

# Global Food and Pharmaceutical Grade Propylene Glycol Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Food and Pharmaceutical Grade Propylene Glycol market size will reach 1,213.23 Million USD in 2025 and is projected to reach 1,455 Million USD by 2032, with a CAGR of 2.63% (2025-2032). Notably, the China Food and Pharmaceutical Grade Propylene Glycol market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Food and pharmaceutical grade propylene glycol refers to highly purified forms of propylene glycol, a synthetic compound used widely in the food, pharmaceutical, cosmetic, and industrial sectors. Propylene glycol itself is a colorless, odorless, and slightly sweet-tasting liquid that is miscible with water. Food grade propylene glycol adheres to strict regulations set by agencies like the FDA, ensuring its safety for human consumption as a food additive (E1520). It serves various functions in food products, including as a humectant, solvent, and preservative, enhancing texture and prolonging shelf life. Pharmaceutical grade propylene glycol meets stringent quality standards, making it suitable for use in pharmaceutical formulations as a solubilizing agent and stabilizer for medications in oral, topical, and injectable forms. Both grades of propylene glycol play crucial roles in maintaining product quality, safety, and stability across diverse applications.

The major global manufacturers of Food and Pharmaceutical Grade Propylene Glycol

include Dow, Lyondell Basell, Indorama(Huntsman), ADM, INEOS, BASF, Repsol, SKC, Shell, CNOOC and Shell Petrochemicals, Haike Xinyuan, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Food and Pharmaceutical Grade Propylene Glycol. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Food and Pharmaceutical Grade Propylene Glycol market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Food and Pharmaceutical Grade Propylene Glycol market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Food and Pharmaceutical Grade Propylene Glycol industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

**Global Key Manufacturers of Food and Pharmaceutical Grade Propylene Glycol Include:**

Dow

Lyondell Basell

Indorama(Huntsman)

ADM

INEOS

BASF

Repsol

SKC

Shell

CNOOC and Shell Petrochemicals

Haike Xinyuan

Food and Pharmaceutical Grade Propylene Glycol Product Segment Include:

Hydration

Transesterification

Biosynthesis

Food and Pharmaceutical Grade Propylene Glycol Product Application Include:

Food and Beverage

Cosmetics and Personal Care

Pharmaceuticals

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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