

Global Foam Protective Packaging Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Foam Protective Packaging market size will reach 6,196.28 Million USD in 2025 and is projected to reach 8,082.80 Million USD by 2032, with a CAGR of 3.87% (2025-2032). Notably, the China Foam Protective Packaging market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Foam protective packaging refers to a packaging material composed of foam, usually expanded polystyrene (EPS) or polyurethane foam, that is used to safeguard fragile or delicate items during storage and transportation. The foam is often molded or cut to custom-fit the shape of the product it is meant to protect, providing a snug and cushioned environment. The primary purpose of foam protective packaging is to absorb shocks, vibrations, and impacts, preventing damage to the enclosed items. This packaging is commonly utilized in industries such as electronics, healthcare, and manufacturing, where the safe transport of sensitive equipment, components, or products is crucial. The lightweight yet resilient nature of foam makes it an effective choice for absorbing and dispersing forces, ensuring that items reach their destination in optimal condition while minimizing the risk of breakage or damage.

The major global manufacturers of Foam Protective Packaging include Sonoco Products Company, Sealed Air Corporation, Pregis Corporation, Atlas Molded Products, Rogers Foam Corporation, Plymouth Foam, Foam Fabricators, Tucson Container

Corporation, Plastifoam Company, Wisconsin Foam Products, Polyfoam Corporation, Recticel, Woodbridge, Jiuding Group, Speed Foam, Teamway, Haijing, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Foam Protective Packaging. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Foam Protective Packaging market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Foam Protective Packaging market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Foam Protective Packaging industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Foam Protective Packaging Include:

Sonoco Products Company

Sealed Air Corporation

Pregis Corporation

Atlas Molded Products

Rogers Foam Corporation

Plymouth Foam

Foam Fabricators

Tucson Container Corporation

Plastifoam Company

Wisconsin Foam Products

Polyfoam Corporation

Recticel

Woodbridge

Jiuding Group

Speed Foam

Teamway

Haijing

Foam Protective Packaging Product Segment Include:

Expanded Polystyrene

Polyurethane Foam

Expanded Polyethylene

Expanded Polypropylene

Others

Foam Protective Packaging Product Application Include:

White Goods and Electronics

Pharmaceutical and Medical Devices

Automotive and Auto Components

Daily Consumer Goods

Food

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Foam Protective Packaging Industry PESTEL Analysis

Chapter 3: Global Foam Protective Packaging Industry Porter's Five Forces Analysis

Chapter 4: Global Foam Protective Packaging Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Foam Protective Packaging Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Foam Protective Packaging Competitive Analysis (Market

Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Foam Protective Packaging Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Foam Protective Packaging Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Foam Protective Packaging Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Foam Protective Packaging Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Foam Protective Packaging Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Foam Protective Packaging Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 FOAM PROTECTIVE PACKAGING MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Foam Protective Packaging Product by Type
 - 1.2.1 Expanded Polystyrene
 - 1.2.2 Polyurethane Foam
 - 1.2.3 Expanded Polyethylene
 - 1.2.4 Expanded Polypropylene
 - 1.2.5 Others
- 1.3 Foam Protective Packaging Product by Application
 - 1.3.1 White Goods and Electronics
 - 1.3.2 Pharmaceutical and Medical Devices
 - 1.3.3 Automotive and Auto Components
 - 1.3.4 Daily Consumer Goods
 - 1.3.5 Food
 - 1.3.6 Others
- 1.4 Global Foam Protective Packaging Market Revenue and Sales Analysis
 - 1.4.1 Global Foam Protective Packaging Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Foam Protective Packaging Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Foam Protective Packaging Market Sales Price Trend Analysis (2020-2032)
- 1.5 Foam Protective Packaging Industry Trends and Innovation
 - 1.5.1 Foam Protective Packaging Industry Trends and Innovation
 - 1.5.2 Foam Protective Packaging Market Drivers and Challenges

