

Global Footwear Materials Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/F557A652E261EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: F557A652E261EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Footwear Materials market size will reach Million USD in 2025 and is projected to reach Million USD by 2032, with a CAGR of % (2025-2032). Notably, the China Footwear Materials market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Footwear materials encompass a wide range of substances and textiles used in the construction of shoes, each chosen for their specific properties and intended function. Common materials include leather, which offers durability, comfort, and breathability; synthetic materials like polyurethane (PU) and polyester, known for their versatility, lightweight nature, and water resistance; rubber, valued for its elasticity, shock absorption, and traction; and various textiles such as canvas, mesh, and knit fabrics, which provide flexibility, ventilation, and style. Additionally, footwear may incorporate specialized materials like Gore-Tex for waterproofing, EVA (ethylene-vinyl acetate) for cushioning in midsoles, and various types of foam and padding for comfort and support. The choice of materials in footwear design depends on factors such as intended use (athletic, casual, formal), climate conditions, durability requirements, and aesthetic preferences, ensuring shoes meet both functional and fashion needs for diverse consumer markets.

The major global manufacturers of Footwear Materials include BASF, Dow, Wanhua Chemical Group, Huafeng, Amway shares, Asahikawa Chemical, Huaqing Industry,

Meirui New Material, Changhong Hi-Tech, Jiahua shoe material, Wenzhou Yihe shoe material, Haining Sea Rubber Group, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Footwear Materials. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Footwear Materials market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Footwear Materials market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Footwear Materials industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Footwear Materials Include:

BASF

Dow

Wanhua Chemical Group

Huafeng

Amway shares

Asahikawa Chemical

Huaqing Industry

Meirui New Material

Changhong Hi-Tech

Jiahua shoe material

Wenzhou Yihe shoe material

Haining Sea Rubber Group

Footwear Materials Product Segment Include:

Leather

Rubber

Plastic

Others

Footwear Materials Product Application Include:

Sports Shoes

Casual Shoes

Sandals

Other

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