

Global GaN HEMT Epitaxial Wafer Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/G1BF8EA5F45CEN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: G1BF8EA5F45CEN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global GaN HEMT Epitaxial Wafer market size will reach 319.89 Million USD in 2025 and is projected to reach 1,177.34 Million USD by 2032, with a CAGR of 20.46% (2025-2032). Notably, the China GaN HEMT Epitaxial Wafer market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A GaN HEMT (Gallium Nitride High Electron Mobility Transistor) epitaxial wafer is a thin slice of semiconductor material used as the foundation for manufacturing high-performance electronic devices. This wafer consists of a layer of gallium nitride (GaN) deposited on a substrate, typically sapphire or silicon carbide (SiC). The epitaxial growth process involves carefully depositing GaN layers on the substrate to create a crystalline structure with specific properties, such as high electron mobility and low defect density. GaN HEMT epitaxial wafers are crucial for fabricating GaN-based transistors, particularly HEMTs, which are used in a wide range of applications including high-frequency communication systems, power amplifiers, radar systems, and power electronics. These wafers serve as the active layer in the transistor, enabling high-speed and high-power operation, making them essential for the development of advanced semiconductor devices.

The major global manufacturers of GaN HEMT Epitaxial Wafer include Wolfspeed, Inc, IQE, Soitec (EpiGaN), Transphorm Inc., Sumitomo Chemical (SCIOCS), NTT Advanced

Technology (NTT-AT), DOWA Electronics Materials, BTOZ, Episil-Precision Inc, Epistar Corp., CETC 13, CETC 55, Enkris Semiconductor Inc, Innoscience, Runxin Microelectronics, CorEnergy, Suzhou Nanowin Science and Technology, Qingdao Cohenius Microelectronics, Shaanxi Yuteng Electronic Technology, Dynax Semiconductor, Sanan Optoelectronics, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of GaN HEMT Epitaxial Wafer. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global GaN HEMT Epitaxial Wafer market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the GaN HEMT Epitaxial Wafer market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of GaN HEMT Epitaxial Wafer industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of GaN HEMT Epitaxial Wafer Include:

Wolfspeed, Inc

IQE

Soitec (EpiGaN)

Transphorm Inc.

Sumitomo Chemical (SCIOCS)

NTT Advanced Technology (NTT-AT)

DOWA Electronics Materials

BTOZ

Episil-Precision Inc

Epistar Corp.

CETC 13

CETC 55

Enkris Semiconductor Inc

Innoscience

Runxin Microelectronics

CorEnergy

Suzhou Nanowin Science and Technology

Qingdao Cohenius Microelectronics

Shaanxi Yuteng Electronic Technology

Dynax Semiconductor

Sanan Optoelectronics

GaN HEMT Epitaxial Wafer Product Segment Include:

GaN-on-SiC

GaN-on-Si

GaN-on-Sapphire

GaN on GaN Others

GaN HEMT Epitaxial Wafer Product Application Include:

GaN HEMT RF Devices

GaN HEMT Power Devices

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