2 FOAM PROTECTIVE PACKAGING MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 FOAM PROTECTIVE PACKAGING MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL FOAM PROTECTIVE PACKAGING MARKET ANALYSIS BY REGIONS

- 4.1 Global Foam Protective Packaging Overall Market: 2024 VS 2025 VS 2032
- 4.2 Global Foam Protective Packaging Revenue and Forecast Analysis (2020-2032)
 - 4.2.1 Global Foam Protective Packaging Revenue and Market Share by Region (2020-2025)
 - 4.2.2 Global Foam Protective Packaging Revenue Forecast by Region (2026-2032)
- 4.3 Global Foam Protective Packaging Sales and Forecast Analysis (2020-2032)
 - 4.3.1 Global Foam Protective Packaging Sales and Market Share by Region (2020-2025)
 - 4.3.2 Global Foam Protective Packaging Sales Forecast by Region (2026-2032)
- 4.4 Global Foam Protective Packaging Sales Price Trend Analysis (2020-2032)

5 GLOBAL FOAM PROTECTIVE PACKAGING MARKET SIZE BY TYPE AND APPLICATION

- 5.1 Global Foam Protective Packaging Market Size by Type
 - 5.1.1 Global Foam Protective Packaging Revenue and Forecast Analysis by Type (2020-2032)
 - 5.1.2 Global Foam Protective Packaging Sales and Forecast Analysis by Type (2020-2032)
- 5.2 Global Foam Protective Packaging Market Size by Application
 - 5.2.1 Global Foam Protective Packaging Revenue and Forecast Analysis by Application (2020-2032)
 - 5.2.2 Global Foam Protective Packaging Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

- 6.1 North America Foam Protective Packaging Market Size and Growth Rate Analysis (2020-2032)
- 6.2 North America Key Manufacturers Analysis
- 6.3 North America Foam Protective Packaging Market Size by Type

- 6.3.1 North America Foam Protective Packaging Sales by Type (2020-2032)
- 6.3.2 North America Foam Protective Packaging Revenue by Type (2020-2032)
- 6.4 North America Foam Protective Packaging Market Size by Application
 - 6.4.1 North America Foam Protective Packaging Sales by Application (2020-2032)
 - 6.4.2 North America Foam Protective Packaging Revenue by Application (2020-2032)
- 6.5 North America Foam Protective Packaging Market Size by Country
 - 6.5.1 US
 - 6.5.2 Canada

7 EUROPE

- 7.1 Europe Foam Protective Packaging Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Foam Protective Packaging Market Size by Type
 - 7.3.1 Europe Foam Protective Packaging Sales by Type (2020-2032)
 - 7.3.2 Europe Foam Protective Packaging Revenue by Type (2020-2032)
- 7.4 Europe Foam Protective Packaging Market Size by Application
 - 7.4.1 Europe Foam Protective Packaging Sales by Application (2020-2032)
 - 7.4.2 Europe Foam Protective Packaging Revenue by Application (2020-2032)
- 7.5 Europe Foam Protective Packaging Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Foam Protective Packaging Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Foam Protective Packaging Market Size by Type
 - 8.3.1 China Foam Protective Packaging Sales by Type (2020-2032)
 - 8.3.2 China Foam Protective Packaging Revenue by Type (2020-2032)
- 8.4 China Foam Protective Packaging Market Size by Application
 - 8.4.1 China Foam Protective Packaging Sales by Application (2020-2032)
 - 8.4.2 China Foam Protective Packaging Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

