

Global Glass Nonwovens Wet-Laid Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Glass Nonwovens Wet-Laid market size will reach 1,591.67 Million USD in 2025 and is projected to reach 1,974.91 Million USD by 2032, with a CAGR of 3.13% (2025-2032). Notably, the China Glass Nonwovens Wet-Laid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Glass nonwovens wet-laid is a type of nonwoven material composed of glass fibers that are dispersed in water, forming a slurry, and then deposited onto a moving conveyor belt or screen. The wet-laid process involves the addition of a binder to the glass fiber slurry, which helps bond the fibers together as the water is drained away. After the water is removed, the remaining material undergoes further processing, such as drying and curing, to produce a nonwoven fabric with specific properties. Glass nonwovens wet-laid find applications in various industries, including filtration, insulation, and automotive components. The wet-laid process allows for the production of nonwoven materials with controlled fiber orientation, density, and thickness, making them suitable for a wide range of technical applications where strength, thermal resistance, and filtration efficiency are important.

The major global manufacturers of Glass Nonwovens Wet-Laid include Johns Manville, Owens Corning, Ahlstrom-Munksj?, Hollingsworth & Vose, NSG, Hokuetsu Corporation, Jiangsu Changhai Composite, Lydall, Chongqing Zaisheng Technology, Saint-Gobain,

Sinoma Jinjing Fiberglass, Shaanxi HuaTek Fiberglass Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glass Nonwovens Wet-Laid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glass Nonwovens Wet-Laid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glass Nonwovens Wet-Laid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glass Nonwovens Wet-Laid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glass Nonwovens Wet-Laid Include:

Johns Manville

Owens Corning

Ahlstrom-Munksjö

Hollingsworth & Vose

NSG

Hokuetsu Corporation

Jiangsu Changhai Composite

Lydall

Chongqing Zaisheng Technology

Saint-Gobain

Sinoma Jinjing Fiberglass

Shaanxi HuaTek Fiberglass Material

Glass Nonwovens Wet-Laid Product Segment Include:

Long Glass Fiber

Short Glass Fiber

Glass Nonwovens Wet-Laid Product Application Include:

Roof Material

Industrial Filtration

Plasterboard

Electronics & Automobiles

Floor Covering

Others

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