

# Global Fuel Additives Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/FD1E8E9ADD53EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: FD1E8E9ADD53EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Fuel Additives market size will reach 358.63 Million USD in 2025 and is projected to reach 245.32 Million USD by 2032, with a CAGR of -5.28% (2025-2032). Notably, the China Fuel Additives market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Fuel additives are chemical substances or compounds introduced to fuels, such as gasoline, diesel, or aviation fuel, to enhance their performance, efficiency, and characteristics. These additives serve various purposes, including improving combustion efficiency, reducing emissions, preventing corrosion, inhibiting the formation of deposits in engines, and enhancing overall fuel stability. Common types of fuel additives include detergents to clean engine components, cetane or octane boosters to improve combustion, anti-oxidants to prevent fuel oxidation, and lubricity agents to reduce friction in fuel systems. The choice of fuel additive depends on the specific requirements of the engine or application. Fuel additives play a crucial role in optimizing fuel quality, engine performance, and environmental impact, making them important in the automotive, aviation, and industrial sectors.

The major global manufacturers of Fuel Additives include Lanxess, Baker(GE), Dorf Ketal, Systems Separation, Turbotect, Innospec, Pentol, Martin Marietta, Van Mannekus, Turbine-Power-Cleaner, Magna Group, Conntect, Osian Marine Chemicals,

etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fuel Additives. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fuel Additives market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fuel Additives market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fuel Additives industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fuel Additives Include:

Lanxess

Baker(GE)

Dorf Ketal

Systems Separation

Turbotect

Innospec

Pentol

Martin Marietta

Van Mannekus

Turbine-Power-Cleaner

Magna Group

Conntect

Osian Marine Chemicals

Fuel Additives Product Segment Include:

Magnesium Sulfonate

Magnesium Carboxylate

Magnesium Hydroxide

Others

Fuel Additives Product Application Include:

Electric Power

Vessel Bunkering

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Fuel Additives Capacity and Production Analysis

Chapter 3: Global Fuel Additives Industry PESTEL Analysis

Chapter 4: Global Fuel Additives Industry Porter's Five Forces Analysis

Chapter 5: Global Fuel Additives Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Fuel Additives Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Fuel Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Fuel Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Fuel Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Fuel Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Fuel Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Fuel Additives Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Fuel Additives Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

## Contents

### **1 FUEL ADDITIVES MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Fuel Additives Product by Type
  - 1.2.1 Magnesium Sulfonate
  - 1.2.2 Magnesium Carboxylate
  - 1.2.3 Magnesium Hydroxide
  - 1.2.4 Others
- 1.3 Fuel Additives Product by Application
  - 1.3.1 Electric Power
  - 1.3.2 Vessel Bunkering
  - 1.3.3 Others
- 1.4 Global Fuel Additives Market Revenue and Sales Analysis
  - 1.4.1 Global Fuel Additives Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Fuel Additives Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Fuel Additives Market Sales Price Trend Analysis (2020-2032)
- 1.5 Fuel Additives Industry Trends and Innovation
  - 1.5.1 Fuel Additives Industry Trends and Innovation
  - 1.5.2 Fuel Additives Market Drivers and Challenges

### **2 GLOBAL FUEL ADDITIVES CAPACITY AND PRODUCTION ANALYSIS**

- 2.1 Global Fuel Additives Capacity, Production and Utilization (2020-2032)
- 2.2 Global Fuel Additives Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Fuel Additives Production by Region
  - 2.3.1 Global Fuel Additives Production by Region (2020-2025)
  - 2.3.2 Global Fuel Additives Production Forecast by Region (2026-2032)
  - 2.3.3 Global Fuel Additives Production Market Share by Region (2020-2032)

### **3 FUEL ADDITIVES MARKET PESTEL ANALYSIS**

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis
- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

## **4 FUEL ADDITIVES MARKET PORTER'S FIVE FORCES ANALYSIS**

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

## **5 GLOBAL FUEL ADDITIVES MARKET ANALYSIS BY REGIONS**

- 5.1 Fuel Additives Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Fuel Additives Revenue and Forecast Analysis (2020-2032)
  - 5.2.1 Global Fuel Additives Revenue and Market Share by Region (2020-2025)
  - 5.2.2 Global Fuel Additives Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Fuel Additives Sales and Forecast Analysis (2020-2032)
  - 5.3.1 Global Fuel Additives Sales and Market Share by Region (2020-2025)
  - 5.3.2 Global Fuel Additives Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Fuel Additives Sales Price Trend Analysis (2020-2032)