9.1 APAC (excl. China) Foam Protective Packaging Market Size and Growth Rate Analysis (2020-2032)

9.2 APAC (excl. China) Key Manufacturers Analysis

9.3 APAC (excl. China) Foam Protective Packaging Market Size by Type

9.3.1 APAC (excl. China) Foam Protective Packaging Sales by Type (2020-2032)

9.3.2 APAC (excl. China) Foam Protective Packaging Revenue by Type (2020-2032)

9.4 APAC (excl. China) Foam Protective Packaging Market Size by Application

9.4.1 APAC (excl. China) Foam Protective Packaging Sales by Application (2020-2032)

9.4.2 APAC (excl. China) Foam Protective Packaging Revenue by Application (2020-2032)

9.5 APAC (excl. China) Foam Protective Packaging Market Size by Country

9.5.1 Japan

9.5.2 South Korea

9.5.3 India

9.5.4 Australia

9.5.5 Southeast Asia

10 LATIN AMERICA

10.1 Latin America Foam Protective Packaging Market Size and Growth Rate Analysis (2020-2032)

10.2 Latin America Key Manufacturers Analysis

10.3 Latin America Foam Protective Packaging Market Size by Type

10.3.1 Latin America Foam Protective Packaging Sales by Type (2020-2032)

10.3.2 Latin America Foam Protective Packaging Revenue by Type (2020-2032)

10.4 Latin America Foam Protective Packaging Market Size by Application

10.4.1 Latin America Foam Protective Packaging Sales by Application (2020-2032)

10.4.2 Latin America Foam Protective Packaging Revenue by Application (2020-2032)

10.5 Latin America Foam Protective Packaging Market Size by Country

10.6 Latin America Foam Protective Packaging Market Size by Country

10.6.1 Mexico

10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Foam Protective Packaging Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Foam Protective Packaging Market Size by Type
 - 11.3.1 Middle East & Africa Foam Protective Packaging Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Foam Protective Packaging Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Foam Protective Packaging Market Size by Application
 - 11.4.1 Middle East & Africa Foam Protective Packaging Sales by Application (2020-2032)
 - 11.4.2 Middle East & Africa Foam Protective Packaging Revenue by Application (2020-2032)
- 11.5 Middle East Foam Protective Packaging Market Size by Country
 - 11.5.1 Saudi Arabia
 - 11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

- 12.1 Global Foam Protective Packaging Market Sales, Revenue and Price by Key Manufacturers (2021-2025)
 - 12.1.1 Global Foam Protective Packaging Market Sales by Key Manufacturers (2021-2025)
 - 12.1.2 Global Foam Protective Packaging Market Revenue by Key Manufacturers (2021-2025)
 - 12.1.3 Global Foam Protective Packaging Average Sales Price by Manufacturers (2021-2025)
- 12.2 Foam Protective Packaging Competitive Landscape Analysis and Market Dynamic
 - 12.2.1 Foam Protective Packaging Competitive Landscape Analysis
 - 12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales
 - 12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

- 13.1 Sonoco Products Company
 - 13.1.1 Sonoco Products Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 13.1.2 Sonoco Products Company Foam Protective Packaging Product Portfolio
 - 13.1.3 Sonoco Products Company Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 13.2 Sealed Air Corporation

13.2.1 Sealed Air Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Sealed Air Corporation Foam Protective Packaging Product Portfolio

13.2.3 Sealed Air Corporation Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 Pregis Corporation

13.3.1 Pregis Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 Pregis Corporation Foam Protective Packaging Product Portfolio

13.3.3 Pregis Corporation Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Atlas Molded Products

13.4.1 Atlas Molded Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Atlas Molded Products Foam Protective Packaging Product Portfolio

13.4.3 Atlas Molded Products Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Rogers Foam Corporation

13.5.1 Rogers Foam Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Rogers Foam Corporation Foam Protective Packaging Product Portfolio

13.5.3 Rogers Foam Corporation Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Plymouth Foam

13.6.1 Plymouth Foam Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Plymouth Foam Foam Protective Packaging Product Portfolio

13.6.3 Plymouth Foam Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Foam Fabricators

13.7.1 Foam Fabricators Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Foam Fabricators Foam Protective Packaging Product Portfolio

13.7.3 Foam Fabricators Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Tucson Container Corporation

13.8.1 Tucson Container Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Tucson Container Corporation Foam Protective Packaging Product Portfolio

