

Global Flux Cored Welding Wire Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flux Cored Welding Wire market size will reach 2,071.46 Million USD in 2025 and is projected to reach 2,851.23 Million USD by 2032, with a CAGR of 4.67% (2025-2032). Notably, the China Flux Cored Welding Wire market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flux-cored welding wire is a type of welding consumable used in the flux-cored arc welding (FCAW) process. Unlike solid welding wires, flux-cored wires have a tubular structure filled with flux materials. The flux serves multiple purposes, including providing a shielding gas to protect the weld pool from atmospheric contamination and improving the weld bead's properties. The flux-cored wire can be classified into two main types: gas-shielded (FCAW-G) and self-shielded (FCAW-S). In FCAW-G, an external shielding gas, typically a mixture of argon and carbon dioxide, is supplied to protect the weld, while FCAW-S relies on the flux's decomposition to generate a protective atmosphere. Flux-cored welding wires are popular in heavy fabrication industries due to their versatility, high deposition rates, and the ability to weld in various positions, making them suitable for applications in shipbuilding, construction, and structural welding.

The major global manufacturers of Flux Cored Welding Wire include ITW, Lincoln Electric, Kisol, Voestalpine, Kobelco, Hyundai, TASETO, Tianjin Golden Bridge, Tianjin Bridge, Weld Atlantic, Jinglei Welding, Beijing Jinwei, Shandong Solid Solider,

AT&M, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flux Cored Welding Wire. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flux Cored Welding Wire market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flux Cored Welding Wire market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flux Cored Welding Wire industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flux Cored Welding Wire Include:

ITW

Lincoln Electric

Kiswel

Voestalpine

Kobelco

Hyundai

TASETO

Tianjin Golden Bridge

Tianjin Bridge

Weld Atlantic

Jinglei Welding

Beijing Jinwei

Shandong Solid Solider

AT&M

Flux Cored Welding Wire Product Segment Include:

Gas-shielded

Self-shielded

Flux Cored Welding Wire Product Application Include:

Machinery

Structural Fabrication

Ship Building

Bridges

Others

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Flux Cored Welding Wire Capacity and Production Analysis

Chapter 3: Global Flux Cored Welding Wire Industry PESTEL Analysis

Chapter 4: Global Flux Cored Welding Wire Industry Porter's Five Forces Analysis

Chapter 5: Global Flux Cored Welding Wire Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 6: Global Flux Cored Welding Wire Market Size and Forecast by Type and Application Analysis

Chapter 7: North America Flux Cored Welding Wire Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: Europe Flux Cored Welding Wire Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: China Flux Cored Welding Wire Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: APAC (Excl. China) Flux Cored Welding Wire Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Latin America Flux Cored Welding Wire Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Middle East and Africa Flux Cored Welding Wire Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 13: Global Flux Cored Welding Wire Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 14: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 15: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 16: Research Findings and Conclusion

Chapter 17: Methodology and Data Sources

Contents

1 FLUX CORED WELDING WIRE MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Flux Cored Welding Wire Product by Type
 - 1.2.1 Gas-shielded
 - 1.2.2 Self-shielded
- 1.3 Flux Cored Welding Wire Product by Application
 - 1.3.1 Machinery
 - 1.3.2 Structural Fabrication
 - 1.3.3 Ship Building
 - 1.3.4 Bridges
 - 1.3.5 Others
- 1.4 Global Flux Cored Welding Wire Market Revenue and Sales Analysis
 - 1.4.1 Global Flux Cored Welding Wire Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Flux Cored Welding Wire Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Flux Cored Welding Wire Market Sales Price Trend Analysis (2020-2032)
- 1.5 Flux Cored Welding Wire Industry Trends and Innovation
 - 1.5.1 Flux Cored Welding Wire Industry Trends and Innovation
 - 1.5.2 Flux Cored Welding Wire Market Drivers and Challenges

2 GLOBAL FLUX CORED WELDING WIRE CAPACITY AND PRODUCTION ANALYSIS

- 2.1 Global Flux Cored Welding Wire Capacity, Production and Utilization (2020-2032)
- 2.2 Global Flux Cored Welding Wire Production Growth Trend by Region: 2024 VS 2025 VS 2030
- 2.3 Global Flux Cored Welding Wire Production by Region
 - 2.3.1 Global Flux Cored Welding Wire Production by Region (2020-2025)
 - 2.3.2 Global Flux Cored Welding Wire Production Forecast by Region (2026-2032)
 - 2.3.3 Global Flux Cored Welding Wire Production Market Share by Region (2020-2032)

