

# Global GaN Semiconductor Devices Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global GaN Semiconductor Devices market size will reach 2,954.71 Million USD in 2025 and is projected to reach 8,569.77 Million USD by 2032, with a CAGR of 16.43% (2025-2032). Notably, the China GaN Semiconductor Devices market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Gallium Nitride (GaN) semiconductor devices are a class of electronic components that leverage the unique properties of GaN material for improved performance in various applications. GaN is a wide-bandgap semiconductor known for its high electron mobility and excellent thermal stability. GaN semiconductor devices include transistors, diodes, and integrated circuits that exhibit advantages such as higher efficiency, faster switching speeds, and increased power density compared to traditional silicon-based devices. GaN devices find applications in power electronics, RF (radio frequency) amplifiers, and optoelectronics, contributing to advancements in fields like telecommunications, power conversion systems, and solid-state lighting. The superior material properties of GaN enable the development of devices with higher energy efficiency and better performance across a range of electronic and power applications.

The major global manufacturers of GaN Semiconductor Devices include Toshiba, Wolfspeed, GaN Systems, Infineon Technologies, Efficient Power Conversion (EPC), Mitsubishi Electric, STMicroelectronics, Transphorm, NexGen, ROHM Semiconductor,

Sumitomo Electric Device Innovations Inc (SEDI), Qorvo, MACOM, Renesas Electronics, Dynax Semiconductor, Ampleon, Jiangsu Coreenergy Semiconductor, Innoscience, NXP Semiconductors, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of GaN Semiconductor Devices. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global GaN Semiconductor Devices market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the GaN Semiconductor Devices market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of GaN Semiconductor Devices industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of GaN Semiconductor Devices Include:

Toshiba

Wolfspeed

GaN Systems

Infineon Technologies

Efficient Power Conversion (EPC)

Mitsubishi Electric

STMicroelectronics

Transphorm

NexGen

ROHM Semiconductor

Sumitomo Electric Device Innovations Inc (SEDI)

Qorvo

MACOM

Renesas Electronics

Dynax Semiconductor

Ampleon

Jiangsu Coreenergy Semiconductor

Innoscence

NXP Semiconductors

GaN Semiconductor Devices Product Segment Include:

GaN Power Devices

GaN Power Devices

GaN Semiconductor Devices Product Application Include:

Consumer Electronics

Telecom & Datacom

Industrial Industry

Defence & Aerospace

Energy Industry

Automobile & Mobility

Others

## **Chapter Scope**

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