

# Global Gas Fumigation Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Gas Fumigation market size will reach 2,008.63 Million USD in 2025 and is projected to reach 2,910.30 Million USD by 2032, with a CAGR of 5.44% (2025-2032). Notably, the China Gas Fumigation market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Gas fumigation is a pest control method that involves the use of gaseous chemicals, known as fumigants, to eliminate or control pests within a confined space. This method is commonly employed in agriculture, storage facilities, and quarantine treatments to eradicate insects, fungi, bacteria, or other harmful organisms that may damage crops or stored goods. The fumigant is released into the enclosed area, and its gas form penetrates the treated material, reaching all parts of the target environment. Common fumigants include methyl bromide, phosphine, and sulfuryl fluoride. The goal of gas fumigation is to achieve a lethal concentration of the fumigant, ensuring the effective eradication of pests without leaving residues on the treated items. Proper safety measures and precise application are crucial in gas fumigation to protect human health, prevent environmental damage, and ensure the efficacy of pest control.

The major global manufacturers of Gas Fumigation include Rentokil Initial, Fumigation Service and Supply, Western Fumigation, Industrial Fumigant Company, Solvay, Anticimex International, BASF, Syngenta, Adama, The DOW Chemical Company, UPL,

FMC Corporation, Degesch America, Nufarm, AMVAC, Nippon Chemical Industrial, Arkema, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Gas Fumigation. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Gas Fumigation market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Gas Fumigation market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Gas Fumigation industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Gas Fumigation Include:

Rentokil Initial

Fumigation Service and Supply

Western Fumigation

Industrial Fumigant Company

Solvay

Anticimex International

BASF

Syngenta

Adama

The DOW Chemical Company

UPL

FMC Corporation

Degesch America

Nufarm

AMVAC

Nippon Chemical Industrial

Arkema

Gas Fumigation Product Segment Include:

Phosphine

Chloropicrin

Methyl Bromide

Sulfuryl Fluoride

Aluminum Phosphide

Magnesium Phosphide

Others

Gas Fumigation Product Application Include:

Residential

Commercial Buildings

Warehouses

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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