

# Global Fluosilicic Acid Competitive Landscape Professional Research Report 2025

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## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Fluosilicic Acid market size will reach 74.54 Million USD in 2025 and is projected to reach 83.88 Million USD by 2032, with a CAGR of 1.70% (2025-2032). Notably, the China Fluosilicic Acid market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Fluosilicic acid, also known as hydrofluorosilicic acid, is a chemical compound with the molecular formula  $H_2SiF_6$ . It is an inorganic acid that is commonly used in water fluoridation processes to adjust the fluoride content of drinking water. Derived from the production of phosphate fertilizers, fluosilicic acid is often recovered from industrial by-products. When added to water supplies, it dissociates into fluoride ions, contributing to the prevention of tooth decay. While water fluoridation has been widely adopted for its dental health benefits, the use of fluosilicic acid has been subject to debate and scrutiny due to concerns about potential health effects and ethical considerations. The compound is highly soluble and corrosive, and its application in water treatment is carefully regulated to maintain fluoride levels within recommended limits for public health purposes.

The major global manufacturers of Fluosilicic Acid include Solvay, Morita Chemical Industries, Mosaic, Soderec, Solaris Chemtech Industries, Stella Chemifa Corporation, Fujian Qucheng Chemical, Shangrao Comprehensive Fluoride Chemical, Quzhou Xuanyi Chemical, Xinxiang Yellow River Fine Chemical, Zhejiang Sanmei Chemical

Industry, Nantong Jinxing Fluorine Chemical, Changshu Xinhua Chemical, Fairisky Industrial, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Fluosilicic Acid. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Fluosilicic Acid market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Fluosilicic Acid market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Fluosilicic Acid industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Fluosilicic Acid Include:

Solvay

Morita Chemical Industries

Mosaic

Soderec

Solaris Chemtech Industries

Stella Chemifa Corporation

Fujian Qucheng Chemical

Shangrao Comprehensive Fluoride Chemical

Quzhou Xuanyi Chemical

Xinxiang Yellow River Fine Chemical

Zhejiang Sanmei Chemical Industry

Nantong Jinxing Fluorine Chemical

Changshu Xinhua Chemical

Fairsky Industrial

Fluosilicic Acid Product Segment Include:

Fluosilicic Acid Concentration Below 30%

Fluosilicic Acid Concentration 30%-40%

Fluosilicic Acid Concentration 40%-70%

Fluosilicic Acid Concentration >70%

Fluosilicic Acid Product Application Include:

Water Treatment

Industrial Use

Others

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

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