

# Global Glass Fiber Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/G544C977ECEAEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: G544C977ECEAEN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Glass Fiber market size will reach 10,088 Million USD in 2025 and is projected to reach 13,923 Million USD by 2032, with a CAGR of 4.71% (2025-2032). Notably, the China Glass Fiber market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Glass fiber, also known as fiberglass, is a lightweight and durable material composed of extremely fine glass strands or fibers. These fibers are typically manufactured from molten glass through a process called extrusion or drawing, resulting in thin, flexible strands that can be woven or combined to form a fabric-like material. Glass fiber exhibits excellent tensile strength, corrosion resistance, and insulation properties, making it a versatile material used in various industries. Common applications include reinforcement in composite materials, such as fiberglass-reinforced plastics (FRP), which are widely used in construction, automotive components, aerospace, and marine applications. Additionally, glass fiber is used in insulation products, textiles, and other specialty applications where its unique combination of strength and flexibility is advantageous.

The major global manufacturers of Glass Fiber include Owens Corning, Jushi Group, Nippon Electric Glass, CPIC, Taishan Fiberglass (Sinoma), Advanced Glassfiber Yarns, Binani-3B, Johns Mansville, Nittobo, Saint-Gobain Vetrotex, BASF, Lanxess, DSM, SABIC, Avient, DuPont, Solvay, Celanese, RTP, Evonik, Kolon, Daicel, Denka, Kingfa,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glass Fiber. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glass Fiber market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glass Fiber market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glass Fiber industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glass Fiber Include:

Owens Corning

Jushi Group

Nippon Electric Glass

CPIC

Taishan Fiberglass (Sinoma)

Advanced Glassfiber Yarns

Binani-3B

Johns Mansville

Nittobo

Saint-Gobain Vetrotex

BASF

Lanxess

DSM

SABIC

Avient

DuPont

Solvay

Celanese

RTP

Evonik

Kolon

Daicel

Denka

Kingfa

Glass Fiber Product Segment Include:

Roving Fiberglass

Chopped Glass Fiber

Fiberglass Yarn

Others

Glass Fiber Product Application Include:

Construction

Transportation

Consumer Goods

Industrial

Wind Power Industry

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Glass Fiber Capacity and Production Analysis

Chapter 3: Global Glass Fiber Industry PESTEL Analysis

Chapter 4: Global Glass Fiber Industry Porter's Five Forces Analysis

Chapter 5: Global Glass Fiber Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

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