

# Global GBL and NMP Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global GBL and NMP market size will reach 7,447.21 Million USD in 2025 and is projected to reach 29,581.85 Million USD by 2032, with a CAGR of 21.78% (2025-2032). Notably, the China GBL and NMP market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

GBL (gamma-butyrolactone) and NMP (N-methyl-2-pyrrolidone) are both industrial chemicals with various applications. GBL is a colorless liquid solvent that has been used in the production of plastics, polymers, and as a cleaning agent. It can also be converted into gamma-hydroxybutyrate (GHB), a central nervous system depressant with recreational use potential. NMP, on the other hand, is a solvent with a high boiling point, commonly employed in the manufacturing process of pharmaceuticals, electronics, and polymers. While both GBL and NMP have legitimate industrial uses, they have also raised environmental and health concerns, leading to regulatory restrictions in some regions. GBL, due to its potential for GHB synthesis and misuse, is subject to legal controls in various countries. NMP has faced scrutiny due to its reproductive toxicity, leading to regulations aimed at protecting workers and the environment from potential harm associated with its use.

The major global manufacturers of GBL and NMP include BASF, Mitsubishi Chemical Corporation, Ashland, Lyondellbasell, Eastman, Abtonsmart Chemical Group, MYJ

Chemical, Tokyo Chemical Industry, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of GBL and NMP. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global GBL and NMP market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the GBL and NMP market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of GBL and NMP industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of GBL and NMP Include:

BASF

Mitsubishi Chemical Corporation

Ashland

Lyondellbasell

Eastman

Abtonsmart Chemical Group

MYJ Chemical

Tokyo Chemical Industry

GBL and NMP Product Segment Include:

1-Methyl-2-pyrrolidinone (NMP)

Gamma Butyrolactone (GBL)

GBL and NMP Product Application Include:

Battery

Spices

Pharmaceutical

Chemical

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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