

Global Gas Turbine Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/GD58563A45B5EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: GD58563A45B5EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Gas Turbine market size will reach 28,380 Million USD in 2025 and is projected to reach 54,814 Million USD by 2032, with a CAGR of 9.86% (2025-2032). Notably, the China Gas Turbine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A gas turbine, also known as a combustion turbine, is an internal combustion engine that converts energy from fuel into mechanical energy through the combustion process. It operates on the principle of drawing in air, compressing it, mixing it with fuel, and igniting the mixture to produce a high-velocity stream of hot gases. These hot gases then pass through a series of turbine blades, causing the turbine to spin. The rotating turbine is connected to a shaft that drives an electrical generator, providing a means of producing electricity. Gas turbines are widely used in power plants for electricity generation, aircraft propulsion systems, and industrial applications due to their high power-to-weight ratio, efficiency, and ability to operate in a wide range of conditions. They play a significant role in various sectors where reliable and efficient power generation or propulsion is essential.

The major global manufacturers of Gas Turbine include General Electric, Siemens, Mitsubishi Hitachi Power Systems, Wood Group, Kawasaki Heavy Industries, Solar Turbines, Ansaldo Energia, MTU Aero Engines, Sulzer, MAN Diesel and Turbo, Proenergy Services, MJB International, MAN Energy, BHEL, etc. The global players

competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gas Turbine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gas Turbine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gas Turbine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gas Turbine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gas Turbine Include:

General Electric

Siemens

Mitsubishi Hitachi Power Systems

Wood Group

Kawasaki Heavy Industries

Solar Turbines

Ansaldo Energia

MTU Aero Engines

Sulzer

MAN Diesel and Turbo

Proenergy Services

MJB International

MAN Energy

BHEL

Gas Turbine Product Segment Include:

Heavy Duty Gas Turbine

Aeroderivative Gas Turbine

Light Duty Gas Turbine

Gas Turbine Product Application Include:

Power Generation

Oil & Gas

Other

Chapter Scope

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