

Global Flue and Chimney Pipes Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flue Gas Desulfurizer (FGD) market size will reach 5,732.80 Million USD in 2025 and is projected to reach 8,973.30 Million USD by 2032, with a CAGR of 6.61% (2025-2032). Notably, the China Flue Gas Desulfurizer (FGD) market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

Flue and chimney pipes are components of a heating system that facilitate the safe and efficient venting of combustion byproducts, such as gases and smoke, from appliances like stoves, fireplaces, or furnaces to the exterior of a building. The flue is the passage through which these byproducts travel, and the chimney pipe is the conduit that directs them outside. These pipes are typically constructed from durable materials like stainless steel or galvanized steel, designed to withstand the high temperatures generated during combustion. Flue and chimney systems play a crucial role in maintaining indoor air quality by expelling potentially harmful gases and preventing the buildup of pollutants within a living space. Proper installation and maintenance of flue and chimney pipes are essential to ensure optimal safety and performance of heating appliances. The pipes may include various features such as insulation and sealing to enhance efficiency and prevent heat loss.

The major global manufacturers of Flue and Chimney Pipes include Schiedel, Selkirk, DuraVent, Ubbink Centrotherm Group, Jeremias International, Cordivari, Poujoulat,

Docherty Group, SF Limited, Imperial Manufacturing Group, Mi-Flues, Shasta Vent, Olympia Chimney Supply, Security Chimneys International, Ruilun Metal Products, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flue and Chimney Pipes. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flue and Chimney Pipes market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flue and Chimney Pipes market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flue and Chimney Pipes industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flue and Chimney Pipes Include:

Schiedel

Selkirk

DuraVent

Ubbink Centrotherm Group

Jeremias International

Cordivari

Poujoulat

Docherty Group

SF Limited

Imperial Manufacturing Group

Mi-Flues

Shasta Vent

Olympia Chimney Supply

Security Chimneys International

Ruilun Metal Products

Flue and Chimney Pipes Product Segment Include:

Twin Wall Flue Pipes

Single Wall Flue Pipes

Flexible Chimney Flue Liner

Others

Flue and Chimney Pipes Product Application Include:

Standard Fireplaces

Stoves

Chapter Scope

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Flue and Chimney Pipes Industry PESTEL Analysis

Chapter 3: Global Flue and Chimney Pipes Industry Porter's Five Forces Analysis

Chapter 4: Global Flue and Chimney Pipes Major Regional Market Size (Revenue, Sales, Price) and Forecast Analysis

Chapter 5: Global Flue and Chimney Pipes Market Size and Forecast by Type and Application Analysis

Chapter 6: North America Flue and Chimney Pipes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 7: Europe Flue and Chimney Pipes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 8: China Flue and Chimney Pipes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 9: APAC (Excl. China) Flue and Chimney Pipes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 10: Latin America Flue and Chimney Pipes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 11: Middle East and Africa Flue and Chimney Pipes Competitive Analysis (Market Size, Key Players and Market Share, Product Type and Application Segment Analysis, Countries Analysis)

Chapter 12: Global Flue and Chimney Pipes Competitive Analysis of Key Manufacturers (Sales, Revenue, Market Share, Price, Regional Distribution and Industry Concentration)

Chapter 13: Key Company Profiles (Product Portfolio, Sales, Revenue, Price and Gross Margin)

Chapter 14: Industrial Chain Analysis, Include Raw Material Suppliers, Distributors and Customers

Chapter 15: Research Findings and Conclusion

Chapter 16: Methodology and Data Sources

Contents

1 FLUE AND CHIMNEY PIPES MARKET OVERVIEW

- 1.1 Product Definition and Statistical Scope
- 1.2 Flue and Chimney Pipes Product by Type
 - 1.2.1 Twin Wall Flue Pipes
 - 1.2.2 Single Wall Flue Pipes
 - 1.2.3 Flexible Chimney Flue Liner
 - 1.2.4 Others
- 1.3 Flue and Chimney Pipes Product by Application
 - 1.3.1 Standard Fireplaces
 - 1.3.2 Stoves
- 1.4 Global Flue and Chimney Pipes Market Revenue and Sales Analysis
 - 1.4.1 Global Flue and Chimney Pipes Revenue Market Size Analysis (2020-2032)
 - 1.4.2 Global Flue and Chimney Pipes Sales Market Size Analysis (2020-2032)
 - 1.4.3 Global Flue and Chimney Pipes Market Sales Price Trend Analysis (2020-2032)
- 1.5 Flue and Chimney Pipes Industry Trends and Innovation
 - 1.5.1 Flue and Chimney Pipes Industry Trends and Innovation
 - 1.5.2 Flue and Chimney Pipes Market Drivers and Challenges

