Aqueous Shunt Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Glaucoma Aqueous Shunt Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Glaucoma Aqueous Shunt Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Glaucoma Aqueous Shunt Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Glaucoma Aqueous Shunt Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Glaucoma Aqueous Shunt Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL GLAUCOMA AQUEOUS SHUNT MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Glaucoma Aqueous Shunt Market Size by Type
  - 5.1.1 Global Glaucoma Aqueous Shunt Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Glaucoma Aqueous Shunt Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Glaucoma Aqueous Shunt Market Size by Application
  - 5.2.1 Global Glaucoma Aqueous Shunt Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Glaucoma Aqueous Shunt Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Glaucoma Aqueous Shunt Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Glaucoma Aqueous Shunt Market Size by Type
  - 6.3.1 North America Glaucoma Aqueous Shunt Sales by Type (2020-2032)
  - 6.3.2 North America Glaucoma Aqueous Shunt Revenue by Type (2020-2032)
- 6.4 North America Glaucoma Aqueous Shunt Market Size by Application
  - 6.4.1 North America Glaucoma Aqueous Shunt Sales by Application (2020-2032)

- 6.4.2 North America Glaucoma Aqueous Shunt Revenue by Application (2020-2032)
- 6.5 North America Glaucoma Aqueous Shunt Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Glaucoma Aqueous Shunt Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Glaucoma Aqueous Shunt Market Size by Type
  - 7.3.1 Europe Glaucoma Aqueous Shunt Sales by Type (2020-2032)
  - 7.3.2 Europe Glaucoma Aqueous Shunt Revenue by Type (2020-2032)
- 7.4 Europe Glaucoma Aqueous Shunt Market Size by Application
  - 7.4.1 Europe Glaucoma Aqueous Shunt Sales by Application (2020-2032)
  - 7.4.2 Europe Glaucoma Aqueous Shunt Revenue by Application (2020-2032)
- 7.5 Europe Glaucoma Aqueous Shunt Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Glaucoma Aqueous Shunt Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Glaucoma Aqueous Shunt Market Size by Type
  - 8.3.1 China Glaucoma Aqueous Shunt Sales by Type (2020-2032)
  - 8.3.2 China Glaucoma Aqueous Shunt Revenue by Type (2020-2032)
- 8.4 China Glaucoma Aqueous Shunt Market Size by Application
  - 8.4.1 China Glaucoma Aqueous Shunt Sales by Application (2020-2032)
  - 8.4.2 China Glaucoma Aqueous Shunt Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Glaucoma Aqueous Shunt Market Size and Growth Rate

Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Glaucoma Aqueous Shunt Market Size by Type

9.3.1 APAC (excl. China) Glaucoma Aqueous Shunt Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Glaucoma Aqueous Shunt Revenue by Type (2020-2032)

9.4 APAC (excl. China) Glaucoma Aqueous Shunt Market Size by Application

9.4.1 APAC (excl. China) Glaucoma Aqueous Shunt Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Glaucoma Aqueous Shunt Revenue by Application

(2020-2032)

9.5 APAC (excl. China) Glaucoma Aqueous Shunt Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

## **10 LATIN AMERICA**

10.1 Latin America Glaucoma Aqueous Shunt Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Glaucoma Aqueous Shunt Market Size by Type

