

# Global Gems and Jewelry Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/GA667B153053EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: GA667B153053EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Gems and Jewelry market size will reach 200,569 Million USD in 2025 and is projected to reach 303,979 Million USD by 2032, with a CAGR of 6.12% (2025-2032). Notably, the China Gems and Jewelry market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Gems and jewelry encompass a diverse range of precious and semi-precious gemstones, minerals, and crafted adornments, including rings, necklaces, bracelets, and earrings. Gemstones, such as diamonds, rubies, sapphires, emeralds, and many others, are valued for their rarity, beauty, and intrinsic qualities. Jewelry refers to the artful creation and design of personal ornaments using these gemstones, often set in precious metals like gold, silver, or platinum. The gems and jewelry industry is both culturally rich and economically significant, with a long history of craftsmanship and artistic expression. It plays a vital role in various cultures, symbolizing wealth, status, and personal sentiment. Gem cutting, jewelry design, and craftsmanship are intricate skills that have been passed down through generations, contributing to the creation of unique and timeless pieces that hold both aesthetic and emotional value. The gems and jewelry market serves a global clientele, ranging from luxury items to culturally significant pieces, making it a dynamic and multifaceted industry.

The major global manufacturers of Gems and Jewelry include Chow Tai Fook,

Richemont, Signet Jewellers, Swatch Group, Rajesh Exports, Lao Feng Xiang, Kering, Malabar Gold and Diamonds, LVMH Moët Hennessy, Daniel Swarovski Corporation, De Beers, Chow Sang Sang, Luk Fook, Pandora, Titan, Gitanjali Gems, Stuller, Mingr, Graff Diamond, Caibai Jewelry, Damas International, Cuihua Gold, TSL Jewelry, CHJ, Asian Star Company, Thangamayil, TBZ Shrikant Zaveri, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gems and Jewelry. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gems and Jewelry market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gems and Jewelry market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gems and Jewelry industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gems and Jewelry Include:

Chow Tai Fook

Richemont

Signet Jewellers

Swatch Group

Rajesh Exports

Lao Feng Xiang

Kering

Malabar Gold and Diamonds

LVMH Moet Hennessy

Daniel Swarovski Corporation

De Beers

Chow Sang Sang

Luk Fook

Pandora

Titan

Gitanjali Gems

Stuller

Mingr

Graff Diamond

Caibai Jewelry

Damas International

Cuihua Gold

TSL Jewelry

CHJ

Asian Star Company

Thangamayil

TBZ Shrikant Zaveri

Gems and Jewelry Product Segment Include:

Gold Jewelry

Diamond Jewelry

Platinum Jewelry

Others

Gems and Jewelry Product Application Include:

Offline Sales

Online Sales

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