

Global Flywheel Energy Storage Systems Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/FE63CB562AA7EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: FE63CB562AA7EN

Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flywheel Energy Storage Systems market size will reach 211.82 Million USD in 2025 and is projected to reach 371.10 Million USD by 2032, with a CAGR of 8.34% (2025-2032). Notably, the China Flywheel Energy Storage Systems market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flywheel energy storage systems are advanced energy storage devices that store kinetic energy in the form of a rotating mass, typically a heavy spinning wheel or flywheel. During periods of excess energy availability, such as when renewable sources like solar or wind generate surplus power, the flywheel accelerates, storing energy in its rotational motion. Conversely, during periods of high energy demand, the flywheel decelerates, releasing stored energy to the grid. This process enables flywheel energy storage systems to provide rapid-response power services, balancing grid fluctuations and enhancing overall grid stability. The inherent high-speed rotation of the flywheel allows for quick energy transfer, making flywheel systems suitable for applications requiring fast and frequent charge-discharge cycles. These systems are often employed to support grid reliability, stabilize frequency, and provide uninterruptible power supply (UPS) solutions for critical facilities.

The major global suppliers of Flywheel Energy Storage Systems include Piller, Calnetix Technologies, ABB, POWERTHRU, PUNCH Flybrid, Amber Kinetic, Beijing Qifeng, Bc

New Energy, Stornetic, Kinetic Traction Systems, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flywheel Energy Storage Systems. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Flywheel Energy Storage Systems market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flywheel Energy Storage Systems market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flywheel Energy Storage Systems industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Flywheel Energy Storage Systems Include:

Piller

Calnetix Technologies

ABB

POWERTHRU

PUNCH Flybrid

Amber Kinetic

Beijing Qifeng

Bc New Energy

Stornetic

Kinetic Traction Systems

Flywheel Energy Storage Systems Product Segment Include:

Less than 500KW

500-1000KW

More than 1000KW

Flywheel Energy Storage Systems Product Application Include:

UPS

Electricity Grid

Transportation

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