13.8.3 Tucson Container Corporation Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 Plastifoam Company

13.9.1 Plastifoam Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 Plastifoam Company Foam Protective Packaging Product Portfolio

13.9.3 Plastifoam Company Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Wisconsin Foam Products

13.10.1 Wisconsin Foam Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Wisconsin Foam Products Foam Protective Packaging Product Portfolio

13.10.3 Wisconsin Foam Products Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Polyfoam Corporation

13.11.1 Polyfoam Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Polyfoam Corporation Foam Protective Packaging Product Portfolio

13.11.3 Polyfoam Corporation Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Recticel

13.12.1 Recticel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Recticel Foam Protective Packaging Product Portfolio

13.12.3 Recticel Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Woodbridge

13.13.1 Woodbridge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Woodbridge Foam Protective Packaging Product Portfolio

13.13.3 Woodbridge Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Jiuding Group

13.14.1 Jiuding Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Jiuding Group Foam Protective Packaging Product Portfolio

13.14.3 Jiuding Group Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Speed Foam

13.15.1 Speed Foam Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Speed Foam Foam Protective Packaging Product Portfolio

13.15.3 Speed Foam Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.16 Teamway

13.16.1 Teamway Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.16.2 Teamway Foam Protective Packaging Product Portfolio

13.16.3 Teamway Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.17 Haijing

13.17.1 Haijing Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.17.2 Haijing Foam Protective Packaging Product Portfolio

13.17.3 Haijing Foam Protective Packaging Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Foam Protective Packaging Industry Chain Analysis

14.2 Foam Protective Packaging Industry Raw Material and Suppliers Analysis

14.2.1 Foam Protective Packaging Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Foam Protective Packaging Typical Downstream Customers

14.4 Foam Protective Packaging Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Foam Protective Packaging Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Foam Protective Packaging Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Foam Protective Packaging Industry Development Status

Table 4: Foam Protective Packaging Industry Development Trends

Table 5: Global Foam Protective Packaging Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Foam Protective Packaging Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Foam Protective Packaging Revenue Market Share by Region (2020-2025)

Table 8: Global Foam Protective Packaging Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Foam Protective Packaging Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Foam Protective Packaging Sales by Region (2020-2025) & (K Ton)

Table 11: Global Foam Protective Packaging Sales Market Share by Region (2020-2025)

Table 12: Global Foam Protective Packaging Sales Forecast by Region (2026-2032) & (K Ton)

Table 13: Global Foam Protective Packaging Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Foam Protective Packaging Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Foam Protective Packaging Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Foam Protective Packaging Sales Analysis by Type (2020-2025) & (K Ton)

Table 17: Global Foam Protective Packaging Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 18: Global Foam Protective Packaging Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Foam Protective Packaging Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Foam Protective Packaging Sales Analysis by Application (2020-2025) & (K Ton)

Table 21: Global Foam Protective Packaging Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 22: Key Foam Protective Packaging Players in North America

Table 23: North America Foam Protective Packaging Sales by Type (2020-2025) & (K Ton)

Table 24: North America Foam Protective Packaging Sales by Type (2026-2032) & (K Ton)

Table 25: North America Foam Protective Packaging Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Foam Protective Packaging Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Foam Protective Packaging Sales by Application (2020-2025) & (K Ton)

Table 28: North America Foam Protective Packaging Sales by Application (2026-2032) & (K Ton)

Table 29: North America Foam Protective Packaging Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Foam Protective Packaging Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Foam Protective Packaging Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Foam Protective Packaging Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Foam Protective Packaging Sales Market Size by Country (2020-2025) & (K Ton)

Table 34: North America Foam Protective Packaging Sales Market Size by Country (2026-2032) & (K Ton)

Table 35: Key Foam Protective Packaging Players in Europe

Table 36: Europe Foam Protective Packaging Sales by Type (2020-2025) & (K Ton)

Table 37: Europe Foam Protective Packaging Sales by Type (2026-2032) & (K Ton)

