

# Global Glassware Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/G47F17CC94EEEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: G47F17CC94EEEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glassware market size will reach 5,137.78 Million USD in 2025 and is projected to reach 5,777.28 Million USD by 2032, with a CAGR of 1.69% (2025-2032). Notably, the China Glassware market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Glassware refers to a variety of objects and containers made from glass that serve practical, decorative, or functional purposes. This category encompasses a diverse range of items, including drinking glasses, tumblers, vases, bowls, plates, and various other vessels crafted from glass. Glassware can be designed for everyday use, such as drinking glasses and dinnerware, or for more specialized purposes like decorative glass vases or laboratory glassware. The material's transparency, smooth surface, and malleability make glass an ideal medium for creating aesthetically pleasing and functional objects. Glassware is commonly used in households, restaurants, laboratories, and artistic endeavors, reflecting the versatility and timeless appeal of this material in a wide range of applications.

The major global manufacturers of Glassware include Arc International, Libbey, Pasabahce, The Oneida Group, Riedel, Bormioli Rocco, Tervis, Zwiesel Kristallglas, Boelter Companies, Fiskars, Rona, Treo, Stozle, Deli Glass, KangTai Glass Ware, Shandong Huapeng Glass, etc. The global players competition landscape in this report

is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glassware. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glassware market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glassware market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glassware industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glassware Include:

Arc International

Libbey

Pasabahce

The Oneida Group

Riedel

Bormioli Rocco

Tervis

Zwiesel Kristallglas

Boelter Companies

Fiskars

Rona

Treo

Stozle

Deli Glass

KangTai Glass Ware

Shandong Huapeng Glass

Glassware Product Segment Include:

Drinkware

Tableware

Laboratory Glassware

Medical Supplies

Others

Glassware Product Application Include:

Commercial

Household

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Glassware Industry PESTEL Analysis

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