

# Global Glass Wool Insulation Material Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glass Wool Insulation Material market size will reach 4,457.62 Million USD in 2025 and is projected to reach 7,233.23 Million USD by 2032, with a CAGR of 7.16% (2025-2032). Notably, the China Glass Wool Insulation Material market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Glass wool insulation material is a type of thermal insulation made from fine glass fibers. The production process involves melting glass and then spinning it into thin fibers, which are bonded together using a thermosetting resin. These fibers are typically arranged in a mat or batt form, creating a lightweight and flexible insulation material. Glass wool insulation is known for its excellent thermal and acoustic insulation properties, providing effective temperature control and sound absorption. It is commonly used in the construction industry to insulate walls, ceilings, and floors, contributing to energy efficiency and creating a comfortable indoor environment. Glass wool insulation is fire-resistant and does not promote the growth of mold or fungi. Its versatility, affordability, and ease of installation make it a popular choice for a wide range of residential, commercial, and industrial applications where thermal and acoustic insulation is essential.

The major global manufacturers of Glass Wool Insulation Material include Owens Corning, Johns Manville, Saint-Gobain, Knauf, Atlas Roofing, PPG Industries, DBW

Advanced Fiber Technologies, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glass Wool Insulation Material. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glass Wool Insulation Material market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glass Wool Insulation Material market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glass Wool Insulation Material industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glass Wool Insulation Material Include:

Owens Corning

Johns Manville

Saint-Gobain

Knauf

Atlas Roofing

PPG Industries

DBW Advanced Fiber Technologies

Glass Wool Insulation Material Product Segment Include:

Glass Wool Board

Glass Wool Unbonded Blanket

Glass Wool Blanket

Others

Glass Wool Insulation Material Product Application Include:

Exterior Insulation

Indoor Insulation

Pipe Insulation

Others

## **Chapter Scope**

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