Table 38: Europe Foam Protective Packaging Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Foam Protective Packaging Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Foam Protective Packaging Sales by Application (2020-2025) & (K Ton)

Table 41: Europe Foam Protective Packaging Sales by Application (2026-2032) & (K

Ton)

Table 42: Europe Foam Protective Packaging Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Foam Protective Packaging Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Foam Protective Packaging Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 45: Europe Foam Protective Packaging Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Foam Protective Packaging Sales Market Size by Country (2020-2025) & (K Ton)

Table 47: Europe Foam Protective Packaging Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 48: Key Foam Protective Packaging Players in China

Table 49: China Foam Protective Packaging Sales by Type (2020-2025) & (K Ton)

Table 50: China Foam Protective Packaging Sales by Type (2026-2032) & (K Ton)

Table 51: China Foam Protective Packaging Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Foam Protective Packaging Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Foam Protective Packaging Sales by Application (2020-2025) & (K Ton)

Table 54: China Foam Protective Packaging Sales by Application (2026-2032) & (K Ton)

Table 55: China Foam Protective Packaging Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Foam Protective Packaging Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Foam Protective Packaging Players in APAC (excl. China)

Table 58: APAC (excl. China) Foam Protective Packaging Sales by Type (2020-2025) & (K Ton)

Table 59: APAC (excl. China) Foam Protective Packaging Sales by Type (2026-2032) & (K Ton)

Table 60: APAC (excl. China) Foam Protective Packaging Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Foam Protective Packaging Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Foam Protective Packaging Sales by Application (2020-2025) & (K Ton)

Table 63: APAC (excl. China) Foam Protective Packaging Sales by Application (2026-2032) & (K Ton)

Table 64: APAC (excl. China) Foam Protective Packaging Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Foam Protective Packaging Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Foam Protective Packaging Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Foam Protective Packaging Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Foam Protective Packaging Sales Market Size by Country (2020-2025) & (K Ton)

Table 69: APAC (excl. China) Foam Protective Packaging Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 70: Key Foam Protective Packaging Players in Latin America

Table 71: Latin America Foam Protective Packaging Sales by Type (2020-2025) & (K Ton)

Table 72: Latin America Foam Protective Packaging Sales by Type (2026-2032) & (K Ton)

Table 73: Latin America Foam Protective Packaging Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Foam Protective Packaging Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Foam Protective Packaging Sales by Application (2020-2025) & (K Ton)

Table 76: Latin America Foam Protective Packaging Sales by Application (2026-2032) & (K Ton)

Table 77: Latin America Foam Protective Packaging Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Foam Protective Packaging Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Foam Protective Packaging Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Foam Protective Packaging Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Foam Protective Packaging Sales Market Size by Country (2020-2025) & (K Ton)

Table 82: Latin America Foam Protective Packaging Sales Market Size Forecast by Country (2026-2032) & (K Ton)

- Table 83: Key Foam Protective Packaging Players in Middle East & Africa
- Table 84: Middle East & Africa Foam Protective Packaging Sales by Type (2020-2025) & (K Ton)
- Table 85: Middle East & Africa Foam Protective Packaging Sales by Type (2026-2032) & (K Ton)
- Table 86: Middle East & Africa Foam Protective Packaging Revenue by Type (2020-2025) & (US\$ Million)
- Table 87: Middle East & Africa Foam Protective Packaging Revenue by Type (2026-2032) & (US\$ Million)
- Table 88: Middle East & Africa Foam Protective Packaging Sales by Application (2020-2025) & (K Ton)
- Table 89: Middle East & Africa Foam Protective Packaging Sales by Application (2026-2032) & (K Ton)
- Table 90: Middle East & Africa Foam Protective Packaging Revenue by Application (2020-2025) & (US\$ Million)
- Table 91: Middle East & Africa Foam Protective Packaging Revenue by Application (2026-2032) & (US\$ Million)
- Table 92: Middle East & Africa Foam Protective Packaging Revenue Market Size by Country (2020-2025) & (US\$ Million)
- Table 93: Middle East & Africa Foam Protective Packaging Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)
- Table 94: Middle East & Africa Foam Protective Packaging Sales Market Size by Country (2020-2025) & (K Ton)
- Table 95: Middle East & Africa Foam Protective Packaging Sales Market Size Forecast by Country (2026-2032) & (K Ton)
- Table 96: Global Foam Protective Packaging Market Sales by Key Manufacturers (2021-2025) & (K Ton)
- Table 97: Global Foam Protective Packaging Sales Market Share by Key Manufacturers (2021-2025)
- Table 98: Global Foam Protective Packaging Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)
- Table 99: Global Foam Protective Packaging Revenue Market Share by Key Manufacturers (2021-2025)
- Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)
- Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales
- Table 102: Market Mergers & Acquisitions, Expansion
- Table 103: Sonoco Products Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 104: Sonoco Products Company Foam Protective Packaging Product Portfolio

