

# Global Foundry Equipment Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Foundry Equipment market size will reach 6,326.39 Million USD in 2025 and is projected to reach 8,213.67 Million USD by 2032, with a CAGR of 3.80% (2025-2032). Notably, the China Foundry Equipment market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Foundry equipment refers to a diverse range of machinery and tools used in metal casting processes for shaping and forming molten metal into desired shapes. This equipment is crucial in various stages of the foundry process, from preparing molds to melting and pouring metal, and finally, to finishing and cleaning the castings. Foundry equipment includes items such as furnaces for melting metals, sand preparation and molding machines, ladles for pouring molten metal, shakeout equipment for removing castings from molds, and cleaning devices like shot blasting machines. The type of foundry equipment used depends on the specific casting requirements, the metal being cast, and the overall production scale. Modern foundry equipment often incorporates automation and advanced technologies to enhance efficiency, accuracy, and safety in the metal casting process. The proper selection and maintenance of foundry equipment are essential for achieving high-quality castings in a cost-effective and efficient manner.

The major global manufacturers of Foundry Equipment include Inductotherm, Buhler, Norican, L.K Group, Sinto, Toshiba, Wheelabrator, Yizumi, Frech, ABP, UBE, Otto

Junker, Baoding Well, Pangborn, ALD, Kunkel Wagner, Agtos, TOYO, Guannan, Suzhu, Suzhou Sanji, Ziheng Hengteer, Rosler, Ningbo Dongfang, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Foundry Equipment. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Foundry Equipment market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Foundry Equipment market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Foundry Equipment industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Foundry Equipment Include:

Inductotherm

Buhler

Norican

L.K Group

Sinto

Toshiba

Wheelabrator

Yizumi

Frech

ABP

UBE

Otto Junker

Baoding Well

Pangborn

ALD

Kunkel Wagner

Agtos

TOYO

Guannan

Suzhu

Suzhou Sanji

Ziheng Hengteer

Rosler

Ningbo Dongfang

Foundry Equipment Product Segment Include:

Die Casting Machine

Centrifugal Casting Machine

Induction Furnace

Moulding Machine

Coremaking Machine

Shot Blasting Machine

Foundry Equipment Product Application Include:

Automotive

Aerospace

Machinery

Shipbuilding

Power Generation and Electricity

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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