## **6 GLOBAL FUEL ADDITIVES MARKET SIZE BY TYPE AND APPLICATION**

- 6.1 Global Fuel Additives Market Size by Type
  - 6.1.1 Global Fuel Additives Revenue and Forecast Analysis by Type (2020-2032)
  - 6.1.2 Global Fuel Additives Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Fuel Additives Market Size by Application
  - 6.2.1 Global Fuel Additives Revenue and Forecast Analysis by Application (2020-2032)
  - 6.2.2 Global Fuel Additives Sales and Forecast Analysis by Application (2020-2032)

## **7 NORTH AMERICA**

- 7.1 North America Fuel Additives Market Size and Growth Rate Analysis (2020-2032)
- 7.2 North America Key Manufacturers Analysis
- 7.3 North America Fuel Additives Market Size by Type
  - 7.3.1 North America Fuel Additives Sales by Type (2020-2032)
  - 7.3.2 North America Fuel Additives Revenue by Type (2020-2032)
- 7.4 North America Fuel Additives Market Size by Application
  - 7.4.1 North America Fuel Additives Sales by Application (2020-2032)

- 7.4.2 North America Fuel Additives Revenue by Application (2020-2032)
- 7.5 North America Fuel Additives Market Size by Country
  - 7.5.1 US
  - 7.5.2 Canada

## **8 EUROPE**

- 8.1 Europe Fuel Additives Market Size and Growth Rate Analysis (2020-2032)
- 8.2 Europe Key Manufacturers Analysis
- 8.3 Europe Fuel Additives Market Size by Type
  - 8.3.1 Europe Fuel Additives Sales by Type (2020-2032)
  - 8.3.2 Europe Fuel Additives Revenue by Type (2020-2032)
- 8.4 Europe Fuel Additives Market Size by Application
  - 8.4.1 Europe Fuel Additives Sales by Application (2020-2032)
  - 8.4.2 Europe Fuel Additives Revenue by Application (2020-2032)
- 8.5 Europe Fuel Additives Market Size by Country
  - 8.5.1 Germany
  - 8.5.2 France
  - 8.5.3 United Kingdom
  - 8.5.4 Italy
  - 8.5.5 Spain
  - 8.5.6 Benelux

## **9 CHINA**

- 9.1 China Fuel Additives Market Size and Growth Rate Analysis (2020-2032)
- 9.2 China Key Manufacturers Analysis
- 9.3 China Fuel Additives Market Size by Type
  - 9.3.1 China Fuel Additives Sales by Type (2020-2032)
  - 9.3.2 China Fuel Additives Revenue by Type (2020-2032)
- 9.4 China Fuel Additives Market Size by Application
  - 9.4.1 China Fuel Additives Sales by Application (2020-2032)
  - 9.4.2 China Fuel Additives Revenue by Application (2020-2032)

## **10 APAC (EXCL. CHINA)**

- 10.1 APAC (excl. China) Fuel Additives Market Size and Growth Rate Analysis (2020-2032)
- 10.2 APAC (excl. China) Key Manufacturers Analysis

- 10.3 APAC (excl. China) Fuel Additives Market Size by Type
  - 10.3.1 APAC (excl. China) Fuel Additives Sales by Type (2020-2032)
  - 10.3.2 APAC (excl. China) Fuel Additives Revenue by Type (2020-2032)
- 10.4 APAC (excl. China) Fuel Additives Market Size by Application
  - 10.4.1 APAC (excl. China) Fuel Additives Sales by Application (2020-2032)
  - 10.4.2 APAC (excl. China) Fuel Additives Revenue by Application (2020-2032)
- 10.5 APAC (excl. China) Fuel Additives Market Size by Country
  - 10.5.1 Japan
  - 10.5.2 South Korea
  - 10.5.3 India
  - 10.5.4 Australia
  - 10.5.5 Southeast Asia

## **11 LATIN AMERICA**

- 11.1 Latin America Fuel Additives Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Latin America Key Manufacturers Analysis

