

# Global Gear Cutting Machines Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Gear Cutting Machines market size will reach 2,145.59 Million USD in 2025 and is projected to reach 2,597.83 Million USD by 2032, with a CAGR of 2.77% (2025-2032). Notably, the China Gear Cutting Machines market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Gear cutting machines are specialized tools used in the manufacturing of gears, crucial components in machinery and mechanical systems. These machines employ various cutting methods to shape gears with precise tooth profiles, ensuring smooth and efficient transmission of motion and power between interacting components. Gear cutting processes can include methods such as hobbing, milling, shaping, and grinding, each suitable for different types of gears and production requirements. Gear cutting machines play a vital role in industries such as automotive, aerospace, and manufacturing, where precise and reliable gear manufacturing is essential for the proper functioning of machinery and mechanical systems. Advanced CNC (Computer Numerical Control) gear cutting machines have become prevalent, offering high precision, efficiency, and the ability to produce complex gear geometries in large-scale production.

The major global manufacturers of Gear Cutting Machines include Gleason, Mitsubishi Heavy Industries, Yanmar Group(Kanzaki), Mazak Optonics Corporation, Liebherr

Group, FFG Werke, AxleTech International(US Gear), EMAG Group, Koepfer, KLINGELNBERG, Luren Precision Chicago., HMT Machine Tools Limited, Schiess Brighton Holding, Ueda Heavy Gear Works, Machine Tool Builders, Inc., Tianjin No.1 Machine Tool Works, Chongqing Machine Tool (Group) Co.,Ltd, Qinchuan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gear Cutting Machines. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gear Cutting Machines market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gear Cutting Machines market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gear Cutting Machines industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gear Cutting Machines Include:

Gleason

Mitsubishi Heavy Industries

Yanmar Group(Kanzaki)

Mazak Optonics Corporation

Liebherr Group

FFG Werke

AxleTech International(US Gear)

EMAG Group

Koepfer

KLINGELNBERG

Luren Precision Chicago.

HMT Machine Tools Limited

Schiess Brighton Holding

Ueda Heavy Gear Works

Machine Tool Builders, Inc.

Tianjin No.1 Machine Tool Works

Chongqing Machine Tool (Group) Co.,Ltd

Qinchuan

Gear Cutting Machines Product Segment Include:

Gear Hobbing Machine

Gear Shaping Machine

Gear Shaving Machine

Gear Grinding Machine

Gear Cutting Machines Product Application Include:

Vehicle Gear Application

General Industrial Gear Application

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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