

# Global Food Robotics Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Food Robotics market size will reach 665.54 Million USD in 2025 and is projected to reach 1,202.64 Million USD by 2032, with a CAGR of 8.82% (2025-2032). Notably, the China Food Robotics market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Food robotics is a burgeoning field at the intersection of robotics and the food industry, encompassing the application of automated systems and technology to various aspects of food processing, manufacturing, and handling. Utilizing advanced robotic tools, sensors, and artificial intelligence, food robotics aims to enhance efficiency, precision, and hygiene in tasks ranging from sorting and grading produce, cutting and slicing, to packaging and palletizing. These robotic systems contribute to increased productivity, improved quality control, and optimized processes in the food supply chain, ultimately addressing challenges and demands within the industry for safety, consistency, and cost-effectiveness.

The major global manufacturers of Food Robotics include ABB, FANUC, KUKA, Kawasaki, Yaskawa, Staubli, DENSO, Universal Robots, Omron Adept Technologies, SIASUN, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong

competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Food Robotics. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Food Robotics market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Food Robotics market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Food Robotics industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Food Robotics Include:

ABB

FANUC

KUKA

Kawasaki

Yaskawa

Staubli

DENSO

Universal Robots

Omron Adept Technologies

SIASUN

Food Robotics Product Segment Include:

Low Payload

Medium Payload

High Payload

Food Robotics Product Application Include:

Palletizing

Packaging

Processing

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Food Robotics Industry PESTEL Analysis

Chapter 3: Global Food Robotics Industry Porter's Five Forces Analysis

Chapter 4: Global Food Robotics Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Food Robotics Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Food Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Food Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Food Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Food Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Food Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Food Robotics Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Food Robotics Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

## Contents

### **1 FOOD ROBOTICS MARKET OVERVIEW**

- 1.1 Product Definition and Statistical Scope
- 1.2 Food Robotics Product by Type
  - 1.2.1 Low Payload
  - 1.2.2 Medium Payload
  - 1.2.3 High Payload
- 1.3 Food Robotics Product by Application
  - 1.3.1 Palletizing
  - 1.3.2 Packaging
  - 1.3.3 Processing
  - 1.3.4 Other
- 1.4 Global Food Robotics Market Revenue and Sales Analysis
  - 1.4.1 Global Food Robotics Revenue Market Size Analysis (2020-2032)
  - 1.4.2 Global Food Robotics Sales Market Size Analysis (2020-2032)
  - 1.4.3 Global Food Robotics Market Sales Price Trend Analysis (2020-2032)
- 1.5 Food Robotics Industry Trends and Innovation
  - 1.5.1 Food Robotics Industry Trends and Innovation
  - 1.5.2 Food Robotics Market Drivers and Challenges

### **2 FOOD ROBOTICS MARKET PESTEL ANALYSIS**

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

### **3 FOOD ROBOTICS MARKET PORTER'S FIVE FORCES ANALYSIS**

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

## **4 GLOBAL FOOD ROBOTICS MARKET ANALYSIS BY REGIONS**

- 4.1 Food Robotics Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Food Robotics Revenue and Forecast Analysis (2020-2032)
  - 4.2.1 Global Food Robotics Revenue and Market Share by Region (2020-2025)
  - 4.2.2 Global Food Robotics Revenue and Market Share Forecast by Region (2026-2032)
- 4.3 Global Food Robotics Sales and Forecast Analysis (2020-2032)
  - 4.3.1 Global Food Robotics Sales and Market Share by Region (2020-2025)
  - 4.3.2 Global Food Robotics Sales and Market Share Forecast by Region (2026-2032)
- 4.4 Global Food Robotics Sales Price Trend Analysis (2020-2032)

## **5 GLOBAL FOOD ROBOTICS MARKET SIZE BY TYPE AND APPLICATION**

- 5.1 Global Food Robotics Market Size by Type
  - 5.1.1 Global Food Robotics Revenue and Forecast Analysis by Type (2020-2032)
  - 5.1.2 Global Food Robotics Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Food Robotics Market Size by Application
  - 5.2.1 Global Food Robotics Revenue and Forecast Analysis by Application (2020-2032)
  - 5.2.2 Global Food Robotics Sales and Forecast Analysis by Application (2020-2032)