2 FLUE AND CHIMNEY PIPES MARKET PESTEL ANALYSIS

- 2.1 Political Factors Analysis
- 2.2 Economic Factors Analysis
- 2.3 Social Factors Analysis
- 2.4 Technological Factors Analysis
- 2.5 Environmental Factors Analysis
- 2.6 Legal Factors Analysis

3 FLUE AND CHIMNEY PIPES MARKET PORTER'S FIVE FORCES ANALYSIS

- 3.1 Competitive Rivalry
- 3.2 Threat of New Entrants
- 3.3 Bargaining Power of Suppliers
- 3.4 Bargaining Power of Buyers
- 3.5 Threat of Substitutes

4 GLOBAL FLUE AND CHIMNEY PIPES MARKET ANALYSIS BY REGIONS

4.1 Flue and Chimney Pipes Overall Market: 2024 VS 2025 VS 2032

4.2 Global Flue and Chimney Pipes Revenue and Forecast Analysis (2020-2032)

4.2.1 Global Flue and Chimney Pipes Revenue and Market Share by Region (2020-2025)

4.2.2 Global Flue and Chimney Pipes Revenue and Market Share Forecast by Region (2026-2032)

4.3 Global Flue and Chimney Pipes Sales and Forecast Analysis (2020-2032)

4.3.1 Global Flue and Chimney Pipes Sales and Market Share by Region (2020-2025)

4.3.2 Global Flue and Chimney Pipes Sales and Market Share Forecast by Region (2026-2032)

4.4 Global Flue and Chimney Pipes Sales Price Trend Analysis (2020-2032)

5 GLOBAL FLUE AND CHIMNEY PIPES MARKET SIZE BY TYPE AND APPLICATION

5.1 Global Flue and Chimney Pipes Market Size by Type

5.1.1 Global Flue and Chimney Pipes Revenue and Forecast Analysis by Type (2020-2032)

5.1.2 Global Flue and Chimney Pipes Sales and Forecast Analysis by Type (2020-2032)

5.2 Global Flue and Chimney Pipes Market Size by Application

5.2.1 Global Flue and Chimney Pipes Revenue and Forecast Analysis by Application (2020-2032)

5.2.2 Global Flue and Chimney Pipes Sales and Forecast Analysis by Application (2020-2032)

6 NORTH AMERICA

6.1 North America Flue and Chimney Pipes Market Size and Growth Rate Analysis (2020-2032)

6.2 North America Key Manufacturers Analysis

6.3 North America Flue and Chimney Pipes Market Size by Type

6.3.1 North America Flue and Chimney Pipes Sales by Type (2020-2032)

6.3.2 North America Flue and Chimney Pipes Revenue by Type (2020-2032)

6.4 North America Flue and Chimney Pipes Market Size by Application

6.4.1 North America Flue and Chimney Pipes Sales by Application (2020-2032)

6.4.2 North America Flue and Chimney Pipes Revenue by Application (2020-2032)

6.5 North America Flue and Chimney Pipes Market Size by Country

- 6.5.1 US
- 6.5.2 Canada

7 EUROPE

- 7.1 Europe Flue and Chimney Pipes Market Size and Growth Rate Analysis (2020-2032)
- 7.2 Europe Key Manufacturers Analysis
- 7.3 Europe Flue and Chimney Pipes Market Size by Type
 - 7.3.1 Europe Flue and Chimney Pipes Sales by Type (2020-2032)
 - 7.3.2 Europe Flue and Chimney Pipes Revenue by Type (2020-2032)
- 7.4 Europe Flue and Chimney Pipes Market Size by Application
 - 7.4.1 Europe Flue and Chimney Pipes Sales by Application (2020-2032)
 - 7.4.2 Europe Flue and Chimney Pipes Revenue by Application (2020-2032)
- 7.5 Europe Flue and Chimney Pipes Market Size by Country
 - 7.5.1 Germany
 - 7.5.2 France
 - 7.5.3 United Kingdom
 - 7.5.4 Italy
 - 7.5.5 Spain
 - 7.5.6 Benelux