3 FLUX CORED WELDING WIRE MARKET PESTEL ANALYSIS

- 3.1 Political Factors Analysis
- 3.2 Economic Factors Analysis
- 3.3 Social Factors Analysis

- 3.4 Technological Factors Analysis
- 3.5 Environmental Factors Analysis
- 3.6 Legal Factors Analysis

4 FLUX CORED WELDING WIRE MARKET PORTER'S FIVE FORCES ANALYSIS

- 4.1 Competitive Rivalry
- 4.2 Threat of New Entrants
- 4.3 Bargaining Power of Suppliers
- 4.4 Bargaining Power of Buyers
- 4.5 Threat of Substitutes

5 GLOBAL FLUX CORED WELDING WIRE MARKET ANALYSIS BY REGIONS

- 5.1 Flux Cored Welding Wire Overall Market: 2024 VS 2025 VS 2032
- 5.2 Global Flux Cored Welding Wire Revenue and Forecast Analysis (2020-2032)
 - 5.2.1 Global Flux Cored Welding Wire Revenue and Market Share by Region (2020-2025)
 - 5.2.2 Global Flux Cored Welding Wire Revenue and Market Forecast by Region (2026-2032)
- 5.3 Global Flux Cored Welding Wire Sales and Forecast Analysis (2020-2032)
 - 5.3.1 Global Flux Cored Welding Wire Sales and Market Share by Region (2020-2025)
 - 5.3.2 Global Flux Cored Welding Wire Sales and Market Forecast by Region (2026-2032)
- 5.4 Global Flux Cored Welding Wire Sales Price Trend Analysis (2020-2032)

6 GLOBAL FLUX CORED WELDING WIRE MARKET SIZE BY TYPE AND APPLICATION

- 6.1 Global Flux Cored Welding Wire Market Size by Type
 - 6.1.1 Global Flux Cored Welding Wire Revenue and Forecast Analysis by Type (2020-2032)
 - 6.1.2 Global Flux Cored Welding Wire Sales and Forecast Analysis by Type (2020-2032)
- 6.2 Global Flux Cored Welding Wire Market Size by Application
 - 6.2.1 Global Flux Cored Welding Wire Revenue and Forecast Analysis by Application (2020-2032)
 - 6.2.2 Global Flux Cored Welding Wire Sales and Forecast Analysis by Application (2020-2032)