## **6 NORTH AMERICA**

- 6.1 North America Food Robotics Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Food Robotics Market Size by Type
  - 6.3.1 North America Food Robotics Sales by Type (2020-2032)
  - 6.3.2 North America Food Robotics Revenue by Type (2020-2032)
- 6.4 North America Food Robotics Market Size by Application
  - 6.4.1 North America Food Robotics Sales by Application (2020-2032)
  - 6.4.2 North America Food Robotics Revenue by Application (2020-2032)
- 6.5 North America Food Robotics Market Size by Country
  - 6.5.1 US
  - 6.5.2 Canada

## **7 EUROPE**

- 7.1 Europe Food Robotics Market Size and Growth Rate Analysis (2020-2032)

- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Food Robotics Market Size by Type
  - 7.3.1 Europe Food Robotics Sales by Type (2020-2032)
  - 7.3.2 Europe Food Robotics Revenue by Type (2020-2032)
- 7.4 Europe Food Robotics Market Size by Application
  - 7.4.1 Europe Food Robotics Sales by Application (2020-2032)
  - 7.4.2 Europe Food Robotics Revenue by Application (2020-2032)
- 7.5 Europe Food Robotics Market Size by Country
  - 7.5.1 Germany
  - 7.5.2 France
  - 7.5.3 United Kingdom
  - 7.5.4 Italy
  - 7.5.5 Spain
  - 7.5.6 Benelux

## **8 CHINA**

- 8.1 China Food Robotics Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Food Robotics Market Size by Type
  - 8.3.1 China Food Robotics Sales by Type (2020-2032)
  - 8.3.2 China Food Robotics Revenue by Type (2020-2032)
- 8.4 China Food Robotics Market Size by Application
  - 8.4.1 China Food Robotics Sales by Application (2020-2032)
  - 8.4.2 China Food Robotics Revenue by Application (2020-2032)

## **9 APAC (EXCL. CHINA)**

- 9.1 APAC (excl. China) Food Robotics Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Food Robotics Market Size by Type
  - 9.3.1 APAC (excl. China) Food Robotics Sales by Type (2020-2032)
  - 9.3.2 APAC (excl. China) Food Robotics Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Food Robotics Market Size by Application
  - 9.4.1 APAC (excl. China) Food Robotics Sales by Application (2020-2032)
  - 9.4.2 APAC (excl. China) Food Robotics Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Food Robotics Market Size by Country
  - 9.5.1 Japan

- 9.5.2 South Korea
- 9.5.3 India
- 9.5.4 Australia
- 9.5.5 Southeast Asia

## **10 LATIN AMERICA**

- 10.1 Latin America Food Robotics Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Food Robotics Market Size by Type
  - 10.3.1 Latin America Food Robotics Sales by Type (2020-2032)
  - 10.3.2 Latin America Food Robotics Revenue by Type (2020-2032)
- 10.4 Latin America Food Robotics Market Size by Application
  - 10.4.1 Latin America Food Robotics Sales by Application (2020-2032)
  - 10.4.2 Latin America Food Robotics Revenue by Application (2020-2032)
- 10.5 Latin America Food Robotics Market Size by Country
- 10.6 Latin America Food Robotics Market Size by Country
  - 10.6.1 Mexico
  - 10.6.2 Brazil

## **11 MIDDLE EAST & AFRICA**

- 11.1 Middle East & Africa Food Robotics Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Food Robotics Market Size by Type
  - 11.3.1 Middle East & Africa Food Robotics Sales by Type (2020-2032)
  - 11.3.2 Middle East & Africa Food Robotics Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Food Robotics Market Size by Application
  - 11.4.1 Middle East & Africa Food Robotics Sales by Application (2020-2032)
  - 11.4.2 Middle East & Africa Food Robotics Revenue by Application (2020-2032)
- 11.5 Middle East Food Robotics Market Size by Country
  - 11.5.1 Saudi Arabia
  - 11.5.2 South Africa

## **12 COMPETITION BY MANUFACTURERS**

- 12.1 Global Food Robotics Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

- 12.1.1 Global Food Robotics Market Sales by Key Manufacturers (2021-2025)
- 12.1.2 Global Food Robotics Market Revenue by Key Manufacturers (2021-2025)
- 12.1.3 Global Food Robotics Average Sales Price by Manufacturers (2021-2025)
- 12.2 Food Robotics Competitive Landscape Analysis and Market Dynamic
  - 12.2.1 Food Robotics Competitive Landscape Analysis
  - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
  - 12.2.3 Market Dynamic