### **11.3 LATIN AMERICA FUEL ADDITIVES MARKET SIZE BY TYPE**

- 11.3.1 Latin America Fuel Additives Sales by Type (2020-2032)
- 11.3.2 Latin America Fuel Additives Revenue by Type (2020-2032)
- 11.4 Latin America Fuel Additives Market Size by Application
  - 11.4.1 Latin America Fuel Additives Sales by Application (2020-2032)
  - 11.4.2 Latin America Fuel Additives Revenue by Application (2020-2032)
- 11.5 Latin America Fuel Additives Market Size by Country
- 11.6 Latin America Fuel Additives Market Size by Country
  - 11.6.1 Mexico
  - 11.6.2 Brazil

## **12 MIDDLE EAST & AFRICA**

- 12.1 Middle East & Africa Fuel Additives Market Size and Growth Rate Analysis (2020-2032)
- 12.2 Middle East & Africa Key Manufacturers Analysis
- 12.3 Middle East & Africa Fuel Additives Market Size by Type
  - 12.3.1 Middle East & Africa Fuel Additives Sales by Type (2020-2032)
  - 12.3.2 Middle East & Africa Fuel Additives Revenue by Type (2020-2032)
- 12.4 Middle East & Africa Fuel Additives Market Size by Application

- 12.4.1 Middle East & Africa Fuel Additives Sales by Application (2020-2032)
- 12.4.2 Middle East & Africa Fuel Additives Revenue by Application (2020-2032)
- 12.5 Middle East Fuel Additives Market Size by Country
  - 12.5.1 Saudi Arabia
  - 12.5.2 South Africa

## **13 COMPETITION BY MANUFACTURERS**

- 13.1 Global Fuel Additives Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
  - 13.1.1 Global Fuel Additives Market Sales by Key Manufacturers (2021-2025)
  - 13.1.2 Global Fuel Additives Market Revenue by Key Manufacturers (2021-2025)
  - 13.1.3 Global Fuel Additives Average Sales Price by Manufacturers (2021-2025)
- 13.2 Fuel Additives Competitive Landscape Analysis and Market Dynamic
  - 13.2.1 Fuel Additives Competitive Landscape Analysis
  - 13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 13.2.3 Market Dynamic

## **14 KEY COMPANIES ANALYSIS**

- 14.1 Lanxess
  - 14.1.1 Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.1.2 Lanxess Fuel Additives Product Portfolio
  - 14.1.3 Lanxess Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.2 Baker(GE)
  - 14.2.1 Baker(GE) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.2.2 Baker(GE) Fuel Additives Product Portfolio
  - 14.2.3 Baker(GE) Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.3 Dorf Ketal
  - 14.3.1 Dorf Ketal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
  - 14.3.2 Dorf Ketal Fuel Additives Product Portfolio
  - 14.3.3 Dorf Ketal Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.4 Systems Separation

14.4.1 Systems Separation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Systems Separation Fuel Additives Product Portfolio

14.4.3 Systems Separation Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Turbotect

14.5.1 Turbotect Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Turbotect Fuel Additives Product Portfolio

14.5.3 Turbotect Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Innospec

14.6.1 Innospec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Innospec Fuel Additives Product Portfolio

14.6.3 Innospec Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 Pentol

14.7.1 Pentol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.7.2 Pentol Fuel Additives Product Portfolio

14.7.3 Pentol Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.8 Martin Marietta

14.8.1 Martin Marietta Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.8.2 Martin Marietta Fuel Additives Product Portfolio

14.8.3 Martin Marietta Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.9 Van Mannekus

14.9.1 Van Mannekus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.9.2 Van Mannekus Fuel Additives Product Portfolio

14.9.3 Van Mannekus Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.10 Turbine-Power-Cleaner

14.10.1 Turbine-Power-Cleaner Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.10.2 Turbine-Power-Cleaner Fuel Additives Product Portfolio

14.10.3 Turbine-Power-Cleaner Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.11 Magna Group

14.11.1 Magna Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.11.2 Magna Group Fuel Additives Product Portfolio

14.11.3 Magna Group Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.12 Conntect

14.12.1 Conntect Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.12.2 Conntect Fuel Additives Product Portfolio

14.12.3 Conntect Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.13 Osian Marine Chemicals

14.13.1 Osian Marine Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.13.2 Osian Marine Chemicals Fuel Additives Product Portfolio