10.3.1 Latin America Glaucoma Aqueous Shunt Sales by Type (2020-2032)

10.3.2 Latin America Glaucoma Aqueous Shunt Revenue by Type (2020-2032)

10.4 Latin America Glaucoma Aqueous Shunt Market Size by Application

10.4.1 Latin America Glaucoma Aqueous Shunt Sales by Application (2020-2032)

10.4.2 Latin America Glaucoma Aqueous Shunt Revenue by Application (2020-2032)

10.5 Latin America Glaucoma Aqueous Shunt Market Size by Country

10.6 Latin America Glaucoma Aqueous Shunt Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

11.1 Middle East & Africa Glaucoma Aqueous Shunt Market Size and Growth Rate Analysis (2020-2032)

11.2 Middle East & Africa Key Manufacturers Analysis

11.3 Middle East & Africa Glaucoma Aqueous Shunt Market Size by Type

11.3.1 Middle East & Africa Glaucoma Aqueous Shunt Sales by Type (2020-2032)

- 11.3.2 Middle East & Africa Glaucoma Aqueous Shunt Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Glaucoma Aqueous Shunt Market Size by Application
  - 11.4.1 Middle East & Africa Glaucoma Aqueous Shunt Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Glaucoma Aqueous Shunt Revenue by Application (2020-2032)
- 11.5 Middle East Glaucoma Aqueous Shunt Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Glaucoma Aqueous Shunt Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 12.1.1 Global Glaucoma Aqueous Shunt Market Sales by Key Manufacturers (2021-2025)
  - 12.1.2 Global Glaucoma Aqueous Shunt Market Revenue by Key Manufacturers (2021-2025)
  - 12.1.3 Global Glaucoma Aqueous Shunt Average Sales Price by Manufacturers (2021-2025)
- 12.2 Glaucoma Aqueous Shunt Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Glaucoma Aqueous Shunt Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

- 13.1 AbbVie
  - 13.1.1 AbbVie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.1.2 AbbVie Glaucoma Aqueous Shunt Product Portfolio
  - 13.1.3 AbbVie Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Santen Pharmaceutical
  - 13.2.1 Santen Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 13.2.2 Santen Pharmaceutical Glaucoma Aqueous Shunt Product Portfolio
  - 13.2.3 Santen Pharmaceutical Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.3 Johnson and Johnson

13.3.1 Johnson and Johnson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Johnson and Johnson Glaucoma Aqueous Shunt Product Portfolio

13.3.3 Johnson and Johnson Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.4 Advanced Ophthalmic Innovations (AOI)

13.4.1 Advanced Ophthalmic Innovations (AOI) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Advanced Ophthalmic Innovations (AOI) Glaucoma Aqueous Shunt Product Portfolio

13.4.3 Advanced Ophthalmic Innovations (AOI) Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.5 New World Medical

13.5.1 New World Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 New World Medical Glaucoma Aqueous Shunt Product Portfolio

13.5.3 New World Medical Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.6 Nova Eye Medical

13.6.1 Nova Eye Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Nova Eye Medical Glaucoma Aqueous Shunt Product Portfolio

13.6.3 Nova Eye Medical Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 Glaukos Corp

13.7.1 Glaukos Corp Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Glaukos Corp Glaucoma Aqueous Shunt Product Portfolio

13.7.3 Glaukos Corp Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 Alcon

13.8.1 Alcon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Alcon Glaucoma Aqueous Shunt Product Portfolio

13.8.3 Alcon Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 iSTAR Medical

13.9.1 iSTAR Medical Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

13.9.2 iSTAR Medical Glaucoma Aqueous Shunt Product Portfolio

13.9.3 iSTAR Medical Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Henan Universe

13.10.1 Henan Universe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Henan Universe Glaucoma Aqueous Shunt Product Portfolio

13.10.3 Henan Universe Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Ocular Therapeutix

13.11.1 Ocular Therapeutix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Ocular Therapeutix Glaucoma Aqueous Shunt Product Portfolio

13.11.3 Ocular Therapeutix Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 PolyActiva

13.12.1 PolyActiva Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 PolyActiva Glaucoma Aqueous Shunt Product Portfolio

13.12.3 PolyActiva Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Health Guard Biomed

13.13.1 Health Guard Biomed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Health Guard Biomed Glaucoma Aqueous Shunt Product Portfolio

13.13.3 Health Guard Biomed Glaucoma Aqueous Shunt Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

14.1 Glaucoma Aqueous Shunt Industry Chain Analysis

14.2 Glaucoma Aqueous Shunt Industry Raw Material and Suppliers Analysis

14.2.1 Glaucoma Aqueous Shunt Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Glaucoma Aqueous Shunt Typical Downstream Customers