7 NORTH AMERICA

7.1 North America Flux Cored Welding Wire Market Size and Growth Rate Analysis (2020-2032)

7.2 North America Key Manufacturers Analysis

7.3 North America Flux Cored Welding Wire Market Size by Type

7.3.1 North America Flux Cored Welding Wire Sales by Type (2020-2032)

7.3.2 North America Flux Cored Welding Wire Revenue by Type (2020-2032)

7.4 North America Flux Cored Welding Wire Market Size by Application

7.4.1 North America Flux Cored Welding Wire Sales by Application (2020-2032)

7.4.2 North America Flux Cored Welding Wire Revenue by Application (2020-2032)

7.5 North America Flux Cored Welding Wire Market Size by Country

7.5.1 US

7.5.2 Canada

8 EUROPE

8.1 Europe Flux Cored Welding Wire Market Size and Growth Rate Analysis (2020-2032)

8.2 Europe Key Manufacturers Analysis

8.3 Europe Flux Cored Welding Wire Market Size by Type

8.3.1 Europe Flux Cored Welding Wire Sales by Type (2020-2032)

8.3.2 Europe Flux Cored Welding Wire Revenue by Type (2020-2032)

8.4 Europe Flux Cored Welding Wire Market Size by Application

8.4.1 Europe Flux Cored Welding Wire Sales by Application (2020-2032)

8.4.2 Europe Flux Cored Welding Wire Revenue by Application (2020-2032)

8.5 Europe Flux Cored Welding Wire Market Size by Country

8.5.1 Germany

8.5.2 France

8.5.3 United Kingdom

8.5.4 Italy

8.5.5 Spain

8.5.6 Benelux

9 CHINA

9.1 China Flux Cored Welding Wire Market Size and Growth Rate Analysis (2020-2032)

9.2 China Key Manufacturers Analysis

9.3 China Flux Cored Welding Wire Market Size by Type

9.3.1 China Flux Cored Welding Wire Sales by Type (2020-2032)

9.3.2 China Flux Cored Welding Wire Revenue by Type (2020-2032)

9.4 China Flux Cored Welding Wire Market Size by Application

9.4.1 China Flux Cored Welding Wire Sales by Application (2020-2032)

9.4.2 China Flux Cored Welding Wire Revenue by Application (2020-2032)

10 APAC (EXCL. CHINA)

10.1 APAC (excl. China) Flux Cored Welding Wire Market Size and Growth Rate Analysis (2020-2032)

10.2 APAC (excl. China) Key Manufacturers Analysis

10.3 APAC (excl. China) Flux Cored Welding Wire Market Size by Type

10.3.1 APAC (excl. China) Flux Cored Welding Wire Sales by Type (2020-2032)

10.3.2 APAC (excl. China) Flux Cored Welding Wire Revenue by Type (2020-2032)

10.4 APAC (excl. China) Flux Cored Welding Wire Market Size by Application

10.4.1 APAC (excl. China) Flux Cored Welding Wire Sales by Application (2020-2032)

10.4.2 APAC (excl. China) Flux Cored Welding Wire Revenue by Application (2020-2032)

10.5 APAC (excl. China) Flux Cored Welding Wire Market Size by Country

10.5.1 Japan

10.5.2 South Korea

10.5.3 India

10.5.4 Australia

10.5.5 Southeast Asia

11 LATIN AMERICA

11.1 Latin America Flux Cored Welding Wire Market Size and Growth Rate Analysis (2020-2032)

11.2 Latin America Key Manufacturers Analysis

11.3 LATIN AMERICA FLUX CORED WELDING WIRE MARKET SIZE BY TYPE

11.3.1 Latin America Flux Cored Welding Wire Sales by Type (2020-2032)

11.3.2 Latin America Flux Cored Welding Wire Revenue by Type (2020-2032)

11.4 Latin America Flux Cored Welding Wire Market Size by Application

11.4.1 Latin America Flux Cored Welding Wire Sales by Application (2020-2032)

11.4.2 Latin America Flux Cored Welding Wire Revenue by Application (2020-2032)

11.5 Latin America Flux Cored Welding Wire Market Size by Country

11.6 Latin America Flux Cored Welding Wire Market Size by Country

11.6.1 Mexico

11.6.2 Brazil

12 MIDDLE EAST & AFRICA

12.1 Middle East & Africa Flux Cored Welding Wire Market Size and Growth Rate Analysis (2020-2032)

12.2 Middle East & Africa Key Manufacturers Analysis

12.3 Middle East & Africa Flux Cored Welding Wire Market Size by Type

12.3.1 Middle East & Africa Flux Cored Welding Wire Sales by Type (2020-2032)

12.3.2 Middle East & Africa Flux Cored Welding Wire Revenue by Type (2020-2032)

12.4 Middle East & Africa Flux Cored Welding Wire Market Size by Application

12.4.1 Middle East & Africa Flux Cored Welding Wire Sales by Application (2020-2032)

12.4.2 Middle East & Africa Flux Cored Welding Wire Revenue by Application (2020-2032)

12.5 Middle East Flux Cored Welding Wire Market Size by Country

12.5.1 Saudi Arabia

12.5.2 South Africa

13 COMPETITION BY MANUFACTURERS

13.1 Global Flux Cored Welding Wire Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

13.1.1 Global Flux Cored Welding Wire Market Sales by Key Manufacturers (2021-2025)

13.1.2 Global Flux Cored Welding Wire Market Revenue by Key Manufacturers (2021-2025)

13.1.3 Global Flux Cored Welding Wire Average Sales Price by Manufacturers (2021-2025)

13.2 Flux Cored Welding Wire Competitive Landscape Analysis and Market Dynamic

13.2.1 Flux Cored Welding Wire Competitive Landscape Analysis

13.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

13.2.3 Market Dynamic

14 KEY COMPANIES ANALYSIS

14.1 ITW

14.1.1 ITW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.1.2 ITW Flux Cored Welding Wire Product Portfolio

14.1.3 ITW Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.2 Lincoln Electric

14.2.1 Lincoln Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.2.2 Lincoln Electric Flux Cored Welding Wire Product Portfolio