14.13.3 Osian Marine Chemicals Fuel Additives Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **15 INDUSTRY CHAIN ANALYSIS**

15.1 Fuel Additives Industry Chain Analysis

15.2 Fuel Additives Industry Raw Material and Suppliers Analysis

15.2.1 Fuel Additives Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Fuel Additives Typical Downstream Customers

15.4 Fuel Additives Sales Channel Analysis

## **16 RESEARCH FINDINGS AND CONCLUSION**

## **17 METHODOLOGY AND DATA SOURCE**

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources  
17.5 Data Cross Validation  
17.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Fuel Additives Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Fuel Additives Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Fuel Additives Industry Development Status

Table 4: Fuel Additives Industry Development Trends

Table 5: Global Fuel Additives Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Fuel Additives Production by Region (2020-2025) & (K Ton)

Table 7: Global Fuel Additives Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Fuel Additives Production Market Share by Region (2020-2025)

Table 9: Global Fuel Additives Production Market Share by Region (2026-2032)

Table 10: Global Fuel Additives Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Fuel Additives Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Fuel Additives Revenue Market Share by Region (2020-2025)

Table 13: Global Fuel Additives Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Fuel Additives Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Fuel Additives Sales by Region (2020-2025) & (K Ton)

Table 16: Global Fuel Additives Sales Market Share by Region (2020-2025)

Table 17: Global Fuel Additives Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Fuel Additives Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Fuel Additives Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Fuel Additives Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Fuel Additives Sales Analysis by Type (2020-2025) & (K Ton)

Table 22: Global Fuel Additives Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Fuel Additives Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Fuel Additives Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Fuel Additives Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Fuel Additives Sales Analysis Forecast by Application (2026-2032) & (K Ton)

- Table 27: Key Fuel Additives Players in North America
- Table 28: North America Fuel Additives Sales by Type (2020-2025) & (K Ton)
- Table 29: North America Fuel Additives Sales by Type (2026-2032) & (K Ton)
- Table 30: North America Fuel Additives Revenue by Type (2020-2025) & (US\$ Million)
- Table 31: North America Fuel Additives Revenue by Type (2026-2032) & (US\$ Million)
- Table 32: North America Fuel Additives Sales by Application (2020-2025) & (K Ton)
- Table 33: North America Fuel Additives Sales by Application (2026-2032) & (K Ton)
- Table 34: North America Fuel Additives Revenue by Application (2020-2025) & (US\$ Million)
- Table 35: North America Fuel Additives Revenue by Application (2026-2032) & (US\$ Million)
- Table 36: North America Fuel Additives Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 37: North America Fuel Additives Revenue Market Size by Country (2026-2032) & (US\$ Million)
- Table 38: North America Fuel Additives Sales Market Size by Country (2020-2025) & (K Ton)
- Table 39: North America Fuel Additives Sales Market Size by Country (2026-2032) & (K Ton)
- Table 40: Key Fuel Additives Players in Europe
- Table 41: Europe Fuel Additives Sales by Type (2020-2025) & (K Ton)
- Table 42: Europe Fuel Additives Sales by Type (2026-2032) & (K Ton)
- Table 43: Europe Fuel Additives Revenue by Type (2020-2025) & (US\$ Million)
- Table 44: Europe Fuel Additives Revenue by Type (2026-2032) & (US\$ Million)
- Table 45: Europe Fuel Additives Sales by Application (2020-2025) & (K Ton)
- Table 46: Europe Fuel Additives Sales by Application (2026-2032) & (K Ton)
- Table 47: Europe Fuel Additives Revenue by Application (2020-2025) & (US\$ Million)
- Table 48: Europe Fuel Additives Revenue by Application (2026-2032) & (US\$ Million)
- Table 49: Europe Fuel Additives Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 50: Europe Fuel Additives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 51: Europe Fuel Additives Sales Market Size by Country (2020-2025) & (K Ton)
- Table 52: Europe Fuel Additives Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 53: Key Fuel Additives Players in China
- Table 54: China Fuel Additives Sales by Type (2020-2025) & (K Ton)
- Table 55: China Fuel Additives Sales by Type (2026-2032) & (K Ton)
- Table 56: China Fuel Additives Revenue by Type (2020-2025) & (US\$ Million)