8 CHINA

- 8.1 China Flue and Chimney Pipes Market Size and Growth Rate Analysis (2020-2032)
- 8.2 China Key Manufacturers Analysis
- 8.3 China Flue and Chimney Pipes Market Size by Type
 - 8.3.1 China Flue and Chimney Pipes Sales by Type (2020-2032)
 - 8.3.2 China Flue and Chimney Pipes Revenue by Type (2020-2032)
- 8.4 China Flue and Chimney Pipes Market Size by Application
 - 8.4.1 China Flue and Chimney Pipes Sales by Application (2020-2032)
 - 8.4.2 China Flue and Chimney Pipes Revenue by Application (2020-2032)

9 APAC (EXCL. CHINA)

- 9.1 APAC (excl. China) Flue and Chimney Pipes Market Size and Growth Rate Analysis (2020-2032)
- 9.2 APAC (excl. China) Key Manufacturers Analysis
- 9.3 APAC (excl. China) Flue and Chimney Pipes Market Size by Type

- 9.3.1 APAC (excl. China) Flue and Chimney Pipes Sales by Type (2020-2032)
- 9.3.2 APAC (excl. China) Flue and Chimney Pipes Revenue by Type (2020-2032)
- 9.4 APAC (excl. China) Flue and Chimney Pipes Market Size by Application
 - 9.4.1 APAC (excl. China) Flue and Chimney Pipes Sales by Application (2020-2032)
 - 9.4.2 APAC (excl. China) Flue and Chimney Pipes Revenue by Application (2020-2032)
- 9.5 APAC (excl. China) Flue and Chimney Pipes Market Size by Country
 - 9.5.1 Japan
 - 9.5.2 South Korea
 - 9.5.3 India
 - 9.5.4 Australia
 - 9.5.5 Southeast Asia

10 LATIN AMERICA

- 10.1 Latin America Flue and Chimney Pipes Market Size and Growth Rate Analysis (2020-2032)
- 10.2 Latin America Key Manufacturers Analysis
- 10.3 Latin America Flue and Chimney Pipes Market Size by Type
 - 10.3.1 Latin America Flue and Chimney Pipes Sales by Type (2020-2032)
 - 10.3.2 Latin America Flue and Chimney Pipes Revenue by Type (2020-2032)
- 10.4 Latin America Flue and Chimney Pipes Market Size by Application
 - 10.4.1 Latin America Flue and Chimney Pipes Sales by Application (2020-2032)
 - 10.4.2 Latin America Flue and Chimney Pipes Revenue by Application (2020-2032)
- 10.5 Latin America Flue and Chimney Pipes Market Size by Country
- 10.6 Latin America Flue and Chimney Pipes Market Size by Country
 - 10.6.1 Mexico
 - 10.6.2 Brazil

11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Flue and Chimney Pipes Market Size and Growth Rate Analysis (2020-2032)
- 11.2 Middle East & Africa Key Manufacturers Analysis
- 11.3 Middle East & Africa Flue and Chimney Pipes Market Size by Type
 - 11.3.1 Middle East & Africa Flue and Chimney Pipes Sales by Type (2020-2032)
 - 11.3.2 Middle East & Africa Flue and Chimney Pipes Revenue by Type (2020-2032)
- 11.4 Middle East & Africa Flue and Chimney Pipes Market Size by Application
 - 11.4.1 Middle East & Africa Flue and Chimney Pipes Sales by Application (2020-2032)

11.4.2 Middle East & Africa Flue and Chimney Pipes Revenue by Application (2020-2032)

11.5 Middle East Flue and Chimney Pipes Market Size by Country

11.5.1 Saudi Arabia

11.5.2 South Africa

12 COMPETITION BY MANUFACTURERS

12.1 Global Flue and Chimney Pipes Market Sales, Revenue and Price by Key Manufacturers (2021-2025)

12.1.1 Global Flue and Chimney Pipes Market Sales by Key Manufacturers (2021-2025)

12.1.2 Global Flue and Chimney Pipes Market Revenue by Key Manufacturers (2021-2025)

12.1.3 Global Flue and Chimney Pipes Average Sales Price by Manufacturers (2021-2025)

12.2 Flue and Chimney Pipes Competitive Landscape Analysis and Market Dynamic

12.2.1 Flue and Chimney Pipes Competitive Landscape Analysis

12.2.2 Global Key Manufacturers Headquarter Location and Key Area Sales

12.2.3 Market Dynamic

13 KEY COMPANIES ANALYSIS

13.1 Schiedel

13.1.1 Schiedel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.1.2 Schiedel Flue and Chimney Pipes Product Portfolio

13.1.3 Schiedel Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.2 Selkirk

13.2.1 Selkirk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.2.2 Selkirk Flue and Chimney Pipes Product Portfolio

13.2.3 Selkirk Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.3 DuraVent

13.3.1 DuraVent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.3.2 DuraVent Flue and Chimney Pipes Product Portfolio