## **13 KEY COMPANIES ANALYSIS**

### **13.1 ABB**

- 13.1.1 ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.1.2 ABB Food Robotics Product Portfolio
- 13.1.3 ABB Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.2 FANUC**

- 13.2.1 FANUC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.2.2 FANUC Food Robotics Product Portfolio
- 13.2.3 FANUC Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.3 KUKA**

- 13.3.1 KUKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.3.2 KUKA Food Robotics Product Portfolio
- 13.3.3 KUKA Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.4 Kawasaki**

- 13.4.1 Kawasaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.4.2 Kawasaki Food Robotics Product Portfolio
- 13.4.3 Kawasaki Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### **13.5 Yaskawa**

- 13.5.1 Yaskawa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- 13.5.2 Yaskawa Food Robotics Product Portfolio
- 13.5.3 Yaskawa Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross

## Margin and Market Share) (2021-2025)

### 13.6 Staubli

13.6.1 Staubli Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Staubli Food Robotics Product Portfolio

13.6.3 Staubli Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.7 DENSO

13.7.1 DENSO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 DENSO Food Robotics Product Portfolio

13.7.3 DENSO Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.8 Universal Robots

13.8.1 Universal Robots Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Universal Robots Food Robotics Product Portfolio

13.8.3 Universal Robots Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.9 Omron Adept Technologies

13.9.1 Omron Adept Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Omron Adept Technologies Food Robotics Product Portfolio

13.9.3 Omron Adept Technologies Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

### 13.10 SIASUN

13.10.1 SIASUN Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 SIASUN Food Robotics Product Portfolio

13.10.3 SIASUN Food Robotics Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

## **14 INDUSTRY CHAIN ANALYSIS**

### 14.1 Food Robotics Industry Chain Analysis

### 14.2 Food Robotics Industry Raw Material and Suppliers Analysis

14.2.1 Food Robotics Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

### 14.3 Food Robotics Typical Downstream Customers

14.4 Food Robotics Sales Channel Analysis

## **15 RESEARCH FINDINGS AND CONCLUSION**

## **16 METHODOLOGY AND DATA SOURCE**

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

## List Of Tables

### LIST OF TABLES

Table 1: Global Food Robotics Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Food Robotics Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Food Robotics Industry Development Status

Table 4: Food Robotics Industry Development Trends

Table 5: Global Food Robotics Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Food Robotics Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Food Robotics Revenue Market Share by Region (2020-2025)

Table 8: Global Food Robotics Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Food Robotics Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Food Robotics Sales by Region (2020-2025) & (Units)

Table 11: Global Food Robotics Sales Market Share by Region (2020-2025)

Table 12: Global Food Robotics Sales Forecast by Region (2026-2032) & (Units)

Table 13: Global Food Robotics Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Food Robotics Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Food Robotics Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Food Robotics Sales Analysis by Type (2020-2025) & (Units)

Table 17: Global Food Robotics Sales Analysis Forecast by Type (2026-2032) & (Units)

Table 18: Global Food Robotics Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Food Robotics Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Food Robotics Sales Analysis by Application (2020-2025) & (Units)

Table 21: Global Food Robotics Sales Analysis Forecast by Application (2026-2032) & (Units)

Table 22: Key Food Robotics Players in North America

Table 23: North America Food Robotics Sales by Type (2020-2025) & (Units)

Table 24: North America Food Robotics Sales by Type (2026-2032) & (Units)

Table 25: North America Food Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Food Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Food Robotics Sales by Application (2020-2025) & (Units)

Table 28: North America Food Robotics Sales by Application (2026-2032) & (Units)

Table 29: North America Food Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Food Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Food Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Food Robotics Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Food Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 34: North America Food Robotics Sales Market Size by Country (2026-2032) & (Units)

Table 35: Key Food Robotics Players in Europe

Table 36: Europe Food Robotics Sales by Type (2020-2025) & (Units)

Table 37: Europe Food Robotics Sales by Type (2026-2032) & (Units)

Table 38: Europe Food Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Food Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Food Robotics Sales by Application (2020-2025) & (Units)

