

Global Gas Insulated Switchgear (GIS) Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/G6A7D8DC559EEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: G6A7D8DC559EEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Gas Insulated Switchgear (GIS) market size will reach 6,245.76 Million USD in 2025 and is projected to reach 7,978.65 Million USD by 2032, with a CAGR of 3.56% (2025-2032). Notably, the China Gas Insulated Switchgear (GIS) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Gas Insulated Switchgear (GIS) is a type of high-voltage electrical equipment used in power distribution and transmission systems. Unlike traditional air-insulated switchgear, GIS uses sulfur hexafluoride (SF₆) gas as an insulating medium within a sealed metal enclosure. This gas provides excellent electrical insulation properties and allows GIS to be more compact and efficient in terms of space utilization. The sealed design minimizes the risk of environmental contamination and enhances the safety of the equipment. GIS is widely employed in substations and other electrical infrastructure installations where space is a premium, and the need for reliable and high-performance switchgear is critical. Its applications range from urban power distribution networks to large-scale power plants, ensuring the efficient and secure transmission of electrical energy.

The major global manufacturers of Gas Insulated Switchgear (GIS) include ABB, GE Grid Solutions, Siemens, Mitsubishi Electric, Toshiba, Fuji Electric, Hyundai, Eaton, Hyosung, Schneider Electric, Nissin Electric, Crompton Greaves, Xi'an XD High

Voltage, NHVS, Shandong Taikai, Pinggao Electric, Sieyuan Electric, CHINT Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gas Insulated Switchgear (GIS). Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gas Insulated Switchgear (GIS) market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gas Insulated Switchgear (GIS) market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gas Insulated Switchgear (GIS) industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gas Insulated Switchgear (GIS) Include:

ABB

GE Grid Solutions

Siemens

Mitsubishi Electric

Toshiba

Fuji Electric

Hyundai

Eaton

Hyosung

Schneider Electric

Nissin Electric

Crompton Greaves

Xi'an XD High Voltage

NHVS

Shandong Taikai

Pinggao Electric

Sieyuan Electric

CHINT Group

Gas Insulated Switchgear (GIS) Product Segment Include:

Up to 38 KV

38 KV to 72KV

72 KV to 150KV

Above 150 KV

Gas Insulated Switchgear (GIS) Product Application Include:

Power Transmission

Integration to the Grid

Industry Applications

Chapter Scope

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