13.3.3 DuraVent Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.4 Ubbink Centrotherm Group

13.4.1 Ubbink Centrotherm Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.4.2 Ubbink Centrotherm Group Flue and Chimney Pipes Product Portfolio

13.4.3 Ubbink Centrotherm Group Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.5 Jeremias International

13.5.1 Jeremias International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.5.2 Jeremias International Flue and Chimney Pipes Product Portfolio

13.5.3 Jeremias International Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.6 Cordivari

13.6.1 Cordivari Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.6.2 Cordivari Flue and Chimney Pipes Product Portfolio

13.6.3 Cordivari Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.7 Poujoulat

13.7.1 Poujoulat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.7.2 Poujoulat Flue and Chimney Pipes Product Portfolio

13.7.3 Poujoulat Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.8 Docherty Group

13.8.1 Docherty Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.8.2 Docherty Group Flue and Chimney Pipes Product Portfolio

13.8.3 Docherty Group Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.9 SF Limited

13.9.1 SF Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.9.2 SF Limited Flue and Chimney Pipes Product Portfolio

13.9.3 SF Limited Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.10 Imperial Manufacturing Group

13.10.1 Imperial Manufacturing Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.10.2 Imperial Manufacturing Group Flue and Chimney Pipes Product Portfolio

13.10.3 Imperial Manufacturing Group Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.11 Mi-Flues

13.11.1 Mi-Flues Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.11.2 Mi-Flues Flue and Chimney Pipes Product Portfolio

13.11.3 Mi-Flues Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.12 Shasta Vent

13.12.1 Shasta Vent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.12.2 Shasta Vent Flue and Chimney Pipes Product Portfolio

13.12.3 Shasta Vent Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.13 Olympia Chimney Supply

13.13.1 Olympia Chimney Supply Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.13.2 Olympia Chimney Supply Flue and Chimney Pipes Product Portfolio

13.13.3 Olympia Chimney Supply Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.14 Security Chimneys International

13.14.1 Security Chimneys International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.14.2 Security Chimneys International Flue and Chimney Pipes Product Portfolio

13.14.3 Security Chimneys International Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

13.15 Ruilun Metal Products

13.15.1 Ruilun Metal Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

13.15.2 Ruilun Metal Products Flue and Chimney Pipes Product Portfolio

13.15.3 Ruilun Metal Products Flue and Chimney Pipes Market Data Analysis (Revenue, Sales, Price, Gross Margin and Market Share) (2021-2025)

14 INDUSTRY CHAIN ANALYSIS

14.1 Flue and Chimney Pipes Industry Chain Analysis

14.2 Flue and Chimney Pipes Industry Raw Material and Suppliers Analysis

14.2.1 Flue and Chimney Pipes Key Raw Material Supply Analysis

14.2.2 Raw Material Suppliers and Contact Information

14.3 Flue and Chimney Pipes Typical Downstream Customers

14.4 Flue and Chimney Pipes Sales Channel Analysis

15 RESEARCH FINDINGS AND CONCLUSION

16 METHODOLOGY AND DATA SOURCE

16.1 Methodology/Research Approach

16.2 Research Scope

16.3 Benchmarks and Assumptions

16.4 Data Source

16.4.1 Primary Sources

16.4.2 Secondary Sources

16.5 Data Cross Validation

16.6 Disclaimer

List Of Tables

LIST OF TABLES

Table 1: Global Flue and Chimney Pipes Market Size Growth Rate by Type, 2024 VS 2025 VS 2032 (US\$ Million)

Table 2: Global Flue and Chimney Pipes Market Size Growth Rate by Application, 2024 VS 2025 VS 2032 (US\$ Million)

Table 3: Flue and Chimney Pipes Industry Development Status

Table 4: Flue and Chimney Pipes Industry Development Trends

Table 5: Global Flue and Chimney Pipes Market Size by Region in US\$ Million: 2024 VS 2025 VS 2032

Table 6: Global Flue and Chimney Pipes Revenue by Region (2020-2025) & (US\$ Million)

Table 7: Global Flue and Chimney Pipes Revenue Market Share by Region (2020-2025)

Table 8: Global Flue and Chimney Pipes Revenue Forecast by Region (2026-2032) & (US\$ Million)

Table 9: Global Flue and Chimney Pipes Revenue Market Share Forecast by Region (2026-2032)

Table 10: Global Flue and Chimney Pipes Sales by Region (2020-2025) & (K Unit)

