

Global Foundry Binder Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Foundry Binder market size will reach 4,134.92 Million USD in 2025 and is projected to reach 5,452.27 Million USD by 2032, with a CAGR of 4.03% (2025-2032). Notably, the China Foundry Binder market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A foundry binder is a material used in metal casting processes to bond or hold together the sand particles in a mold, creating a cohesive structure capable of withstanding the high temperatures and pressures involved in casting molten metal. Foundry binders play a crucial role in shaping the mold cavity and maintaining its integrity during the casting process. They are mixed with molding sand to create a mold that can withstand the rigors of metal casting while also allowing for the accurate reproduction of intricate details in the final metal product. Binders may be organic, such as resins, or inorganic, like clay or sodium silicate. The choice of binder depends on factors like the type of metal being cast, the casting method, and the desired properties of the final product. Foundry binders are integral to the efficiency and quality of the casting process, influencing factors such as mold strength, surface finish, and overall casting precision.

The major global manufacturers of Foundry Binder include ASK, HA, Jinan Shengquan, Kao Chemicals, Suzhou Xingye, Mancuso Chemicals, Imerys, Foseco, RPMinerals, Eurotek, etc. The global players competition landscape in this report is divided into three

tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Foundry Binder. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Foundry Binder market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Foundry Binder market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Foundry Binder industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Foundry Binder Include:

ASK

HA

Jinan Shengquan

Kao Chemicals

Suzhou Xingye

Mancuso Chemicals

Imerys

Foseco

RPMInerals

Eurotek

Foundry Binder Product Segment Include:

Organic Binder

Inorganic Binder

Foundry Binder Product Application Include:

Core Sand Casting

Mold Sand Casting

Chapter Scope

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