

# Global Food Grade Recycled PET Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Food Grade Recycled PET market size will reach 2,796.01 Million USD in 2025 and is projected to reach 4,333.55 Million USD by 2032, with a CAGR of 6.46% (2025-2032). Notably, the China Food Grade Recycled PET market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Food grade recycled PET (rPET) refers to recycled polyethylene terephthalate that has been processed and purified to meet safety standards for direct contact with food products. This material is derived from post-consumer PET plastic, commonly found in beverage bottles and food containers, which is collected, cleaned, and mechanically or chemically recycled to remove contaminants and impurities. Food grade rPET is increasingly utilized in packaging applications, including bottles, jars, and containers, as it offers a sustainable alternative to virgin PET while reducing environmental impact and promoting a circular economy. The use of food grade rPET helps minimize plastic waste in landfills and oceans, as well as conserving natural resources required for producing new plastic. By adhering to strict regulatory guidelines set by food safety authorities, food grade recycled PET provides a safe, eco-friendly solution for packaging food and beverages, contributing to more sustainable practices in the food industry.

The major global manufacturers of Food Grade Recycled PET include Indorama Ventures, Far Eastern New Century Co., Ltd., Alpek (DAK Americas), Plastipak

Holdings, Greentech, Visy, SUEZ, Veolia, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Food Grade Recycled PET. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Food Grade Recycled PET market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Food Grade Recycled PET market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Food Grade Recycled PET industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Food Grade Recycled PET Include:

Indorama Ventures

Far Eastern New Century Co., Ltd.

Alpek (DAK Americas)

Plastipak Holdings

Greentech

Visy

SUEZ

Veolia

Food Grade Recycled PET Product Segment Include:

Clear Chip

Brown Chip

Green Chip

Blue Chip

Other

Food Grade Recycled PET Product Application Include:

Bottles

Sheet

Film

Others

## **Chapter Scope**

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