14.2.3 Lincoln Electric Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.3 Kiswel

14.3.1 Kiswel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.3.2 Kiswel Flux Cored Welding Wire Product Portfolio

14.3.3 Kiswel Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.4 Voestalpine

14.4.1 Voestalpine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.4.2 Voestalpine Flux Cored Welding Wire Product Portfolio

14.4.3 Voestalpine Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.5 Kobelco

14.5.1 Kobelco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.5.2 Kobelco Flux Cored Welding Wire Product Portfolio

14.5.3 Kobelco Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.6 Hyundai

14.6.1 Hyundai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.6.2 Hyundai Flux Cored Welding Wire Product Portfolio

14.6.3 Hyundai Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.7 TASETO

14.7.1 TASETO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

- 14.7.2 TASETO Flux Cored Welding Wire Product Portfolio
- 14.7.3 TASETO Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.8 Tianjin Golden Bridge
 - 14.8.1 Tianjin Golden Bridge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.8.2 Tianjin Golden Bridge Flux Cored Welding Wire Product Portfolio
 - 14.8.3 Tianjin Golden Bridge Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.9 Tianjin Bridge
 - 14.9.1 Tianjin Bridge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.9.2 Tianjin Bridge Flux Cored Welding Wire Product Portfolio
 - 14.9.3 Tianjin Bridge Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.10 Weld Atlantic
 - 14.10.1 Weld Atlantic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.10.2 Weld Atlantic Flux Cored Welding Wire Product Portfolio
 - 14.10.3 Weld Atlantic Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.11 Jinglei Welding
 - 14.11.1 Jinglei Welding Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.11.2 Jinglei Welding Flux Cored Welding Wire Product Portfolio
 - 14.11.3 Jinglei Welding Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.12 Beijing Jinwei
 - 14.12.1 Beijing Jinwei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.12.2 Beijing Jinwei Flux Cored Welding Wire Product Portfolio
 - 14.12.3 Beijing Jinwei Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)
- 14.13 Shandong Solid Solider
 - 14.13.1 Shandong Solid Solider Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)
 - 14.13.2 Shandong Solid Solider Flux Cored Welding Wire Product Portfolio
 - 14.13.3 Shandong Solid Solider Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14.14 AT&M

14.14.1 AT&M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

14.14.2 AT&M Flux Cored Welding Wire Product Portfolio

14.14.3 AT&M Flux Cored Welding Wire Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

15 INDUSTRY CHAIN ANALYSIS

15.1 Flux Cored Welding Wire Industry Chain Analysis

15.2 Flux Cored Welding Wire Industry Raw Material and Suppliers Analysis

15.2.1 Flux Cored Welding Wire Key Raw Material Supply Analysis

15.2.2 Raw Material Suppliers and Contact Information

15.3 Flux Cored Welding Wire Typical Downstream Customers

15.4 Flux Cored Welding Wire Sales Channel Analysis

16 RESEARCH FINDINGS AND CONCLUSION

17 METHODOLOGY AND DATA SOURCE

17.1 Methodology/Research Approach

17.2 Research Scope

17.3 Benchmarks and Assumptions

17.4 Data Source

17.4.1 Primary Sources

17.4.2 Secondary Sources

17.5 Data Cross Validation

17.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Flux Cored Welding Wire Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Flux Cored Welding Wire Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Flux Cored Welding Wire Industry Development Status

Table 4: Flux Cored Welding Wire Industry Development Trends

Table 5: Global Flux Cored Welding Wire Production Growth Rate (CAGR) by Region: 2024 VS 2025 VS 2032 (K Ton)

Table 6: Global Flux Cored Welding Wire Production by Region (2020-2025) & (K Ton)

Table 7: Global Flux Cored Welding Wire Production Forecast by Region (2026-2032) & (K Ton)

Table 8: Global Flux Cored Welding Wire Production Market Share by Region (2020-2025)

Table 9: Global Flux Cored Welding Wire Production Market Share by Region (2026-2032)

Table 10: Global Flux Cored Welding Wire Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 11: Global Flux Cored Welding Wire Revenue by Region (2020-2025) & (US\$ Million)

