

Global Glass Fiber Nonwoven Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Glass Fiber Nonwoven market size will reach 1,493.16 Million USD in 2025 and is projected to reach 1,841.40 Million USD by 2032, with a CAGR of 3.04% (2025-2032). Notably, the China Glass Fiber Nonwoven market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Glass fiber nonwoven is a type of fabric-like material made from randomly oriented glass fibers that are bonded together without weaving or knitting. This nonwoven structure is created through processes such as air-laid, wet-laid, or needle-punching, where the glass fibers are entangled and bound to form a cohesive and flexible mat. Glass fiber nonwovens exhibit excellent tensile strength, thermal resistance, and dimensional stability. They find applications in various industries, including construction, automotive, and filtration. In construction, glass fiber nonwovens are used as reinforcement in roofing materials, insulation, and wall coverings. In the automotive sector, they contribute to the manufacturing of composite components for interior panels and structural elements. The nonwoven form allows for versatility in shaping and customization, making glass fiber nonwovens a valuable material for diverse applications where strength and flexibility are essential.

The major global manufacturers of Glass Fiber Nonwoven include Johns Manville, Owens Corning, Ahlstrom-Munksj?, Hollingsworth & Vose, Hokuetsu Corporation, NSG,

Jiangsu Changhai Composite, Lydall, Chongqing Zaisheng Technology, Saint-Gobain, Sinoma Jinjing Fiberglass, Shaanxi HuaTek Fiberglass Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Glass Fiber Nonwoven. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Glass Fiber Nonwoven market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Glass Fiber Nonwoven market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Glass Fiber Nonwoven industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Glass Fiber Nonwoven Include:

Johns Manville

Owens Corning

Ahlstrom-Munksj?

Hollingsworth & Vose

Hokuetsu Corporation

NSG

Jiangsu Changhai Composite

Lydall

Chongqing Zaisheng Technology

Saint-Gobain

Sinoma Jinjing Fiberglass

Shaanxi HuaTek Fiberglass Material

Glass Fiber Nonwoven Product Segment Include:

Dry-Laid Process

Wet-Laid Process

Glass Fiber Nonwoven Product Application Include:

Roof Material

Industrial Filtration

Plasterboard

Electronics & Automobiles

Floor Covering

Others

Chapter Scope

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