Table 11: Global Flue and Chimney Pipes Sales Market Share by Region (2020-2025)

Table 12: Global Flue and Chimney Pipes Sales Forecast by Region (2026-2032) & (K Unit)

Table 13: Global Flue and Chimney Pipes Sales Market Share Forecast by Region (2026-2032)

Table 14: Global Flue and Chimney Pipes Revenue Analysis by Type (2020-2025) & (US\$ Million)

Table 15: Global Flue and Chimney Pipes Revenue Analysis Forecast by Type (2026-2032) & (US\$ Million)

Table 16: Global Flue and Chimney Pipes Sales Analysis by Type (2020-2025) & (K Unit)

Table 17: Global Flue and Chimney Pipes Sales Analysis Forecast by Type (2026-2032) & (K Unit)

Table 18: Global Flue and Chimney Pipes Revenue Analysis by Application (2020-2025) & (US\$ Million)

Table 19: Global Flue and Chimney Pipes Revenue Analysis Forecast by Application (2026-2032) & (US\$ Million)

Table 20: Global Flue and Chimney Pipes Sales Analysis by Application (2020-2025) & (K Unit)

Table 21: Global Flue and Chimney Pipes Sales Analysis Forecast by Application (2026-2032) & (K Unit)

Table 22: Key Flue and Chimney Pipes Players in North America

Table 23: North America Flue and Chimney Pipes Sales by Type (2020-2025) & (K Unit)

Table 24: North America Flue and Chimney Pipes Sales by Type (2026-2032) & (K Unit)

Table 25: North America Flue and Chimney Pipes Revenue by Type (2020-2025) & (US\$ Million)

Table 26: North America Flue and Chimney Pipes Revenue by Type (2026-2032) & (US\$ Million)

Table 27: North America Flue and Chimney Pipes Sales by Application (2020-2025) & (K Unit)

Table 28: North America Flue and Chimney Pipes Sales by Application (2026-2032) & (K Unit)

Table 29: North America Flue and Chimney Pipes Revenue by Application (2020-2025) & (US\$ Million)

Table 30: North America Flue and Chimney Pipes Revenue by Application (2026-2032) & (US\$ Million)

Table 31: North America Flue and Chimney Pipes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 32: North America Flue and Chimney Pipes Revenue Market Size by Country (2026-2032) & (US\$ Million)

Table 33: North America Flue and Chimney Pipes Sales Market Size by Country (2020-2025) & (K Unit)

Table 34: North America Flue and Chimney Pipes Sales Market Size by Country (2026-2032) & (K Unit)

Table 35: Key Flue and Chimney Pipes Players in Europe

Table 36: Europe Flue and Chimney Pipes Sales by Type (2020-2025) & (K Unit)

Table 37: Europe Flue and Chimney Pipes Sales by Type (2026-2032) & (K Unit)

Table 38: Europe Flue and Chimney Pipes Revenue by Type (2020-2025) & (US\$ Million)

Table 39: Europe Flue and Chimney Pipes Revenue by Type (2026-2032) & (US\$ Million)

Table 40: Europe Flue and Chimney Pipes Sales by Application (2020-2025) & (K Unit)

Table 41: Europe Flue and Chimney Pipes Sales by Application (2026-2032) & (K Unit)

Table 42: Europe Flue and Chimney Pipes Revenue by Application (2020-2025) & (US\$ Million)

Table 43: Europe Flue and Chimney Pipes Revenue by Application (2026-2032) & (US\$ Million)

Table 44: Europe Flue and Chimney Pipes Revenue Market Size by Country

(2020-2025) & (US\$ Million)

Table 45: Europe Flue and Chimney Pipes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 46: Europe Flue and Chimney Pipes Sales Market Size by Country (2020-2025) & (K Unit)

Table 47: Europe Flue and Chimney Pipes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 48: Key Flue and Chimney Pipes Players in China

Table 49: China Flue and Chimney Pipes Sales by Type (2020-2025) & (K Unit)

Table 50: China Flue and Chimney Pipes Sales by Type (2026-2032) & (K Unit)

Table 51: China Flue and Chimney Pipes Revenue by Type (2020-2025) & (US\$ Million)

Table 52: China Flue and Chimney Pipes Revenue by Type (2026-2032) & (US\$ Million)

Table 53: China Flue and Chimney Pipes Sales by Application (2020-2025) & (K Unit)

Table 54: China Flue and Chimney Pipes Sales by Application (2026-2032) & (K Unit)

Table 55: China Flue and Chimney Pipes Revenue by Application (2020-2025) & (US\$ Million)