- Table 57: China Fuel Additives Revenue by Type (2026-2032) & (US\$ Million)
- Table 58: China Fuel Additives Sales by Application (2020-2025) & (K Ton)
- Table 59: China Fuel Additives Sales by Application (2026-2032) & (K Ton)
- Table 60: China Fuel Additives Revenue by Application (2020-2025) & (US\$ Million)
- Table 61: China Fuel Additives Revenue by Application (2026-2032) & (US\$ Million)
- Table 62: Key Fuel Additives Players in APAC (excl. China)
- Table 63: APAC (excl. China) Fuel Additives Sales by Type (2020-2025) & (K Ton)
- Table 64: APAC (excl. China) Fuel Additives Sales by Type (2026-2032) & (K Ton)
- Table 65: APAC (excl. China) Fuel Additives Revenue by Type (2020-2025) & (US\$ Million)
- Table 66: APAC (excl. China) Fuel Additives Revenue by Type (2026-2032) & (US\$ Million)
- Table 67: APAC (excl. China) Fuel Additives Sales by Application (2020-2025) & (K Ton)
- Table 68: APAC (excl. China) Fuel Additives Sales by Application (2026-2032) & (K Ton)
- Table 69: APAC (excl. China) Fuel Additives Revenue by Application (2020-2025) & (US\$ Million)
- Table 70: APAC (excl. China) Fuel Additives Revenue by Application (2026-2032) & (US\$ Million)
- Table 71: APAC (excl. China) Fuel Additives Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 72: APAC (excl. China) Fuel Additives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 73: APAC (excl. China) Fuel Additives Sales Market Size by Country (2020-2025) & (K Ton)
- Table 74: APAC (excl. China) Fuel Additives Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 75: Key Fuel Additives Players in Latin America
- Table 76: Latin America Fuel Additives Sales by Type (2020-2025) & (K Ton)
- Table 77: Latin America Fuel Additives Sales by Type (2026-2032) & (K Ton)
- Table 78: Latin America Fuel Additives Revenue by Type (2020-2025) & (US\$ Million)
- Table 79: Latin America Fuel Additives Revenue by Type (2026-2032) & (US\$ Million)
- Table 80: Latin America Fuel Additives Sales by Application (2020-2025) & (K Ton)
- Table 81: Latin America Fuel Additives Sales by Application (2026-2032) & (K Ton)
- Table 82: Latin America Fuel Additives Revenue by Application (2020-2025) & (US\$ Million)
- Table 83: Latin America Fuel Additives Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Fuel Additives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Fuel Additives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Fuel Additives Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Fuel Additives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 88: Key Fuel Additives Players in Middle East & Africa

Table 89: Middle East & Africa Fuel Additives Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Fuel Additives Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Fuel Additives Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Fuel Additives Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Fuel Additives Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Fuel Additives Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Fuel Additives Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Fuel Additives Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Fuel Additives Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Fuel Additives Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Fuel Additives Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Fuel Additives Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Fuel Additives Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Fuel Additives Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Fuel Additives Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Fuel Additives Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: Lanxess Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: Lanxess Fuel Additives Product Portfolio

Table 110: Lanxess Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Baker(GE) Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Baker(GE) Fuel Additives Product Portfolio

Table 113: Baker(GE) Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Dorf Ketal Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Dorf Ketal Fuel Additives Product Portfolio

Table 116: Dorf Ketal Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Systems Separation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Systems Separation Fuel Additives Product Portfolio

Table 119: Systems Separation Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Turbotect Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Turbotect Fuel Additives Product Portfolio

Table 122: Turbotect Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Innospec Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Innospec Fuel Additives Product Portfolio

Table 125: Innospec Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: Pentol Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: Pentol Fuel Additives Product Portfolio

Table 128: Pentol Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Martin Marietta Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 130: Martin Marietta Fuel Additives Product Portfolio

Table 131: Martin Marietta Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Van Mannekus Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 133: Van Mannekus Fuel Additives Product Portfolio

Table 134: Van Mannekus Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Turbine-Power-Cleaner Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Turbine-Power-Cleaner Fuel Additives Product Portfolio

Table 137: Turbine-Power-Cleaner Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Magna Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Magna Group Fuel Additives Product Portfolio

Table 140: Magna Group Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Conntect Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Conntect Fuel Additives Product Portfolio

