

Global Glass Substrates for TFT-LCD Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Glass Substrates for TFT-LCD market size will reach 7,941.39 Million USD in 2025 and is projected to reach 12,610.99 Million USD by 2032, with a CAGR of 6.83% (2025-2032). Notably, the China Glass Substrates for TFT-LCD market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Glass substrates for Thin-Film Transistor Liquid Crystal Displays (TFT-LCD) are specialized glass panels used as the base material for manufacturing flat-panel displays. These glass substrates are typically thin, flat, and transparent, serving as the foundation for the intricate layers of transistors and liquid crystal materials that make up each pixel in an LCD screen. The glass used in TFT-LCD substrates is often chemically strengthened or treated to enhance its durability and resistance to scratches. Its smooth and uniform surface is crucial for ensuring the quality and clarity of the displayed images. The use of glass substrates in TFT-LCD technology enables the production of high-resolution and vibrant displays commonly found in devices like televisions, computer monitors, and mobile devices. The constant advancement of glass substrate technology contributes to improvements in display quality, responsiveness, and overall performance in modern electronic devices.

The major global manufacturers of Glass Substrates for TFT-LCD include Corning, AGC, NEG, Tunghsu Optoelectronic, AvanStrate, IRICO Group, LG Chem, Central

Glass, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glass Substrates for TFT-LCD. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glass Substrates for TFT-LCD market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glass Substrates for TFT-LCD market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glass Substrates for TFT-LCD industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glass Substrates for TFT-LCD Include:

Corning

AGC

NEG

Tunghsu Optoelectronic

AvanStrate

IRICO Group

LG Chem

Central Glass

Glass Substrates for TFT-LCD Product Segment Include:

Gen. 8/8+

Gen. 7/7.5

Gen. 6/6.5

Gen. 5/5.5-

Glass Substrates for TFT-LCD Product Application Include:

TV

Monitor

Laptop

Others

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