

Global Geosynthetics Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Geosynthetics market size will reach 19,388 Million USD in 2025 and is projected to reach 29,307 Million USD by 2032, with a CAGR of 6.08% (2025-2032). Notably, the China Geosynthetics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Geosynthetics are synthetic materials designed for use in civil engineering, geotechnical, and environmental applications to enhance the performance and stability of soil, rock, and other construction materials. These materials, which include geotextiles, geogrids, geomembranes, and geocomposites, offer various mechanical and hydraulic properties to address challenges such as soil erosion, drainage, filtration, and reinforcement. Geosynthetics play a crucial role in construction projects, such as roadways, embankments, retaining walls, and landfills. Geotextiles, for example, provide soil separation and filtration, while geogrids offer reinforcement to soil structures. Geomembranes function as impermeable barriers in containment applications. The use of geosynthetics enhances the overall durability, stability, and sustainability of civil engineering projects, contributing to effective and environmentally sound solutions in the field of geotechnical engineering.

The major global manufacturers of Geosynthetics include Solmax, Propex, Koninklijke TenCate, Geofabrics Australasia, DuPont, Huesker, NAUE, Tensar International,

Freudenberg Group, Enviro Geosynthetics, Tenax, ACE Geosynthetics, Feicheng Lianyi, Taian Modern Plastic, Shandong Hongxiang New Geo-Material, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Geosynthetics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Geosynthetics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Geosynthetics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Geosynthetics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Geosynthetics Include:

Solmax

Propex

Koninklijke TenCate

Geofabrics Australasia

DuPont

Huesker

NAUE

Tensar International

Freudenberg Group

Enviro Geosynthetics

Tenax

ACE Geosynthetics

Feicheng Lianyi

Taian Modern Plastic

Shandong Hongxiang New Geo-Material

Geosynthetics Product Segment Include:

Geotextiles

Geomembranes

Geogrids

Others

Geosynthetics Product Application Include:

Building

Roads and Bridges

Agriculture

Dam

Others

Chapter Scope

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