Table 105: Sonoco Products Company Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 106: Sealed Air Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Sealed Air Corporation Foam Protective Packaging Product Portfolio

Table 108: Sealed Air Corporation Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 109: Pregis Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: Pregis Corporation Foam Protective Packaging Product Portfolio

Table 111: Pregis Corporation Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 112: Atlas Molded Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Atlas Molded Products Foam Protective Packaging Product Portfolio

Table 114: Atlas Molded Products Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 115: Rogers Foam Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Rogers Foam Corporation Foam Protective Packaging Product Portfolio

Table 117: Rogers Foam Corporation Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 118: Plymouth Foam Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Plymouth Foam Foam Protective Packaging Product Portfolio

Table 120: Plymouth Foam Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 121: Foam Fabricators Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Foam Fabricators Foam Protective Packaging Product Portfolio

Table 123: Foam Fabricators Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 124: Tucson Container Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Tucson Container Corporation Foam Protective Packaging Product Portfolio

Table 126: Tucson Container Corporation Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 127: Plastifoam Company Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- Table 128: Plastifoam Company Foam Protective Packaging Product Portfolio
- Table 129: Plastifoam Company Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 130: Wisconsin Foam Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 131: Wisconsin Foam Products Foam Protective Packaging Product Portfolio
- Table 132: Wisconsin Foam Products Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 133: Polyfoam Corporation Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 134: Polyfoam Corporation Foam Protective Packaging Product Portfolio
- Table 135: Polyfoam Corporation Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 136: Recticel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 137: Recticel Foam Protective Packaging Product Portfolio
- Table 138: Recticel Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 139: Woodbridge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 140: Woodbridge Foam Protective Packaging Product Portfolio
- Table 141: Woodbridge Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 142: Jiuding Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 143: Jiuding Group Foam Protective Packaging Product Portfolio
- Table 144: Jiuding Group Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 145: Speed Foam Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 146: Speed Foam Foam Protective Packaging Product Portfolio
- Table 147: Speed Foam Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 148: Teamway Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
- Table 149: Teamway Foam Protective Packaging Product Portfolio
- Table 150: Teamway Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)
- Table 151: Haijing Basic Company Profile (Employees, Areas Service, Competitors and

Contact Information)

Table 152: Haijing Foam Protective Packaging Product Portfolio

Table 153: Haijing Foam Protective Packaging Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 154: Upstream Key Raw Material Price List

Table 155: Foam Protective Packaging Raw Material Suppliers and Contact Information