Table 56: China Flue and Chimney Pipes Revenue by Application (2026-2032) & (US\$ Million)

Table 57: Key Flue and Chimney Pipes Players in APAC (excl. China)

Table 58: APAC (excl. China) Flue and Chimney Pipes Sales by Type (2020-2025) & (K Unit)

Table 59: APAC (excl. China) Flue and Chimney Pipes Sales by Type (2026-2032) & (K Unit)

Table 60: APAC (excl. China) Flue and Chimney Pipes Revenue by Type (2020-2025) & (US\$ Million)

Table 61: APAC (excl. China) Flue and Chimney Pipes Revenue by Type (2026-2032) & (US\$ Million)

Table 62: APAC (excl. China) Flue and Chimney Pipes Sales by Application (2020-2025) & (K Unit)

Table 63: APAC (excl. China) Flue and Chimney Pipes Sales by Application (2026-2032) & (K Unit)

Table 64: APAC (excl. China) Flue and Chimney Pipes Revenue by Application (2020-2025) & (US\$ Million)

Table 65: APAC (excl. China) Flue and Chimney Pipes Revenue by Application (2026-2032) & (US\$ Million)

Table 66: APAC (excl. China) Flue and Chimney Pipes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 67: APAC (excl. China) Flue and Chimney Pipes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 68: APAC (excl. China) Flue and Chimney Pipes Sales Market Size by Country (2020-2025) & (K Unit)

Table 69: APAC (excl. China) Flue and Chimney Pipes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 70: Key Flue and Chimney Pipes Players in Latin America

Table 71: Latin America Flue and Chimney Pipes Sales by Type (2020-2025) & (K Unit)

Table 72: Latin America Flue and Chimney Pipes Sales by Type (2026-2032) & (K Unit)

Table 73: Latin America Flue and Chimney Pipes Revenue by Type (2020-2025) & (US\$ Million)

Table 74: Latin America Flue and Chimney Pipes Revenue by Type (2026-2032) & (US\$ Million)

Table 75: Latin America Flue and Chimney Pipes Sales by Application (2020-2025) & (K Unit)

Table 76: Latin America Flue and Chimney Pipes Sales by Application (2026-2032) & (K Unit)

Table 77: Latin America Flue and Chimney Pipes Revenue by Application (2020-2025) & (US\$ Million)

Table 78: Latin America Flue and Chimney Pipes Revenue by Application (2026-2032) & (US\$ Million)

Table 79: Latin America Flue and Chimney Pipes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 80: Latin America Flue and Chimney Pipes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 81: Latin America Flue and Chimney Pipes Sales Market Size by Country (2020-2025) & (K Unit)

Table 82: Latin America Flue and Chimney Pipes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 83: Key Flue and Chimney Pipes Players in Middle East & Africa

Table 84: Middle East & Africa Flue and Chimney Pipes Sales by Type (2020-2025) & (K Unit)

Table 85: Middle East & Africa Flue and Chimney Pipes Sales by Type (2026-2032) & (K Unit)

Table 86: Middle East & Africa Flue and Chimney Pipes Revenue by Type (2020-2025) & (US\$ Million)

Table 87: Middle East & Africa Flue and Chimney Pipes Revenue by Type (2026-2032) & (US\$ Million)

Table 88: Middle East & Africa Flue and Chimney Pipes Sales by Application

(2020-2025) & (K Unit)

Table 89: Middle East & Africa Flue and Chimney Pipes Sales by Application

(2026-2032) & (K Unit)

Table 90: Middle East & Africa Flue and Chimney Pipes Revenue by Application

(2020-2025) & (US\$ Million)

Table 91: Middle East & Africa Flue and Chimney Pipes Revenue by Application

(2026-2032) & (US\$ Million)

Table 92: Middle East & Africa Flue and Chimney Pipes Revenue Market Size by Country (2020-2025) & (US\$ Million)

Table 93: Middle East & Africa Flue and Chimney Pipes Revenue Market Size Forecast by Country (2026-2032) & (US\$ Million)

Table 94: Middle East & Africa Flue and Chimney Pipes Sales Market Size by Country (2020-2025) & (K Unit)

Table 95: Middle East & Africa Flue and Chimney Pipes Sales Market Size Forecast by Country (2026-2032) & (K Unit)

Table 96: Global Flue and Chimney Pipes Market Sales by Key Manufacturers (2021-2025) & (K Unit)

Table 97: Global Flue and Chimney Pipes Sales Market Share by Key Manufacturers (2021-2025)