14.4 Glaucoma Aqueous Shunt Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

- Table 1: Global Glaucoma Aqueous Shunt Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 2: Global Glaucoma Aqueous Shunt Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)
- Table 3: Glaucoma Aqueous Shunt Industry Development Status
- Table 4: Glaucoma Aqueous Shunt Industry Development Trends
- Table 5: Global Glaucoma Aqueous Shunt Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032
- Table 6: Global Glaucoma Aqueous Shunt Revenue by Region (2020-2025) & (US\$ Million)
- Table 7: Global Glaucoma Aqueous Shunt Revenue Market Share by Region (2020-2025)
- Table 8: Global Glaucoma Aqueous Shunt Revenue Forecast by Region (2026-2032) & (US\$ Million)
- Table 9: Global Glaucoma Aqueous Shunt Revenue Market Share Forecast by Region (2026-2032)
- Table 10: Global Glaucoma Aqueous Shunt Sales by Region (2020-2025) & (K Units)
- Table 11: Global Glaucoma Aqueous Shunt Sales Market Share by Region (2020-2025)
- Table 12: Global Glaucoma Aqueous Shunt Sales Forecast by Region (2026-2032) & (K Units)
- Table 13: Global Glaucoma Aqueous Shunt Sales Market Share Forecast by Region (2026-2032)
- Table 14: Global Glaucoma Aqueous Shunt Revenue Analysis by Type (2020-2025) & (US\$ Million)
- Table 15: Global Glaucoma Aqueous Shunt Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)
- Table 16: Global Glaucoma Aqueous Shunt Sales Analysis by Type (2020-2025) & (K Units)
- Table 17: Global Glaucoma Aqueous Shunt Sales Analysis Forecast by Type (2026-2032) & (K Units)
- Table 18: Global Glaucoma Aqueous Shunt Revenue Analysis by Application (2020-2025) & (US\$ Million)
- Table 19: Global Glaucoma Aqueous Shunt Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)
- Table 20: Global Glaucoma Aqueous Shunt Sales Analysis by Application (2020-2025)

& (K Units)

Table 21: Global Glaucoma Aqueous Shunt Sales Analysis Forecast by Application (2026-2032) & (K Units)

Table 22: Key Glaucoma Aqueous Shunt Players in North America

Table 23: North America Glaucoma Aqueous Shunt Sales by Type (2020-2025) & (K Units)

Table 24: North America Glaucoma Aqueous Shunt Sales by Type (2026-2032) & (K Units)

Table 25: North America Glaucoma Aqueous Shunt Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Glaucoma Aqueous Shunt Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Glaucoma Aqueous Shunt Sales by Application (2020-2025) & (K Units)

Table 28: North America Glaucoma Aqueous Shunt Sales by Application (2026-2032) & (K Units)

Table 29: North America Glaucoma Aqueous Shunt Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Glaucoma Aqueous Shunt Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Glaucoma Aqueous Shunt Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Glaucoma Aqueous Shunt Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Glaucoma Aqueous Shunt Sales Market Size by Country (2020-2025) & (K Units)

Table 34: North America Glaucoma Aqueous Shunt Sales Market Size by Country (2026-2032) & (K Units)

Table 35: Key Glaucoma Aqueous Shunt Players in Europe

Table 36: Europe Glaucoma Aqueous Shunt Sales by Type (2020-2025) & (K Units)

Table 37: Europe Glaucoma Aqueous Shunt Sales by Type (2026-2032) & (K Units)

Table 38: Europe Glaucoma Aqueous Shunt Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Glaucoma Aqueous Shunt Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Glaucoma Aqueous Shunt Sales by Application (2020-2025) & (K Units)

Table 41: Europe Glaucoma Aqueous Shunt Sales by Application (2026-2032) & (K Units)

