

# Global Francis Hydro Turbine and Reversible Pump Turbine Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Francis Hydro Turbine and Reversible Pump Turbine market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Francis Hydro Turbine and Reversible Pump Turbine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

A Francis hydro turbine is a type of water turbine used in hydroelectric power generation systems. Named after its inventor James B. Francis, this turbine is a reaction turbine, meaning it operates by both impulsive and reactive forces of water. Water flows radially into the turbine and exits axially, causing the rotor to spin. Francis turbines are versatile and well-suited for medium to high head applications, making them commonly employed in hydropower plants. A reversible pump turbine is a versatile machine that serves a dual purpose: it can operate as a turbine to generate electricity during periods of high energy demand, and it can act as a pump to store energy by pumping water back into an elevated reservoir during periods of low demand. This reversible capability allows for energy storage and load balancing in hydropower systems, enhancing grid stability. Reversible pump turbines are integral components in pumped-storage hydroelectric plants, playing a crucial role in efficiently managing and regulating electrical power supply in response to varying energy demand.

The major global manufacturers of Francis Hydro Turbine and Reversible Pump Turbine include GE, Voith, Toshiba, DONGFANG ELECTRIC, HARBIN ELECTRIC, Hitachi, Mitsubishi, FLOVEL, Kirloskar Group, Verbund, WWS Wasserkraft, HYDRO-TINCK, Mavel, Hydrohrom, Hydrowatt, Delta, IMPSA, Elledi, Tamar Hydro, Gilkes, Kochend?rfer, GUGLER, Andritz Hydro, BFL, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Francis Hydro Turbine and Reversible Pump Turbine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Francis Hydro Turbine and Reversible Pump Turbine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Francis Hydro Turbine and Reversible Pump Turbine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Francis Hydro Turbine and Reversible Pump Turbine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Francis Hydro Turbine and Reversible Pump Turbine  
Include:

GE

Voith

Toshiba

DONGFANG ELECTRIC

HARBIN ELECTRIC

Hitachi

Mitsubishi

FLOVEL

Kirloskar Group

Verbund

WWS Wasserkraft

HYDRO-TINCK

Mavel

Hydrohrom

Hydrowatt

Delta

IMPISA

Elledi

Tamar Hydro

Gilkes

Kochend?rfer

GUGLER

Andritz Hydro

BFL

Francis Hydro Turbine and Reversible Pump Turbine Product Segment Include:

Francis Hydro Turbine

Reversible Pump Turbine

Francis Hydro Turbine and Reversible Pump Turbine Product Application Include:

Run-of-river Power Plant

Energy Storage Power Plant

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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