Table 98: Global Flue and Chimney Pipes Market Revenue by Key Manufacturers (2021-2025) & (US\$ Million)

Table 99: Global Flue and Chimney Pipes Revenue Market Share by Key Manufacturers (2021-2025)

Table 100: Global Average Sales Price by Manufacturers (2021-2025) & (USD/Unit)

Table 101: Global Key Manufacturers Headquarter Location and Key Area Sales

Table 102: Market Mergers & Acquisitions, Expansion

Table 103: Schiedel Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 104: Schiedel Flue and Chimney Pipes Product Portfolio

Table 105: Schiedel Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 106: Selkirk Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 107: Selkirk Flue and Chimney Pipes Product Portfolio

Table 108: Selkirk Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 109: DuraVent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 110: DuraVent Flue and Chimney Pipes Product Portfolio

Table 111: DuraVent Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 112: Ubbink Centrotherm Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 113: Ubbink Centrotherm Group Flue and Chimney Pipes Product Portfolio

Table 114: Ubbink Centrotherm Group Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 115: Jeremias International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 116: Jeremias International Flue and Chimney Pipes Product Portfolio

Table 117: Jeremias International Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 118: Cordivari Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 119: Cordivari Flue and Chimney Pipes Product Portfolio

Table 120: Cordivari Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 121: Poujoulat Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 122: Poujoulat Flue and Chimney Pipes Product Portfolio

Table 123: Poujoulat Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 124: Docherty Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 125: Docherty Group Flue and Chimney Pipes Product Portfolio

Table 126: Docherty Group Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 127: SF Limited Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 128: SF Limited Flue and Chimney Pipes Product Portfolio

Table 129: SF Limited Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 130: Imperial Manufacturing Group Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 131: Imperial Manufacturing Group Flue and Chimney Pipes Product Portfolio

Table 132: Imperial Manufacturing Group Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 133: Mi-Flues Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 134: Mi-Flues Flue and Chimney Pipes Product Portfolio

Table 135: Mi-Flues Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 136: Shasta Vent Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 137: Shasta Vent Flue and Chimney Pipes Product Portfolio

Table 138: Shasta Vent Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 139: Olympia Chimney Supply Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 140: Olympia Chimney Supply Flue and Chimney Pipes Product Portfolio

Table 141: Olympia Chimney Supply Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 142: Security Chimneys International Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 143: Security Chimneys International Flue and Chimney Pipes Product Portfolio

Table 144: Security Chimneys International Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 145: Ruilun Metal Products Basic Company Profile (Employees, Areas Service, Competitors and Contact Information)

Table 146: Ruilun Metal Products Flue and Chimney Pipes Product Portfolio

Table 147: Ruilun Metal Products Flue and Chimney Pipes Revenue (US\$ Million), Sales (K Unit), Price (USD/Unit), Gross Margin and Market Share (2021-2025)

Table 148: Upstream Key Raw Material Price List

Table 149: Flue and Chimney Pipes Raw Material Suppliers and Contact Information

Table 150: Flue and Chimney Pipes Typical Customer List

Table 151: Flue and Chimney Pipes Distributors List

List Of Figures

LIST OF FIGURES

Figure 1: Flue and Chimney Pipes Product Pictures

Figure 2: Twin Wall Flue Pipes Picture Scope

Figure 3: Single Wall Flue Pipes Picture Scope

Figure 4: Flexible Chimney Flue Liner Picture Scope

Figure 5: Others Picture Scope

Figure 6: Standard Fireplaces Picture Scope

Figure 7: Stoves Picture Scope

Figure 8: Global Flue and Chimney Pipes Market Size Analysis: 2024 VS 2025 VS 2032 (US\$ Million)

Figure 9: Global Flue and Chimney Pipes Market Revenue and Growth Rate Analysis: (2020-2032) & (US\$ Million)

Figure 10: Global Flue and Chimney Pipes Market Sales and Growth Rate Analysis (2020-2032) & (K Unit)

Figure 11: Global Flue and Chimney Pipes Market Price Trend Analysis (2020-2032) & (USD/Unit)

Figure 12: Global Flue and Chimney Pipes Market Size by Region (2020-2032) & (US\$ Million)

Figure 13: Global Flue and Chimney Pipes Market Share Scenario by Region in Percentage: 2025 Versus 2032

Figure 14: Global Flue and Chimney Pipes Sales Price by Region (2020-2032) & (K Unit)

Figure 15: North America Flue and Chimney Pipes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 16: North America Flue and Chimney Pipes Revenue Market Share by Players in 2024