Table 42: Europe Glaucoma Aqueous Shunt Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Glaucoma Aqueous Shunt Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Glaucoma Aqueous Shunt Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Glaucoma Aqueous Shunt Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Glaucoma Aqueous Shunt Sales Market Size by Country (2020-2025) & (K Units)

Table 47: Europe Glaucoma Aqueous Shunt Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 48: Key Glaucoma Aqueous Shunt Players in China

Table 49: China Glaucoma Aqueous Shunt Sales by Type (2020-2025) & (K Units)

Table 50: China Glaucoma Aqueous Shunt Sales by Type (2026-2032) & (K Units)

Table 51: China Glaucoma Aqueous Shunt Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Glaucoma Aqueous Shunt Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Glaucoma Aqueous Shunt Sales by Application (2020-2025) & (K Units)

Table 54: China Glaucoma Aqueous Shunt Sales by Application (2026-2032) & (K Units)

Table 55: China Glaucoma Aqueous Shunt Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Glaucoma Aqueous Shunt Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Glaucoma Aqueous Shunt Players in APAC (excl. China)

Table 58: APAC (excl. China) Glaucoma Aqueous Shunt Sales by Type (2020-2025) & (K Units)

Table 59: APAC (excl. China) Glaucoma Aqueous Shunt Sales by Type (2026-2032) & (K Units)

Table 60: APAC (excl. China) Glaucoma Aqueous Shunt Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Glaucoma Aqueous Shunt Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Glaucoma Aqueous Shunt Sales by Application (2020-2025) & (K Units)

Table 63: APAC (excl. China) Glaucoma Aqueous Shunt Sales by Application

(2026-2032) & (K Units)

Table 64: APAC (excl. China) Glaucoma Aqueous Shunt Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Glaucoma Aqueous Shunt Revenue by Application (2026-2032) & (US\$ Million)

Table 66:: APAC (excl. China) Glaucoma Aqueous Shunt Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Glaucoma Aqueous Shunt Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Glaucoma Aqueous Shunt Sales Market Size by Country (2020-2025) & (K Units)

Table 69: APAC (excl. China) Glaucoma Aqueous Shunt Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 70: Key Glaucoma Aqueous Shunt Players in Latin America

Table 71: Latin America Glaucoma Aqueous Shunt Sales by Type (2020-2025) & (K Units)

Table 72: Latin America Glaucoma Aqueous Shunt Sales by Type (2026-2032) & (K Units)

Table 73: Latin America Glaucoma Aqueous Shunt Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Glaucoma Aqueous Shunt Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Glaucoma Aqueous Shunt Sales by Application (2020-2025) & (K Units)

Table 76: Latin America Glaucoma Aqueous Shunt Sales by Application (2026-2032) & (K Units)

Table 77: Latin America Glaucoma Aqueous Shunt Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Glaucoma Aqueous Shunt Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Glaucoma Aqueous Shunt Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Glaucoma Aqueous Shunt Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Glaucoma Aqueous Shunt Sales Market Size by Country (2020-2025) & (K Units)

Table 82: Latin America Glaucoma Aqueous Shunt Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 83: Key Glaucoma Aqueous Shunt Players in Middle East & Africa

Table 84: Middle East & Africa Glaucoma Aqueous Shunt Sales by Type (2020-2025) & (K Units)

Table 85: Middle East & Africa Glaucoma Aqueous Shunt Sales by Type (2026-2032) & (K Units)

Table 86: Middle East & Africa Glaucoma Aqueous Shunt Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Glaucoma Aqueous Shunt Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Glaucoma Aqueous Shunt Sales by Application (2020-2025) & (K Units)

Table 89: Middle East & Africa Glaucoma Aqueous Shunt Sales by Application (2026-2032) & (K Units)

Table 90: Middle East & Africa Glaucoma Aqueous Shunt Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Glaucoma Aqueous Shunt Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Glaucoma Aqueous Shunt Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Glaucoma Aqueous Shunt Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Glaucoma Aqueous Shunt Sales Market Size by Country (2020-2025) & (K Units)

