

Global Furnace Brazing Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Furnace Brazing market size will reach 240.31 Million USD in 2025 and is projected to reach 369.77 Million USD by 2032, with a CAGR of 6.35% (2025-2032). Notably, the China Furnace Brazing market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Furnace brazing is a metal joining process that involves heating and melting a filler metal (often a brazing alloy) to join two or more base metal components. The process takes place in a controlled atmosphere furnace where the parts to be joined are heated to temperatures above the melting point of the filler metal but below the melting points of the base metals. The molten filler metal is then drawn into the joint by capillary action, creating a strong metallurgical bond between the base metal components. Furnace brazing is often preferred for joining complex or large parts, as it allows for precise control of heating, cooling, and atmosphere conditions, ensuring uniform and reliable brazed joints with minimal distortion or damage to the workpieces. It is commonly used in industries such as automotive, aerospace, electronics, and manufacturing for joining components made of metals like steel, stainless steel, copper, and alloys.

The major global suppliers of Furnace Brazing include Bodycote, Air Products, The Linde Group(BOC), Amtech Group(BTU International), Kraftube, Kepston, California Brazing, Fisk Industries, Fusion Inc, Paulo, Applied Thermal Technologies, EXPERT

BRAZING & Heat Treating, Franklin Brazing, Specialty Steel Treating, HI TecMetal Group, Norstan, Inc., Lucas-Milhaupt, Byron Products, THE NORRING CO. INC, Vacuum Process Engineering, Vac-Met, Riverside Machine & Engineering, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Furnace Brazing. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Furnace Brazing market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Furnace Brazing market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Furnace Brazing industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Furnace Brazing Include:

Bodycote

Air Products

The Linde Group(BOC)

Amtech Group(BTU International)

Kraftube

Kepston

California Brazing

Fisk Industries

Fusion Inc

Paulo

Applied Thermal Technologies

EXPERT BRAZING & Heat Treating

Franklin Brazing

Specialty Steel Treating

HI TecMetal Group

Norstan, Inc.

Lucas-Milhaupt

Byron Products

THE NOR KING CO. INC

Vacuum Process Engineering

Vac-Met

Riverside Machine & Engineering

Furnace Brazing Product Segment Include:

Vacuum Furnace Brazing

Controlled Atmosphere Furnace Brazing

Continuous/mesh Belt Furnace Brazing

Others

Furnace Brazing Product Application Include:

Aerospace Components

Industrial Gas Turbine Components

Engineering Components

Automotive Components

Electronic Devices

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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