

Global FRP Pipe Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global FRP Pipe market size will reach 5,458.76 Million USD in 2025 and is projected to reach 8,127 Million USD by 2032, with a CAGR of 5.85% (2025-2032). Notably, the China FRP Pipe market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

FRP pipe, or Fiber Reinforced Plastic pipe, is a type of composite material pipe constructed by reinforcing a polymer matrix, typically epoxy or polyester resin, with strong fibers, often fiberglass. This construction imparts the pipe with a combination of strength, durability, and resistance to corrosion. FRP pipes are known for their lightweight nature, making them easier to handle and install compared to traditional materials like metal or concrete. These pipes are widely used in various industries, such as chemical processing, oil and gas, and water treatment, where resistance to corrosive environments is crucial. The composite structure of FRP pipes also allows for customization to meet specific requirements in terms of size, pressure, and temperature. FRP pipes have become popular choices for applications demanding reliable performance, longevity, and the ability to withstand challenging conditions.

The major global manufacturers of FRP Pipe include Future Pipe Industries (FPI), National Oilwell Varco (NOV), AMIBLU, Farassan, Fibrex, Lianyungang Zhongfu, Hengrun Group, Abu Dhabi Pipe Factory, Shawcor (ZCL Composites Inc), Enduro Composites, Graphite India Limited, Chemical Process Piping (CPP), etc. The global

players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of FRP Pipe. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global FRP Pipe market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the FRP Pipe market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of FRP Pipe industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of FRP Pipe Include:

Future Pipe Industries (FPI)

National Oilwell Varco (NOV)

AMIBLU

Farassan

FibreX

Lianyungang Zhongfu

Hengrun Group

Abu Dhabi Pipe Factory

Shawcor (ZCL Composites Inc)

Enduro Composites

Graphite India Limited

Chemical Process Piping (CPP)

FRP Pipe Product Segment Include:

Polyester

Epoxy

Other

FRP Pipe Product Application Include:

Oil and Gas

Municipal

Agricultural Irrigation

Industrial

Others

Chapter Scope

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