

# Global Geothermal Heat Pump Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Geothermal Heat Pump market size will reach 5,288.34 Million USD in 2025 and is projected to reach 9,458.17 Million USD by 2032, with a CAGR of 8.66% (2025-2032). Notably, the China Geothermal Heat Pump market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A geothermal heat pump, also known as a ground source heat pump, is a highly efficient heating, ventilation, and air conditioning (HVAC) system that utilizes the stable temperature of the Earth's subsurface to provide heating and cooling for buildings. It works by circulating a fluid, often water or a refrigerant, through a loop of pipes buried underground, where the temperature remains relatively constant. In heating mode, the system extracts heat from the Earth and transfers it to the building, while in cooling mode, it removes heat from the building and deposits it into the cooler ground. Geothermal heat pumps are energy-efficient, environmentally friendly, and can significantly reduce energy consumption compared to traditional heating and cooling systems. They offer a sustainable solution for climate control in residential, commercial, and industrial buildings, contributing to lower energy costs and reduced carbon emissions.

The major global manufacturers of Geothermal Heat Pump include Bosch Thermotechnology, Carrier, Vaillant, BDR Thermea, Modine, Nibe Industrier, Mitsubishi

Electric, Viessmann, Trane, Stiebel Eltron, Danfoss Group, Weishaupt, Swegon, OCHSNER Wärmepumpen, Wolf, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Geothermal Heat Pump. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Geothermal Heat Pump market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Geothermal Heat Pump market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Geothermal Heat Pump industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Geothermal Heat Pump Include:

Bosch Thermotechnology

Carrier

Vaillant

BDR Thermea

Modine

Nibe Industrier

Mitsubishi Electric

Viessmann

Trane

Stiebel Eltron

Danfoss Group

Weishaupt

Swegon

OCHSNER Wärmepumpen

Wolf

Geothermal Heat Pump Product Segment Include:

Vertical Closed Loop

Horizontal Closed Loop

Open Loop

Others

Geothermal Heat Pump Product Application Include:

Residential Buildings

Commercial Buildings

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Geothermal Heat Pump Industry PESTEL Analysis

Chapter 3: Global Geothermal Heat Pump Industry Porter's Five Forces Analysis

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