Table 41: Europe Food Robotics Sales by Application (2026-2032) & (Units)

Table 42: Europe Food Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Food Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Food Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Food Robotics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Food Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 47: Europe Food Robotics Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 48: Key Food Robotics Players in China

Table 49: China Food Robotics Sales by Type (2020-2025) & (Units)

Table 50: China Food Robotics Sales by Type (2026-2032) & (Units)

Table 51: China Food Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Food Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Food Robotics Sales by Application (2020-2025) & (Units)

Table 54: China Food Robotics Sales by Application (2026-2032) & (Units)

Table 55: China Food Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Food Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Food Robotics Players in APAC (excl. China)

Table 58: APAC (excl. China) Food Robotics Sales by Type (2020-2025) & (Units)

Table 59: APAC (excl. China) Food Robotics Sales by Type (2026-2032) & (Units)

Table 60: APAC (excl. China) Food Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Food Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Food Robotics Sales by Application (2020-2025) & (Units)

Table 63: APAC (excl. China) Food Robotics Sales by Application (2026-2032) & (Units)

Table 64: APAC (excl. China) Food Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Food Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Food Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Food Robotics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Food Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 69: APAC (excl. China) Food Robotics Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 70: Key Food Robotics Players in Latin America

Table 71: Latin America Food Robotics Sales by Type (2020-2025) & (Units)

Table 72: Latin America Food Robotics Sales by Type (2026-2032) & (Units)

Table 73: Latin America Food Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Food Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Food Robotics Sales by Application (2020-2025) & (Units)

Table 76: Latin America Food Robotics Sales by Application (2026-2032) & (Units)

Table 77: Latin America Food Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Food Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Food Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Food Robotics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Food Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 82: Latin America Food Robotics Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 83: Key Food Robotics Players in Middle East & Africa

Table 84: Middle East & Africa Food Robotics Sales by Type (2020-2025) & (Units)

Table 85: Middle East & Africa Food Robotics Sales by Type (2026-2032) & (Units)

Table 86: Middle East & Africa Food Robotics Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Food Robotics Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Food Robotics Sales by Application (2020-2025) & (Units)

Table 89: Middle East & Africa Food Robotics Sales by Application (2026-2032) & (Units)

Table 90: Middle East & Africa Food Robotics Revenue by Application (2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Food Robotics Revenue by Application (2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Food Robotics Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Food Robotics Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Food Robotics Sales Market Size by Country (2020-2025) & (Units)

Table 95: Middle East & Africa Food Robotics Sales Market Size Forecast by Country (2026-2032) & (Units)

Table 96: Global Food Robotics Market Sales by Key Manufacturers (2021-2025) & (Units)

Table 97: Global Food Robotics Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Food Robotics Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Food Robotics Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: ABB Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: ABB Food Robotics Product Portfolio

Table 105: ABB Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: FANUC Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: FANUC Food Robotics Product Portfolio

Table 108: FANUC Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: KUKA Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: KUKA Food Robotics Product Portfolio

Table 111: KUKA Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Kawasaki Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Kawasaki Food Robotics Product Portfolio

Table 114: Kawasaki Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Yaskawa Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Yaskawa Food Robotics Product Portfolio

Table 117: Yaskawa Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Staubli Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Staubli Food Robotics Product Portfolio

Table 120: Staubli Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: DENSO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: DENSO Food Robotics Product Portfolio

Table 123: DENSO Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Universal Robots Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Universal Robots Food Robotics Product Portfolio

Table 126: Universal Robots Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: Omron Adept Technologies Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: Omron Adept Technologies Food Robotics Product Portfolio

Table 129: Omron Adept Technologies Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: SIASUN Basic Company Profile (Employees, Areas Service, Competitors

and Contact Information)

Table 131: SIASUN Food Robotics Product Portfolio

Table 132: SIASUN Food Robotics Revenue (US\$ Million), Sales (Units), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Upstream Key Raw Material Price List

Table 134: Food Robotics Raw Material Suppliers and Contact Information

Table 135: Food Robotics Typical Customer List

Table 136: Food Robotics Distributors List

## List Of Figures

### LIST OF FIGURES

Figure 1: Food Robotics Product Pictures

Figure 2: Low Payload Picture Scope

Figure 3: Medium Payload Picture Scope

Figure 4: High Payload Picture Scope

Figure 5: Palletizing Picture Scope

Figure 6: Packaging Picture Scope

Figure 7: Processing Picture Scope

Figure 8: Other Picture Scope

Figure 9: Global Food Robotics Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Food Robotics Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Food Robotics Market Sales and Growth Rate Analysis (2020-2032) & (Units)

