

# Global Gel Permeation Chromatography (GPC) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/GE9C26CF3C42EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: GE9C26CF3C42EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Gel Permeation Chromatography (GPC) market size will reach 150.15 Million USD in 2025 and is projected to reach 188.72 Million USD by 2032, with a CAGR of 3.32% (2025-2032). Notably, the China Gel Permeation Chromatography (GPC) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Gel Permeation Chromatography (GPC), also known as Size Exclusion Chromatography (SEC), is a chromatographic technique used for the separation and analysis of macromolecules, particularly polymers, based on their size. In GPC, a sample is dissolved in a suitable solvent and then passed through a porous column filled with a stationary phase of porous beads. Larger molecules are excluded from the pores and move through the column more rapidly, while smaller molecules enter the pores and experience a longer elution time. The elution profile is detected and analyzed, providing information about the molecular weight distribution of the sample. GPC is widely employed in polymer chemistry, biochemistry, and materials science for characterizing polymers, proteins, and other macromolecules. It is a valuable tool for quality control, research, and development in various industries where understanding the distribution of molecular sizes is critical.

The major global manufacturers of Gel Permeation Chromatography (GPC) include

Waters, Shimadzu, Agilent Technologies, Malvern, TOSOH Corporation, Schambeck SFD, Polymer Char, J2 Scientific, Gilson, Labtech, LC Tech, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gel Permeation Chromatography (GPC). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gel Permeation Chromatography (GPC) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gel Permeation Chromatography (GPC) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gel Permeation Chromatography (GPC) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gel Permeation Chromatography (GPC) Include:

Waters

Shimadzu

Agilent Technologies

Malvern

TOSOH Corporation

Schambeck SFD

Polymer Char

J2 Scientific

Gilson

Labtech

LC Tech

Gel Permeation Chromatography (GPC) Product Segment Include:

Analytical Systems

Clean-Up Systems

Gel Permeation Chromatography (GPC) Product Application Include:

Academic Institutions

Chemical and Biochemical Companies

Government Agencies

Others

## Chapter Scope

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