Table 95: Middle East & Africa Glaucoma Aqueous Shunt Sales Market Size Forecast by Country (2026-2032) & (K Units)

Table 96: Global Glaucoma Aqueous Shunt Market Sales by Key Manufacturers (2021-2025) & (K Units)

Table 97: Global Glaucoma Aqueous Shunt Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Glaucoma Aqueous Shunt Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Glaucoma Aqueous Shunt Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: AbbVie Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: AbbVie Glaucoma Aqueous Shunt Product Portfolio

Table 105: AbbVie Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units),

Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Santen Pharmaceutical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Santen Pharmaceutical Glaucoma Aqueous Shunt Product Portfolio

Table 108: Santen Pharmaceutical Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: Johnson and Johnson Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Johnson and Johnson Glaucoma Aqueous Shunt Product Portfolio

Table 111: Johnson and Johnson Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Advanced Ophthalmic Innovations (AOI) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Advanced Ophthalmic Innovations (AOI) Glaucoma Aqueous Shunt Product Portfolio

Table 114: Advanced Ophthalmic Innovations (AOI) Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: New World Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: New World Medical Glaucoma Aqueous Shunt Product Portfolio

Table 117: New World Medical Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Nova Eye Medical Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Nova Eye Medical Glaucoma Aqueous Shunt Product Portfolio

Table 120: Nova Eye Medical Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Glaukos Corp Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Glaukos Corp Glaucoma Aqueous Shunt Product Portfolio

Table 123: Glaukos Corp Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Alcon Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Alcon Glaucoma Aqueous Shunt Product Portfolio

Table 126: Alcon Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: iSTAR Medical Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 128: iSTAR Medical Glaucoma Aqueous Shunt Product Portfolio

Table 129: iSTAR Medical Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Henan Universe Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Henan Universe Glaucoma Aqueous Shunt Product Portfolio

Table 132: Henan Universe Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Ocular Therapeutix Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Ocular Therapeutix Glaucoma Aqueous Shunt Product Portfolio

Table 135: Ocular Therapeutix Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: PolyActiva Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: PolyActiva Glaucoma Aqueous Shunt Product Portfolio

Table 138: PolyActiva Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Health Guard Biomed Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Health Guard Biomed Glaucoma Aqueous Shunt Product Portfolio

Table 141: Health Guard Biomed Glaucoma Aqueous Shunt Revenue (US\$ Million), Sales (K Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Upstream Key Raw Material Price List

Table 143: Glaucoma Aqueous Shunt Raw Material Suppliers and Contact Information

Table 144: Glaucoma Aqueous Shunt Typical Customer List

Table 145: Glaucoma Aqueous Shunt Distributors List

## List Of Figures

### LIST OF FIGURES

- Figure 1: Glaucoma Aqueous Shunt Product Pictures
- Figure 2: Trabecular Meshwork-Schlemm Canal Drainage Picture Scope
- Figure 3: Subconjunctival Drainage Picture Scope
- Figure 4: Others Picture Scope
- Figure 5: Hospital Picture Scope
- Figure 6: Ophthalmology Clinics Picture Scope
- Figure 7: Others Picture Scope
- Figure 8: Global Glaucoma Aqueous Shunt Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 9: Global Glaucoma Aqueous Shunt Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 10: Global Glaucoma Aqueous Shunt Market Sales and Growth Rate Analysis (2020-2032) & (K Units)
- Figure 11: Global Glaucoma Aqueous Shunt Market Price Trend Analysis (2020-2032) & (USD/Unit)
- Figure 12: Global Glaucoma Aqueous Shunt Market Size by Region (2020-2032) & (US\$ Million)
- Figure 13: Global Glaucoma Aqueous Shunt Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 14: Global Glaucoma Aqueous Shunt Sales Price by Region (2020-2032) & (K Units)
- Figure 15: North America Glaucoma Aqueous Shunt Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 16: North America Glaucoma Aqueous Shunt Revenue Market Share by Players in 2024
- Figure 17: North America Glaucoma Aqueous Shunt Sales Market Share by Type (2020-2032)
- Figure 18: North America Glaucoma Aqueous Shunt Revenue Market Share by Type (2020-2032)
- Figure 19: North America Glaucoma Aqueous Shunt Sales Market Share by Application (2020-2032)
- Figure 20: North America Glaucoma Aqueous Shunt Revenue Market Share by Application (2020-2032)
- Figure 21: US Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)
- Figure 22: Canada Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 23:Europe Glaucoma Aqueous Shunt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Glaucoma Aqueous Shunt Revenue Market Share by Players in 2024