Table 12: Global Flux Cored Welding Wire Revenue Market Share by Region (2020-2025)

Table 13: Global Flux Cored Welding Wire Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 14: Global Flux Cored Welding Wire Revenue Market Share Forecast by Region (2026-2032)

Table 15: Global Flux Cored Welding Wire Sales by Region (2020-2025) & (K Ton)

Table 16: Global Flux Cored Welding Wire Sales Market Share by Region (2020-2025)

Table 17: Global Flux Cored Welding Wire Sales Forecast by Region (2026-2032) & (K Ton)

Table 18: Global Flux Cored Welding Wire Sales Market Share Forecast by Region (2026-2032)

Table 19: Global Flux Cored Welding Wire Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 20: Global Flux Cored Welding Wire Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 21: Global Flux Cored Welding Wire Sales Analysis by Type (2020-2025) & (K

Ton)

Table 22: Global Flux Cored Welding Wire Sales Analysis Forecast by Type (2026-2032) & (K Ton)

Table 23: Global Flux Cored Welding Wire Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 24: Global Flux Cored Welding Wire Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 25: Global Flux Cored Welding Wire Sales Analysis by Application (2020-2025) & (K Ton)

Table 26: Global Flux Cored Welding Wire Sales Analysis Forecast by Application (2026-2032) & (K Ton)

Table 27: Key Flux Cored Welding Wire Players in North America

Table 28: North America Flux Cored Welding Wire Sales by Type (2020-2025) & (K Ton)

Table 29: North America Flux Cored Welding Wire Sales by Type (2026-2032) & (K Ton)

Table 30: North America Flux Cored Welding Wire Revenue by Type (2020-2025) & (US\$ Million)

Table 31: North America Flux Cored Welding Wire Revenue by Type (2026-2032) & (US\$ Million)

Table 32: North America Flux Cored Welding Wire Sales by Application (2020-2025) & (K Ton)

Table 33: North America Flux Cored Welding Wire Sales by Application (2026-2032) & (K Ton)

Table 34: North America Flux Cored Welding Wire Revenue by Application (2020-2025) & (US\$ Million)

Table 35: North America Flux Cored Welding Wire Revenue by Application (2026-2032) & (US\$ Million)

Table 36: North America Flux Cored Welding Wire Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 37: North America Flux Cored Welding Wire Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 38: North America Flux Cored Welding Wire Sales Market Size by Country (2020-2025) & (K Ton)

Table 39: North America Flux Cored Welding Wire Sales Market Size by Country (2026-2032) & (K Ton)

Table 40: Key Flux Cored Welding Wire Players in Europe

Table 41: Europe Flux Cored Welding Wire Sales by Type (2020-2025) & (K Ton)

Table 42: Europe Flux Cored Welding Wire Sales by Type (2026-2032) & (K Ton)

Table 43: Europe Flux Cored Welding Wire Revenue by Type (2020-2025) & (US\$ Million)

Table 44: Europe Flux Cored Welding Wire Revenue by Type (2026-2032) & (US\$ Million)

Table 45: Europe Flux Cored Welding Wire Sales by Application (2020-2025) & (K Ton)

Table 46: Europe Flux Cored Welding Wire Sales by Application (2026-2032) & (K Ton)

Table 47: Europe Flux Cored Welding Wire Revenue by Application (2020-2025) & (US\$ Million)

Table 48: Europe Flux Cored Welding Wire Revenue by Application (2026-2032) & (US\$ Million)

Table 49: Europe Flux Cored Welding Wire Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 50: Europe Flux Cored Welding Wire Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 51: Europe Flux Cored Welding Wire Sales Market Size by Country (2020-2025) & (K Ton)

Table 52: Europe Flux Cored Welding Wire Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 53: Key Flux Cored Welding Wire Players in China

Table 54: China Flux Cored Welding Wire Sales by Type (2020-2025) & (K Ton)

Table 55: China Flux Cored Welding Wire Sales by Type (2026-2032) & (K Ton)

Table 56: China Flux Cored Welding Wire Revenue by Type (2020-2025) & (US\$ Million)

Table 57: China Flux Cored Welding Wire Revenue by Type (2026-2032) & (US\$ Million)

Table 58: China Flux Cored Welding Wire Sales by Application (2020-2025) & (K Ton)