Figure 12: Global Food Robotics Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 13: Global Food Robotics Market Size by Region (2020-2032) & (US\$ Million)

Figure 14: Global Food Robotics Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 15: Global Food Robotics Sales Price by Region (2020-2032) & (Units)

Figure 16: North America Food Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 17: North America Food Robotics Revenue Market Share by Players in 2024

Figure 18: North America Food Robotics Sales Market Share by Type (2020-2032)

Figure 19: North America Food Robotics Revenue Market Share by Type (2020-2032)

Figure 20: North America Food Robotics Sales Market Share by Application (2020-2032)

Figure 21: North America Food Robotics Revenue Market Share by Application (2020-2032)

Figure 22: US Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 23: Canada Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 24: Europe Food Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 25: Europe Food Robotics Revenue Market Share by Players in 2024

Figure 26: Europe Food Robotics Sales Market Share by Type (2020-2032)

Figure 27: Europe Food Robotics Revenue Market Share by Type (2020-2032)

Figure 28: Europe Food Robotics Sales Market Share by Application (2020-2032)

Figure 29:Europe Food Robotics Revenue Market Share by Application (2020-2032)

Figure 30:Germany Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 31:France Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 32:United Kingdom Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 33:Italy Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 34:Spain Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 35:Benelux Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 36:China Food Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 37:China Food Robotics Revenue Market Share by Players in 2024

Figure 38:China Food Robotics Sales Market Share by Type (2020-2032)

Figure 39:China Food Robotics Revenue Market Share by Type (2020-2032)

Figure 40:China Food Robotics Sales Market Share by Application (2020-2032)

Figure 41:China Food Robotics Revenue Market Share by Application (2020-2032)

Figure 42:APAC (excl. China) Food Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 43:APAC (excl. China) Food Robotics Revenue Market Share by Players in 2024

Figure 44:APAC (excl. China) Food Robotics Sales Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Food Robotics Revenue Market Share by Type (2020-2032)

Figure 46:APAC (excl. China) Food Robotics Sales Market Share by Application (2020-2032)

Figure 47:APAC (excl. China) Food Robotics Revenue Market Share by Application (2020-2032)

Figure 48:Japan Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 49:South Korea Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 50:India Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 51:Australia Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 52:Southeast Asia Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 53:Latin America Food Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 54:Latin America Food Robotics Revenue Market Share by Players in 2024

Figure 55:Latin America Food Robotics Sales Market Share by Type (2020-2032)

Figure 56:Latin America Food Robotics Revenue Market Share by Type (2020-2032)

Figure 57:Latin America Food Robotics Sales Market Share by Application (2020-2032)

Figure 58:Latin America Food Robotics Revenue Market Share by Application (2020-2032)

Figure 59:Mexico Food Robotics Revenue (2020-2032) & (US\$ Million)

Figure 60:Brazil Food Robotics Revenue (2020-2032) & (US\$ Million)

- Figure 61: Middle East & Africa Food Robotics Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 62: Middle East & Africa Food Robotics Revenue Market Share by Players in 2024
- Figure 63: Middle East & Africa Food Robotics Sales Market Share by Type (2020-2032)
- Figure 64: Middle East & Africa Food Robotics Revenue Market Share by Type (2020-2032)
- Figure 65: Middle East & Africa Food Robotics Sales Market Share by Application (2020-2032)
- Figure 66: Middle East & Africa Food Robotics Revenue Market Share by Application (2020-2032)
- Figure 67: Saudi Arabia Food Robotics Revenue (2020-2032) & (US\$ Million)
- Figure 68: South Africa Food Robotics Revenue (2020-2032) & (US\$ Million)
- Figure 69: Global Food Robotics Sales Market Share by Key Manufacturers in 2024
- Figure 70: Global Food Robotics Revenue Market Share by Key Manufacturers in 2024
- Figure 71: Global Food Robotics Industry Competition Landscape
- Figure 72: Food Robotics Industry Chain Analysis
- Figure 73: Bottom-Up and Top-Down Research Methods
- Figure 74: Key Interview Objectives
- Figure 75: Data Cross Validation

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