Table 143: Conntect Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Osian Marine Chemicals Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Osian Marine Chemicals Fuel Additives Product Portfolio

Table 146: Osian Marine Chemicals Fuel Additives Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: Upstream Key Raw Material Price List

Table 148: Fuel Additives Raw Material Suppliers and Contact Information

Table 149: Fuel Additives Typical Customer List

Table 150: Fuel Additives Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Fuel Additives Product Pictures

Figure 2: Magnesium Sulfonate Picture Scope

Figure 3: Magnesium Carboxylate Picture Scope

Figure 4: Magnesium Hydroxide Picture Scope

Figure 5: Others Picture Scope

Figure 6: Electric Power Picture Scope

Figure 7: Vessel Bunkering Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Fuel Additives Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Fuel Additives Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Fuel Additives Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 12: Global Fuel Additives Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Fuel Additives Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 14: Global Fuel Additives Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 15: Global Fuel Additives Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Fuel Additives Production Market Share by Region (2019-2030)

Figure 17: Global Fuel Additives Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Fuel Additives Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Fuel Additives Sales Price by Region (2020-2032) & (K Ton)

Figure 20: North America Fuel Additives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Fuel Additives Revenue Market Share by Players in 2024

Figure 22: North America Fuel Additives Sales Market Share by Type (2020-2032)

Figure 23: North America Fuel Additives Revenue Market Share by Type (2020-2032)

Figure 24: North America Fuel Additives Sales Market Share by Application (2020-2032)

Figure 25: North America Fuel Additives Revenue Market Share by Application (2020-2032)

Figure 26: US Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 27: Canada Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Fuel Additives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Fuel Additives Revenue Market Share by Players in 2024

Figure 30:Europe Fuel Additives Sales Market Share by Type (2020-2032)

Figure 31:Europe Fuel Additives Revenue Market Share by Type (2020-2032)

Figure 32:Europe Fuel Additives Sales Market Share by Application (2020-2032)

Figure 33:Europe Fuel Additives Revenue Market Share by Application (2020-2032)

Figure 34:Germany Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 35:France Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 40:China Fuel Additives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Fuel Additives Revenue Market Share by Players in 2024

Figure 42:China Fuel Additives Sales Market Share by Type (2020-2032)

Figure 43:China Fuel Additives Revenue Market Share by Type (2020-2032)

Figure 44:China Fuel Additives Sales Market Share by Application (2020-2032)

Figure 45:China Fuel Additives Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Fuel Additives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Fuel Additives Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Fuel Additives Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Fuel Additives Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Fuel Additives Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Fuel Additives Revenue Market Share by Application (2020-2032)

Figure 52:Japan Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 54:India Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Fuel Additives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Fuel Additives Revenue Market Share by Players in 2024

Figure 59:Latin America Fuel Additives Sales Market Share by Type (2020-2032)

Figure 60:Latin America Fuel Additives Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Fuel Additives Sales Market Share by Application (2020-2032)

Figure 62:Latin America Fuel Additives Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Fuel Additives Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Fuel Additives Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Fuel Additives Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Fuel Additives Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Fuel Additives Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Fuel Additives Revenue Market Share by Application (2020-2032)

Figure 71:Saudi Arabia Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 72:South Africa Fuel Additives Revenue (2020-2032) & (US\$ Million)

Figure 73:Global Fuel Additives Sales Market Share by Key Manufacturers in 2024

Figure 74:Global Fuel Additives Revenue Market Share by Key Manufacturers in 2024

Figure 75:Global Fuel Additives Industry Competition Landscape

Figure 76:Fuel Additives Industry Chain Analysis

Figure 77:Bottom-Up and Top-Down Research Methods

Figure 78:Key Interview Objectives

Figure 79:Data Cross Validation

## I would like to order

Product name: Global Fuel Additives Competitive Landscape Professional Research Report 2025

Product link: <https://marketpublishers.com/r/FD1E8E9ADD53EN.html>

Price: US\$ 3,500.00 (Single User License / Electronic Delivery)

If you want to order Corporate License or Hard Copy, please, contact our Customer Service:

[info@marketpublishers.com](mailto:info@marketpublishers.com)

## Payment

To pay by Credit Card (Visa, MasterCard, American Express, PayPal), please, click button on product page <https://marketpublishers.com/r/FD1E8E9ADD53EN.html>