Table 59: China Flux Cored Welding Wire Sales by Application (2026-2032) & (K Ton)

Table 60: China Flux Cored Welding Wire Revenue by Application (2020-2025) & (US\$ Million)

Table 61: China Flux Cored Welding Wire Revenue by Application (2026-2032) & (US\$ Million)

Table 62: Key Flux Cored Welding Wire Players in APAC (excl. China)

Table 63: APAC (excl. China) Flux Cored Welding Wire Sales by Type (2020-2025) & (K Ton)

Table 64: APAC (excl. China) Flux Cored Welding Wire Sales by Type (2026-2032) & (K Ton)

Table 65: APAC (excl. China) Flux Cored Welding Wire Revenue by Type (2020-2025) & (US\$ Million)

Table 66: APAC (excl. China) Flux Cored Welding Wire Revenue by Type (2026-2032)

& (US\$ Million)

Table 67: APAC (excl. China) Flux Cored Welding Wire Sales by Application (2020-2025) & (K Ton)

Table 68: APAC (excl. China) Flux Cored Welding Wire Sales by Application (2026-2032) & (K Ton)

Table 69: APAC (excl. China) Flux Cored Welding Wire Revenue by Application (2020-2025) & (US\$ Million)

Table 70: APAC (excl. China) Flux Cored Welding Wire Revenue by Application (2026-2032) & (US\$ Million)

Table 71:: APAC (excl. China) Flux Cored Welding Wire Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 72: APAC (excl. China) Flux Cored Welding Wire Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 73: APAC (excl. China) Flux Cored Welding Wire Sales Market Size by Country (2020-2025) & (K Ton)

Table 74: APAC (excl. China) Flux Cored Welding Wire Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 75: Key Flux Cored Welding Wire Players in Latin America

Table 76: Latin America Flux Cored Welding Wire Sales by Type (2020-2025) & (K Ton)

Table 77: Latin America Flux Cored Welding Wire Sales by Type (2026-2032) & (K Ton)

Table 78: Latin America Flux Cored Welding Wire Revenue by Type (2020-2025) & (US\$ Million)

Table 79: Latin America Flux Cored Welding Wire Revenue by Type (2026-2032) & (US\$ Million)

Table 80: Latin America Flux Cored Welding Wire Sales by Application (2020-2025) & (K Ton)

Table 81: Latin America Flux Cored Welding Wire Sales by Application (2026-2032) & (K Ton)

Table 82: Latin America Flux Cored Welding Wire Revenue by Application (2020-2025) & (US\$ Million)

Table 83: Latin America Flux Cored Welding Wire Revenue by Application (2026-2032) & (US\$ Million)

Table 84: Latin America Flux Cored Welding Wire Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 85: Latin America Flux Cored Welding Wire Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 86: Latin America Flux Cored Welding Wire Sales Market Size by Country (2020-2025) & (K Ton)

Table 87: Latin America Flux Cored Welding Wire Sales Market Size Forecast by

Country (2026-2032) & (K Ton)

Table 88: Key Flux Cored Welding Wire Players in Middle East & Africa

Table 89: Middle East & Africa Flux Cored Welding Wire Sales by Type (2020-2025) & (K Ton)

Table 90: Middle East & Africa Flux Cored Welding Wire Sales by Type (2026-2032) & (K Ton)

Table 91: Middle East & Africa Flux Cored Welding Wire Revenue by Type (2020-2025) & (US\$ Million)

Table 92: Middle East & Africa Flux Cored Welding Wire Revenue by Type (2026-2032) & (US\$ Million)

Table 93: Middle East & Africa Flux Cored Welding Wire Sales by Application (2020-2025) & (K Ton)

Table 94: Middle East & Africa Flux Cored Welding Wire Sales by Application (2026-2032) & (K Ton)

Table 95: Middle East & Africa Flux Cored Welding Wire Revenue by Application (2020-2025) & (US\$ Million)

Table 96: Middle East & Africa Flux Cored Welding Wire Revenue by Application (2026-2032) & (US\$ Million)

Table 97: Middle East & Africa Flux Cored Welding Wire Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 98: Middle East & Africa Flux Cored Welding Wire Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 99: Middle East & Africa Flux Cored Welding Wire Sales Market Size by Country (2020-2025) & (K Ton)

