

Global Glass Interlayer Film Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Glass Interlayer Film market size will reach 5,393.08 Million USD in 2025 and is projected to reach 5,682.67 Million USD by 2032, with a CAGR of 0.75% (2025-2032). Notably, the China Glass Interlayer Film market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Glass interlayer film, commonly known as laminated glass interlayer or interlayer film, is a crucial component in the production of laminated glass. It is a thin layer of polymeric material, typically polyvinyl butyral (PVB) or ethylene-vinyl acetate (EVA), that is sandwiched between two or more layers of glass during the laminating process. The interlayer film enhances the structural integrity of the glass, offering benefits such as increased impact resistance, improved safety, and protection against shattering. In the event of breakage, the interlayer film holds the shattered glass pieces together, reducing the risk of injury and providing a level of security. Laminated glass with interlayer films is widely used in architectural applications, automotive windshields, and safety glass for its ability to provide both safety and aesthetic advantages while maintaining transparency.

The major global manufacturers of Glass Interlayer Film include Sekisui Chemical, Kuraray, Eastman Chemical Company, SWM, Chang Chun Group, Everlam, Huakai Plastic, KB PVB, Willing Lamiglass Material, etc. The global players competition

landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glass Interlayer Film. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glass Interlayer Film market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glass Interlayer Film market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glass Interlayer Film industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glass Interlayer Film Include:

Sekisui Chemical

Kuraray

Eastman Chemical Company

SWM

Chang Chun Group

Everlam

Huakai Plastic

KB PVB

Willing Lamiglass Material

Glass Interlayer Film Product Segment Include:

PVB Interlayer Films

EVA Interlayer Films

SGP Interlayer Films

Others

Glass Interlayer Film Product Application Include:

Automotive

Building and Construction

Others

Chapter Scope

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