Table 156: Foam Protective Packaging Typical Customer List

Table 157: Foam Protective Packaging Distributors List

List Of Figures

LIST OF FIGURES

- Figure 1: Foam Protective Packaging Product Pictures
- Figure 2: Expanded Polystyrene Picture Scope
- Figure 3: Polyurethane Foam Picture Scope
- Figure 4: Expanded Polyethylene Picture Scope
- Figure 5: Expanded Polypropylene Picture Scope
- Figure 6: Others Picture Scope
- Figure 7: White Goods and Electronics Picture Scope
- Figure 8: Pharmaceutical and Medical Devices Picture Scope
- Figure 9: Automotive and Auto Components Picture Scope
- Figure 10: Daily Consumer Goods Picture Scope
- Figure 11: Food Picture Scope
- Figure 12: Others Picture Scope
- Figure 13: Global Foam Protective Packaging Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)
- Figure 14: Global Foam Protective Packaging Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)
- Figure 15: Global Foam Protective Packaging Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)
- Figure 16: Global Foam Protective Packaging Market Price Trend Analysis (2020-2032) & (USD/Ton)
- Figure 17: Global Foam Protective Packaging Market Size by Region (2020-2032) & (US\$ Million)
- Figure 18: Global Foam Protective Packaging Market Share Scenario by Region in Percentage: 2025 Versus 2032
- Figure 19: Global Foam Protective Packaging Sales Price by Region (2020-2032) & (K Ton)
- Figure 20: North America Foam Protective Packaging Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 21: North America Foam Protective Packaging Revenue Market Share by Players in 2024
- Figure 22: North America Foam Protective Packaging Sales Market Share by Type (2020-2032)
- Figure 23: North America Foam Protective Packaging Revenue Market Share by Type (2020-2032)
- Figure 24: North America Foam Protective Packaging Sales Market Share by Application

(2020-2032)

Figure 25:North America Foam Protective Packaging Revenue Market Share by Application (2020-2032)

Figure 26:US Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Foam Protective Packaging Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Foam Protective Packaging Revenue Market Share by Players in 2024

Figure 30:Europe Foam Protective Packaging Sales Market Share by Type (2020-2032)

Figure 31:Europe Foam Protective Packaging Revenue Market Share by Type (2020-2032)

Figure 32:Europe Foam Protective Packaging Sales Market Share by Application (2020-2032)

Figure 33:Europe Foam Protective Packaging Revenue Market Share by Application (2020-2032)

Figure 34:Germany Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 35:France Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 40:China Foam Protective Packaging Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Foam Protective Packaging Revenue Market Share by Players in 2024

Figure 42:China Foam Protective Packaging Sales Market Share by Type (2020-2032)

Figure 43:China Foam Protective Packaging Revenue Market Share by Type (2020-2032)

Figure 44:China Foam Protective Packaging Sales Market Share by Application (2020-2032)

Figure 45:China Foam Protective Packaging Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Foam Protective Packaging Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Foam Protective Packaging Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Foam Protective Packaging Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Foam Protective Packaging Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Foam Protective Packaging Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Foam Protective Packaging Revenue Market Share by Application (2020-2032)

Figure 52:Japan Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 54:India Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Foam Protective Packaging Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Foam Protective Packaging Revenue Market Share by Players in 2024

Figure 59:Latin America Foam Protective Packaging Sales Market Share by Type (2020-2032)

Figure 60:Latin America Foam Protective Packaging Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Foam Protective Packaging Sales Market Share by Application (2020-2032)

Figure 62:Latin America Foam Protective Packaging Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Foam Protective Packaging Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Foam Protective Packaging Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Foam Protective Packaging Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Foam Protective Packaging Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Foam Protective Packaging Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Foam Protective Packaging Revenue Market Share by Application (2020-2032)

Figure 71: Saudi Arabia Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 72: South Africa Foam Protective Packaging Revenue (2020-2032) & (US\$ Million)

Figure 73: Global Foam Protective Packaging Sales Market Share by Key Manufacturers in 2024

Figure 74: Global Foam Protective Packaging Revenue Market Share by Key Manufacturers in 2024

Figure 75: Global Foam Protective Packaging Industry Competition Landscape

Figure 76: Foam Protective Packaging Industry Chain Analysis

Figure 77: Bottom-Up and Top-Down Research Methods

Figure 78: Key Interview Objectives

Figure 79: Data Cross Validation

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