Table 100: Middle East & Africa Flux Cored Welding Wire Sales Market Size Forecast by Country (2026-2032) & (K Ton)

Table 101: Global Flux Cored Welding Wire Market Sales by Key Manufacturers (2021-2025) & (K Ton)

Table 102: Global Flux Cored Welding Wire Sales Market Share by Key Manufacturers (2021-2025)

Table 103: Global Flux Cored Welding Wire Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 104: Global Flux Cored Welding Wire Revenue Market Share by Key Manufacturers (2021-2025)

Table 105: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Ton)

Table 106: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 107: Market Mergers & Acquisitions, Expansion

Table 108: ITW Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 109: ITW Flux Cored Welding Wire Product Portfolio

Table 110: ITW Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 111: Lincoln Electric Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 112: Lincoln Electric Flux Cored Welding Wire Product Portfolio

Table 113: Lincoln Electric Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 114: Kiswel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 115: Kiswel Flux Cored Welding Wire Product Portfolio

Table 116: Kiswel Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 117: Voestalpine Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 118: Voestalpine Flux Cored Welding Wire Product Portfolio

Table 119: Voestalpine Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 120: Kobelco Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 121: Kobelco Flux Cored Welding Wire Product Portfolio

Table 122: Kobelco Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 123: Hyundai Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 124: Hyundai Flux Cored Welding Wire Product Portfolio

Table 125: Hyundai Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 126: TASETO Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 127: TASETO Flux Cored Welding Wire Product Portfolio

Table 128: TASETO Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 129: Tianjin Golden Bridge Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 130: Tianjin Golden Bridge Flux Cored Welding Wire Product Portfolio

Table 131: Tianjin Golden Bridge Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 132: Tianjin Bridge Basic Company Profile (Employees, Areas Service,

Competitors and Contact Information)

Table 133: Tianjin Bridge Flux Cored Welding Wire Product Portfolio

Table 134: Tianjin Bridge Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 135: Weld Atlantic Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 136: Weld Atlantic Flux Cored Welding Wire Product Portfolio

Table 137: Weld Atlantic Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 138: Jinglei Welding Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 139: Jinglei Welding Flux Cored Welding Wire Product Portfolio

Table 140: Jinglei Welding Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 141: Beijing Jinwei Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 142: Beijing Jinwei Flux Cored Welding Wire Product Portfolio

Table 143: Beijing Jinwei Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 144: Shandong Solid Solider Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 145: Shandong Solid Solider Flux Cored Welding Wire Product Portfolio

Table 146: Shandong Solid Solider Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 147: AT&M Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 148: AT&M Flux Cored Welding Wire Product Portfolio

Table 149: AT&M Flux Cored Welding Wire Revenue (US\$ Million), Sales (K Ton), Price (USD/Ton), Gross Margin and Market Share (2021-2025)

Table 150: Upstream Key Raw Material Price List

Table 151: Flux Cored Welding Wire Raw Material Suppliers and Contact Information

Table 152: Flux Cored Welding Wire Typical Customer List

Table 153: Flux Cored Welding Wire Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Flux Cored Welding Wire Product Pictures

Figure 2: Gas-shielded Picture Scope

Figure 3: Self-shielded Picture Scope

Figure 4: Machinery Picture Scope

Figure 5: Structural Fabrication Picture Scope

Figure 6: Ship Building Picture Scope

Figure 7: Bridges Picture Scope

Figure 8: Others Picture Scope

Figure 9: Global Flux Cored Welding Wire Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 10: Global Flux Cored Welding Wire Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 11: Global Flux Cored Welding Wire Market Sales and Growth Rate Analysis (2020-2032) & (K Ton)

Figure 12: Global Flux Cored Welding Wire Market Price Trend Analysis (2020-2032) & (USD/Ton)

Figure 13: Global Flux Cored Welding Wire Capacity, Production and Utilization (2019-2030) & (K Ton)

Figure 14: Global Flux Cored Welding Wire Production by Region: 2023 VS 2024 VS 2030 (K Ton)

Figure 15: Global Flux Cored Welding Wire Production Market Share by Region in Percentage: 2024 Versus 2030

Figure 16: Global Flux Cored Welding Wire Production Market Share by Region (2019-2030)

Figure 17: Global Flux Cored Welding Wire Market Size by Region (2020-2032) & (US\$ Million)

Figure 18: Global Flux Cored Welding Wire Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 19: Global Flux Cored Welding Wire Sales Price by Region (2020-2032) & (K Ton)