Figure 25:Europe Glaucoma Aqueous Shunt Sales Market Share by Type (2020-2032)

Figure 26:Europe Glaucoma Aqueous Shunt Revenue Market Share by Type (2020-2032)

Figure 27:Europe Glaucoma Aqueous Shunt Sales Market Share by Application (2020-2032)

Figure 28:Europe Glaucoma Aqueous Shunt Revenue Market Share by Application (2020-2032)

Figure 29:Germany Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 30:France Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 35:China Glaucoma Aqueous Shunt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Glaucoma Aqueous Shunt Revenue Market Share by Players in 2024

Figure 37:China Glaucoma Aqueous Shunt Sales Market Share by Type (2020-2032)

Figure 38:China Glaucoma Aqueous Shunt Revenue Market Share by Type (2020-2032)

Figure 39:China Glaucoma Aqueous Shunt Sales Market Share by Application (2020-2032)

Figure 40:China Glaucoma Aqueous Shunt Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Glaucoma Aqueous Shunt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Glaucoma Aqueous Shunt Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Glaucoma Aqueous Shunt Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Glaucoma Aqueous Shunt Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Glaucoma Aqueous Shunt Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Glaucoma Aqueous Shunt Revenue Market Share by Application (2020-2032)

Figure 47:Japan Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 48:South Korea Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 49:India Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 50:Australia Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 51:Southeast Asia Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 52:Latin America Glaucoma Aqueous Shunt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 53:Latin America Glaucoma Aqueous Shunt Revenue Market Share by Players in 2024

Figure 54:Latin America Glaucoma Aqueous Shunt Sales Market Share by Type (2020-2032)

Figure 55:Latin America Glaucoma Aqueous Shunt Revenue Market Share by Type (2020-2032)

Figure 56:Latin America Glaucoma Aqueous Shunt Sales Market Share by Application (2020-2032)

Figure 57:Latin America Glaucoma Aqueous Shunt Revenue Market Share by Application (2020-2032)

Figure 58:Mexico Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 59:Brazil Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 60:Middle East & Africa Glaucoma Aqueous Shunt Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 61:Middle East & Africa Glaucoma Aqueous Shunt Revenue Market Share by Players in 2024

Figure 62:Middle East & Africa Glaucoma Aqueous Shunt Sales Market Share by Type (2020-2032)

Figure 63:Middle East & Africa Glaucoma Aqueous Shunt Revenue Market Share by Type (2020-2032)

Figure 64:Middle East & Africa Glaucoma Aqueous Shunt Sales Market Share by Application (2020-2032)

Figure 65:Middle East & Africa Glaucoma Aqueous Shunt Revenue Market Share by Application (2020-2032)

Figure 66:Saudi Arabia Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 67:South Africa Glaucoma Aqueous Shunt Revenue (2020-2032) & (US\$ Million)

Figure 68:Global Glaucoma Aqueous Shunt Sales Market Share by Key Manufacturers in 2024

Figure 69:Global Glaucoma Aqueous Shunt Revenue Market Share by Key Manufacturers in 2024

Figure 70:Global Glaucoma Aqueous Shunt Industry Competition Landscape

Figure 71:Glaucoma Aqueous Shunt Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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