Figure 17: North America Flue and Chimney Pipes Sales Market Share by Type (2020-2032)

Figure 18: North America Flue and Chimney Pipes Revenue Market Share by Type (2020-2032)

Figure 19: North America Flue and Chimney Pipes Sales Market Share by Application (2020-2032)

Figure 20: North America Flue and Chimney Pipes Revenue Market Share by Application (2020-2032)

Figure 21: US Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

Figure 22: Canada Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

Figure 23:Europe Flue and Chimney Pipes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 24:Europe Flue and Chimney Pipes Revenue Market Share by Players in 2024

Figure 25:Europe Flue and Chimney Pipes Sales Market Share by Type (2020-2032)

Figure 26:Europe Flue and Chimney Pipes Revenue Market Share by Type (2020-2032)

Figure 27:Europe Flue and Chimney Pipes Sales Market Share by Application (2020-2032)

Figure 28:Europe Flue and Chimney Pipes Revenue Market Share by Application (2020-2032)

Figure 29:Germany Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

Figure 30:France Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

Figure 31:United Kingdom Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

Figure 32:Italy Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

Figure 33:Spain Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

Figure 34:Benelux Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

Figure 35:China Flue and Chimney Pipes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 36:China Flue and Chimney Pipes Revenue Market Share by Players in 2024

Figure 37:China Flue and Chimney Pipes Sales Market Share by Type (2020-2032)

Figure 38:China Flue and Chimney Pipes Revenue Market Share by Type (2020-2032)

Figure 39:China Flue and Chimney Pipes Sales Market Share by Application (2020-2032)

Figure 40:China Flue and Chimney Pipes Revenue Market Share by Application (2020-2032)

Figure 41:APAC (excl. China) Flue and Chimney Pipes Market Size and Growth Rate (2020-2032) & (US\$ Million)

Figure 42:APAC (excl. China) Flue and Chimney Pipes Revenue Market Share by Players in 2024

Figure 43:APAC (excl. China) Flue and Chimney Pipes Sales Market Share by Type (2020-2032)

Figure 44:APAC (excl. China) Flue and Chimney Pipes Revenue Market Share by Type (2020-2032)

Figure 45:APAC (excl. China) Flue and Chimney Pipes Sales Market Share by Application (2020-2032)

Figure 46:APAC (excl. China) Flue and Chimney Pipes Revenue Market Share by Application (2020-2032)

Figure 47:Japan Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)

- Figure 48:South Korea Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)
- Figure 49:India Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)
- Figure 50:Australia Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)
- Figure 51:Southeast Asia Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)
- Figure 52:Latin America Flue and Chimney Pipes Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 53:Latin America Flue and Chimney Pipes Revenue Market Share by Players in 2024
- Figure 54:Latin America Flue and Chimney Pipes Sales Market Share by Type (2020-2032)
- Figure 55:Latin America Flue and Chimney Pipes Revenue Market Share by Type (2020-2032)
- Figure 56:Latin America Flue and Chimney Pipes Sales Market Share by Application (2020-2032)
- Figure 57:Latin America Flue and Chimney Pipes Revenue Market Share by Application (2020-2032)
- Figure 58:Mexico Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)
- Figure 59:Brazil Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)
- Figure 60:Middle East & Africa Flue and Chimney Pipes Market Size and Growth Rate (2020-2032) & (US\$ Million)
- Figure 61:Middle East & Africa Flue and Chimney Pipes Revenue Market Share by Players in 2024
- Figure 62:Middle East & Africa Flue and Chimney Pipes Sales Market Share by Type (2020-2032)
- Figure 63:Middle East & Africa Flue and Chimney Pipes Revenue Market Share by Type (2020-2032)
- Figure 64:Middle East & Africa Flue and Chimney Pipes Sales Market Share by Application (2020-2032)
- Figure 65:Middle East & Africa Flue and Chimney Pipes Revenue Market Share by Application (2020-2032)
- Figure 66:Saudi Arabia Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)
- Figure 67:South Africa Flue and Chimney Pipes Revenue (2020-2032) & (US\$ Million)
- Figure 68:Global Flue and Chimney Pipes Sales Market Share by Key Manufacturers in 2024
- Figure 69:Global Flue and Chimney Pipes Revenue Market Share by Key Manufacturers in 2024
- Figure 70:Global Flue and Chimney Pipes Industry Competition Landscape
- Figure 71:Flue and Chimney Pipes Industry Chain Analysis

Figure 72:Bottom-Up and Top-Down Research Methods

Figure 73:Key Interview Objectives

Figure 74:Data Cross Validation

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