

Global Flow Drilling Screw (FDS) and Driving Machine Competitive Landscape Professional Research Report 2025

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Abstracts

Market Overview

According to DIResearch's in-depth investigation and research, the global Flow Drilling Screw (FDS) and Driving Machine market size will reach 78.53 Million USD in 2025 and is projected to reach 100.66 Million USD by 2032, with a CAGR of 3.61% (2025-2032). Notably, the China Flow Drilling Screw (FDS) and Driving Machine market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

Research Summary

A Flow Drilling Screw (FDS) and its associated Driving Machine constitute an innovative fastening system used in manufacturing and construction applications. The FDS itself is a specialized screw designed with a conical tip that, when driven into a workpiece, employs a combination of axial force and rotational friction to create a hole without removing material. This process is known as flow drilling or friction drilling. The FDS essentially forms a thread and increases the material's diameter around the hole. The Driving Machine is the equipment used to insert the FDS into the workpiece efficiently. This system is particularly advantageous for joining dissimilar materials, as it generates a strong and durable connection without the need for pre-drilled holes or additional fasteners. Flow Drilling Screws and Driving Machines find utility in industries where high-speed, reliable, and cost-effective fastening solutions are crucial, such as automotive manufacturing and metal construction.

The major global suppliers of Flow Drilling Screw (FDS) and Driving Machine include

EJOT Holding, Arnold Umformtechnik, Weber, Atlas Copco, Deprag, ATF, Semblex, Schrauben Betzer, St?ger Automation, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flow Drilling Screw (FDS) and Driving Machine. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major suppliers, as well as the market status and trends of different product types and applications in the global Flow Drilling Screw (FDS) and Driving Machine market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flow Drilling Screw (FDS) and Driving Machine market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flow Drilling Screw (FDS) and Driving Machine industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Suppliers of Flow Drilling Screw (FDS) and Driving Machine Include:

EJOT Holding

Arnold Umformtechnik

Weber

Atlas Copco

Deprag

ATF

Semplex

Schrauben Betzer

St?ger Automation

Flow Drilling Screw (FDS) and Driving Machine Product Segment Include:

Flow Drilling Screw (FDS)

Driving Machine

Flow Drilling Screw (FDS) and Driving Machine Product Application Include:

Passenger Car

Commercial Vehicle

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