

# Global Frozen Fish and Seafood Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Frozen Fish and Seafood market size will reach 100,926 Million USD in 2025 and is projected to reach 144,878 Million USD by 2032, with a CAGR of 5.30% (2025-2032). Notably, the China Frozen Fish and Seafood market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Frozen fish and seafood refer to fish and seafood products that have been subjected to freezing processes to preserve their freshness, quality, and flavor. After being caught or harvested, fish and seafood are rapidly frozen to very low temperatures, typically below -18°C (0°F), which halts bacterial growth and enzymatic reactions that cause spoilage. Freezing helps to maintain the nutritional value, texture, and taste of the fish and seafood for an extended period, allowing them to be stored and transported without significant deterioration. Various types of fish and seafood can be frozen, including fillets, whole fish, shrimp, prawns, scallops, and squid. Frozen fish and seafood are convenient for consumers, as they can be stored in the freezer for several months and used whenever needed. They are commonly available in supermarkets and grocery stores, offering a wide range of options for cooking and preparing delicious meals at home.

The major global manufacturers of Frozen Fish and Seafood include Nissui Corp, Nueva Pescanova, Royal Greenland A/S, AquaChile, Maruha Nichiro Corporation, Thai

Union Group, Clearwater Seafoods, High Liner Foods, Nomad Foods, Austevoll Seafood ASA, Mowi ASA, Sykes Seafood, Dongwon Industries, Trident Seafoods, Tri Marine, Cooke Seafood, China National Fisheries, Liaoyu Group, Shanghai Kai Chuang, Zhejiang Ocean Family, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Frozen Fish and Seafood. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Frozen Fish and Seafood market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Frozen Fish and Seafood market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Frozen Fish and Seafood industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Frozen Fish and Seafood Include:

Nissui Corp

Nueva Pescanova

Royal Greenland A/S

AquaChile

Maruha Nichiro Corporation

Thai Union Group

Clearwater Seafoods

High Liner Foods

Nomad Foods

Austevoll Seafood ASA

Mowi ASA

Sykes Seafood

Dongwon Industries

Trident Seafoods

Tri Marine

Cooke Seafood

China National Fisheries

Liaoyu Group

Shanghai Kai Chuang

Zhejiang Ocean Family

Frozen Fish and Seafood Product Segment Include:

Frozen Fish

Frozen Crustacean

Frozen Mollusk

Others

Frozen Fish and Seafood Product Application Include:

Food Processing Industry

Food Service Provider

Retail & Household

Other

## **Chapter Scope**

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