

# Global Flotation Agents Competitive Landscape Professional Research Report 2025

<https://marketpublishers.com/r/F18D9F52EEC1EN.html>

Date: June 2025

Pages: 165

Price: US\$ 3,500.00 (Single User License)

ID: F18D9F52EEC1EN

## Abstracts

### Market Overview

According to DIResearch's in-depth investigation and research, the global Flotation Agents market size will reach 2,304.11 Million USD in 2025 and is projected to reach 3,019.83 Million USD by 2032, with a CAGR of 3.94% (2025-2032). Notably, the China Flotation Agents market has changed rapidly in the past few years. By 2025, China's market size is expected to be Million USD, representing approximately % of the global market share.

### Research Summary

Flotation agents, also known as collectors or frothers, are chemicals used in the process of froth flotation, a widely employed method in mineral processing to separate valuable minerals from ore. In froth flotation, a mixture of finely ground ore and water is treated with various chemicals to create a frothy suspension. The flotation agents play crucial roles in this process. Collectors selectively bind to the surfaces of target minerals, rendering them hydrophobic and promoting their attachment to air bubbles. This causes the minerals to rise to the surface as a froth, facilitating their separation from the water and gangue minerals. Frothers, on the other hand, stabilize the froth, ensuring proper bubble formation and persistence. The selection of appropriate flotation agents is critical for the efficiency of the flotation process, and different agents are used depending on the specific minerals being targeted for extraction.

The major global manufacturers of Flotation Agents include AkzoNobel, Chevron Phillips Chemical, Clariant, Cytec Solvay Group, FMC Corporation (Cheminova), Orica, BASF, Kao Chemicals, Evonik, Huntsman, DuPont, Kemira, Arkema, Tieling Flotation

Reagent, Sellwell Group, Air Products, QiXia TongDa Flotation Reagent, FloMin, Nalco Water (Ecolab), Hunan Mingzhu Flotation Reagent, Arrmaz Mining Chemicals, Ekofole Reagents, BGRIMM, Forbon Technology, Jihua Northern Jukun Industry & Trade Co., Ltd, Henan Xiawei Chemical Co., Ltd., Shandong Humon, Qingquan Ecological Technology, Shanghai Baijn, Shandong Yitai, etc. The global players competition landscape in this report is divided into three tiers. The first tier comprises global leading enterprises that command a substantial market share, hold a dominant industry position, possess strong competitiveness and influence, and generate significant revenue. The second tier includes companies with a notable market presence and reputation; these firms actively follow industry leaders in product, service, or technological innovation and maintain a moderate revenue scale. The third tier consists of smaller companies with limited market share and lower brand recognition, primarily focused on local markets and generating comparatively lower revenue.

This report studies the market size, price trends and future development prospects of Flotation Agents. Focus on analysing the market share, product portfolio, prices, sales, revenue and gross profit margin of global major manufacturers, as well as the market status and trends of different product types and applications in the global Flotation Agents market. The report data covers historical data from 2020 to 2024, based year in 2025 and forecast data from 2026 to 2032.

The regions and countries in the report include North America, Europe, China, APAC (excl. China), Latin America and Middle East and Africa, covering the Flotation Agents market conditions and future development trends of key regions and countries, combined with industry-related policies and the latest technological developments, analyze the development characteristics of Flotation Agents industries in various regions and countries, help companies understand the development characteristics of each region, help companies formulate business strategies, and achieve the ultimate goal of the company's global development strategy.

The data sources of this report mainly include the National Bureau of Statistics, customs databases, industry associations, corporate financial reports, third-party databases, etc. Among them, macroeconomic data mainly comes from the National Bureau of Statistics, International Economic Research Organization; industry statistical data mainly come from industry associations; company data mainly comes from interviews, public information collection, third-party reliable databases, and price data mainly comes from various markets monitoring database.

Global Key Manufacturers of Flotation Agents Include:

AkzoNobel

Chevron Phillips Chemical

Clariant

Cytec Solvay Group

FMC Corporation (Cheminova)

Orica

BASF

Kao Chemicals

Evonik

Huntsman

DuPont

Kemira

Arkema

Tieling Flotation Reagent

Sellwell Group

Air Products

QiXia TongDa Flotation Reagent

FloMin

Nalco Water (Ecolab)

Hunan Mingzhu Flotation Reagent

Arrmaz Mining Chemicals

Ekofole Reagents

BGRIMM

Forbon Technology

Jihua Northern Jukun Industry & Trade Co., Ltd

Henan Xiawei Chemical Co., Ltd.

Shandong Humon

Qingquan Ecological Technology

Shanghai Baijn

Shandong Yitai

Flotation Agents Product Segment Include:

Collector

Foaming Agent

Regulator

Flotation Agents Product Application Include:

Non-Ferrous Metal

Fossil Fuel

Non-Metal

Precious Metal

Other

## **Chapter Scope**

Chapter 1: Product Research Range, Product Types and Applications, Market Overview, Market Situation and Trends

Chapter 2: Global Flotation Agents Capacity and Production Analysis

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