Figure 20: North America Flux Cored Welding Wire Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 21: North America Flux Cored Welding Wire Revenue Market Share by Players in 2024

Figure 22: North America Flux Cored Welding Wire Sales Market Share by Type

(2020-2032)

Figure 23:North America Flux Cored Welding Wire Revenue Market Share by Type (2020-2032)

Figure 24:North America Flux Cored Welding Wire Sales Market Share by Application (2020-2032)

Figure 25:North America Flux Cored Welding Wire Revenue Market Share by Application (2020-2032)

Figure 26:US Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 27:Canada Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 28:Europe Flux Cored Welding Wire Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 29:Europe Flux Cored Welding Wire Revenue Market Share by Players in 2024

Figure 30:Europe Flux Cored Welding Wire Sales Market Share by Type (2020-2032)

Figure 31:Europe Flux Cored Welding Wire Revenue Market Share by Type (2020-2032)

Figure 32:Europe Flux Cored Welding Wire Sales Market Share by Application (2020-2032)

Figure 33:Europe Flux Cored Welding Wire Revenue Market Share by Application (2020-2032)

Figure 34:Germany Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 35:France Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 36:United Kingdom Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 37:Italy Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 38:Spain Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 39:Benelux Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 40:China Flux Cored Welding Wire Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 41:China Flux Cored Welding Wire Revenue Market Share by Players in 2024

Figure 42:China Flux Cored Welding Wire Sales Market Share by Type (2020-2032)

Figure 43:China Flux Cored Welding Wire Revenue Market Share by Type (2020-2032)

Figure 44:China Flux Cored Welding Wire Sales Market Share by Application (2020-2032)

Figure 45:China Flux Cored Welding Wire Revenue Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Flux Cored Welding Wire Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 47:APAC (excl. China) Flux Cored Welding Wire Revenue Market Share by Players in 2024

Figure 48:APAC (excl. China) Flux Cored Welding Wire Sales Market Share by Type (2020-2032)

Figure 49:APAC (excl. China) Flux Cored Welding Wire Revenue Market Share by Type (2020-2032)

Figure 50:APAC (excl. China) Flux Cored Welding Wire Sales Market Share by Application (2020-2032)

Figure 51:APAC (excl. China) Flux Cored Welding Wire Revenue Market Share by Application (2020-2032)

Figure 52:Japan Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 53:South Korea Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 54:India Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 55:Australia Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 56:Southeast Asia Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 57:Latin America Flux Cored Welding Wire Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 58:Latin America Flux Cored Welding Wire Revenue Market Share by Players in 2024

Figure 59:Latin America Flux Cored Welding Wire Sales Market Share by Type (2020-2032)

Figure 60:Latin America Flux Cored Welding Wire Revenue Market Share by Type (2020-2032)

Figure 61:Latin America Flux Cored Welding Wire Sales Market Share by Application (2020-2032)

Figure 62:Latin America Flux Cored Welding Wire Revenue Market Share by Application (2020-2032)

Figure 63:Mexico Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 64:Brazil Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 65:Middle East & Africa Flux Cored Welding Wire Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 66:Middle East & Africa Flux Cored Welding Wire Revenue Market Share by Players in 2024

Figure 67:Middle East & Africa Flux Cored Welding Wire Sales Market Share by Type (2020-2032)

Figure 68:Middle East & Africa Flux Cored Welding Wire Revenue Market Share by Type (2020-2032)

Figure 69:Middle East & Africa Flux Cored Welding Wire Sales Market Share by Application (2020-2032)

Figure 70:Middle East & Africa Flux Cored Welding Wire Revenue Market Share by

Application (2020-2032)

Figure 71: Saudi Arabia Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 72: South Africa Flux Cored Welding Wire Revenue (2020-2032) & (US\$ Million)

Figure 73: Global Flux Cored Welding Wire Sales Market Share by Key Manufacturers in 2024

Figure 74: Global Flux Cored Welding Wire Revenue Market Share by Key Manufacturers in 2024

Figure 75: Global Flux Cored Welding Wire Industry Competition Landscape

Figure 76: Flux Cored Welding Wire Industry Chain Analysis

Figure 77: Bottom-Up and Top-Down Research Methods

Figure 78: Key Interview Objectives

Figure 79: Data Cross Validation

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