

Global Food Preservative Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Food Preservative market size will reach 3,131.10 Million USD in 2025 and is projected to reach 3,673.87 Million USD by 2032, with a CAGR of 2.31% (2025-2032). Notably, the China Food Preservative market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A food preservative is a substance added to food products to extend their shelf life by inhibiting the growth of microorganisms, such as bacteria, yeasts, and molds, or by slowing down oxidation processes. Preservatives play a crucial role in preventing spoilage, maintaining the quality and safety of food items, and reducing the risk of foodborne illnesses. Common food preservatives include antioxidants, antimicrobial agents, and chemical preservatives. Antioxidants, such as vitamin C and tocopherols, protect against oxidative degradation of fats and oils. Antimicrobial agents, like benzoates and sorbates, inhibit the growth of bacteria and molds. Chemical preservatives, such as sulfites and nitrites, are used in meats and some processed foods to prevent microbial contamination. The use of food preservatives is carefully regulated, and their inclusion in food products is subject to approval based on safety assessments by regulatory authorities.

The major global manufacturers of Food Preservative include DSM, BASF, Celanese, DuPont, Cornion, Galactic, Akzonobel, Kemin, NTAC, Kunda, Wanglong, etc. The

global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Food Preservative. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Food Preservative market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Food Preservative market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Food Preservative industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Food Preservative Include:

DSM

BASF

Celanese

DuPont

Cornion

Galactic

Akzonobel

Kemin

NTAC

Kunda

Wanglong

Food Preservative Product Segment Include:

Natural Preservative

Chemical Preservative

Food Preservative Product Application Include:

Bakery

Beverages

Dairy and Milk Products

Meat, Poultry and Seafood

Others

Chapter Scope

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