

Global GIS Substations Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global GIS Substations market size will reach 35,710 Million USD in 2025 and is projected to reach 49,981 Million USD by 2032, with a CAGR of 4.92% (2025-2032). Notably, the China GIS Substations market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

GIS (Gas Insulated Switchgear) substations are a type of electrical substation that use a high-voltage gas-insulated circuit breaker and other components enclosed in a sealed metal structure filled with a dielectric gas, typically sulfur hexafluoride (SF₆). These substations offer a more compact and environmentally friendly alternative to traditional air-insulated substations. GIS substations are designed to minimize the physical footprint, making them suitable for installations in densely populated urban areas where space is limited. The enclosed design with SF₆ insulation ensures a high level of reliability and safety, as it prevents the risk of environmental pollution and reduces the maintenance requirements associated with traditional substations. GIS substations are widely used in the power transmission and distribution industry, providing efficient and reliable solutions for the management and control of electrical

The major global manufacturers of GIS Substations include ABB, GE Grid Solutions, Siemens, Mitsubishi Electric, Toshiba, Fuji Electric, Hyundai, Eaton, Hyosung, Schneider Electric, Nissin Electric, Crompton Greaves, Xi'an XD High Voltage, NHVS,

Shandong Taikai, Pinggao Electric, Sieyuan Electric, CHINT Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of GIS Substations. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global GIS Substations market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the GIS Substations market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of GIS Substations industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of GIS Substations Include:

ABB

GE Grid Solutions

Siemens

Mitsubishi Electric

Toshiba

Fuji Electric

Hyundai

Eaton

Hyosung

Schneider Electric

Nissin Electric

Crompton Greaves

Xi'an XD High Voltage

NHVS

Shandong Taikai

Pinggao Electric

Sieyuan Electric

CHINT Group

GIS Substations Product Segment Include:

High Voltage

Ultra High Voltage

GIS Substations Product Application Include:

Power Transmission and Distribution

Manufacturing and Processing

Others

Chapter Scope

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Chapter 3: Global GIS Substations Industry Porter's Five Forces Analysis

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